



Rates & Financial Planning Training

Wednesday, June 7, 2017



The Iowa Association of Municipal Utilities in conjunction with Wichita State Environmental Finance Center (EFC), encourages representatives from your utility to attend an upcoming rate setting and financial planning workshop. The session provides participants with an understanding on major considerations when setting rates; rate structure options and pricing objectives; financial planning considerations; and strategies for communicating rate information to your board and community. The training will provide classroom instruction as well as interactive participant exercises and discussion.

Who Should Attend?

This training would be beneficial for Financial/Accounting Staff, Finance Directors, Utility Directors, City Managers, City Clerks, Board/City Council Members, Customer Service Managers, Operators, Engineering Staff and other utility employees/stakeholders associated with water and wastewater utilities.



Workshop Location
IAMU Training and Office Complex
1735 NE 70th Avenue
Ankeny, IA 50021



Workshop Agenda

8:30 - 9:00 a.m.

- Registration

9:00 - 10:30 a.m.

- Welcome and Introductions
- Background Information
- Financial Foundation

10:30 - 10:45 a.m.

- Break

10:45 - Noon

- Rate Setting Components
- Workshop on Forecasting

Noon - 12:45 p.m. Lunch (Provided)

12:45 - 1:45 p.m.

- Rate Development
- Workshop on Base and Volume Charges

1:45 - 2:00 p.m.

- Break

2:00 - 3:00 p.m.

- Rate Development (continued)
- Workshop Future Rate Increase

3:00 - 3:30 p.m.

- Financial Planning Indicators

3:30 p.m.

- Wrap-up and Evaluation



**WICHITA STATE
UNIVERSITY**

HUGO WALL SCHOOL
OF PUBLIC AFFAIRS

Environmental Finance Center



IOWA ASSOCIATION
OF MUNICIPAL UTILITIES

Proudly Supporting & Strengthening Iowa's Municipal Utilities for 70 Years

5 CEU hours available for Water
Treatment, Water Distribution, or
Wastewater



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Contact Info:

Name of City/Utility: _____
 Address: _____
 State/Zip: _____
 Phone: _____
 Email Address: _____

Registration Info:

Attendee Name(s): _____
 Attendee Name(s): _____

Workshop Fees:

IAMU Members - \$75.00
Non-Members - \$125.00

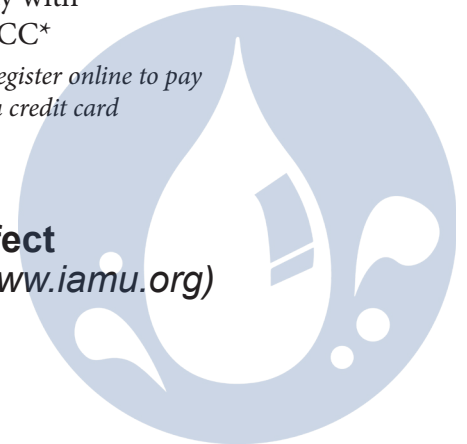
_____	X	_____	_____
# of attendees		Fee	Total Due to IAMU

Billing Options:

_____	_____	_____
Bill Me	Check Enclosed	Pay with CC*

**You MUST register online to pay
with a credit card*

IAMU Cancellation Policy is in effect
(Policy can be found at the IAMU website - www.iamu.org)



Please register by Friday, June 2, 2017.

Register by mail, fax, or online at the IAMU website www.iamu.org (under Events).
 Questions? Please contact IAMU at 800.810.4268 or email smarsh@iamu.org.