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IOWA  
ASSOCIATION OF MUNICIPAL  
UTILITIES

TO: Iowa's Municipal Electric and Gas Utilities  
FROM: Iowa Association of Municipal Utilities  
DATE: March 1, 2011  
SUBJECT: Energy Efficiency Filings

IAMU is again assisting municipal gas and electric utilities complete energy efficiency regulatory filings due throughout 2013. The three filings that IAMU will be assisting utilities with are shown below. If you would like IAMU to assist you with your energy efficiency reporting requirements, please complete and return the data request sent with this email.

1. **IUB Biennial Energy Efficiency Plan**

**Due January 1, 2014**

**Required: Municipal Gas and Electric Utilities**

All municipal gas and electric utilities are required to submit a Biennial Energy Efficiency Plan to the Iowa Utilities Board on January 1<sup>st</sup> of even-numbered years. The next plan is due on January 1, 2014. As in the past IAMU is planning to coordinate a statewide joint filing that includes all municipal utility results. The report must include:

- Results of energy efficiency programs for 2011 and 2012. Results include programs/measures offered, number of participants spending, energy and demand savings, and demonstration that programs are cost-effective.
- New energy efficiency savings goals for 2014 and 2015

For more information on the IUB Biennial Energy Efficiency plan please see the document *IUB Biennial Energy Efficiency Plan Background*.

2. **EIA-861 Schedule 6**

**Due April 30, 2013**

**Required: Municipal Electric Utilities**

IAMU helps utilities calculate the energy and demand savings from their energy efficiency programs for the EIA-861 schedule 6. All municipal electric utilities are required to file the EIA-861 or EIA-861s (short form of the report)

**Important:** This year the EIA has implemented a short form of the EIA-861 for some of the smaller utilities. If your utility is required to file the short report (EIA-861s), schedule 6 has been reduced to a "Yes/No" question and you do not have to report efficiency program details. If you had any energy efficiency program or demand response program, you should answer "yes" to the question.

### 3. WAPA Minimum Investment Report (MIR/IRP)

**Due: Varies by utility**

**Only Electric Utilities who purchase power from WAPA are required to file**

IAMU will compile all data and submit all forms and letters to WAPA to verify compliance. IAMU will copy you on the submission of all data and letters to WAPA.

#### **Energy Efficiency Plan Pricing**

Because much of the work involved in preparing each of the three reports is similar, IAMU will charge a flat rate for preparing your utility's energy efficiency plans. The fees are outlined below. To determine which cost category your utility falls into, please see the following page.

<u>Electric Utilities*</u>	<u>Price</u>
Small	\$200
Medium	\$300
Large	\$400

<u>Gas Utilities</u>	<u>Price</u>
Small	\$100
Medium	\$200
Large	\$300

#### Combined Electric and Gas

And electric price and gas price, subtract 10%.

#### Filing Joint Report to IUB (without performing savings calculations)

\$75                      If your utility only requires IAMU to include its energy efficiency plan in the report to the IUB, then the charge is \$75. The utility will be responsible for compiling all data in compliance with the IUB.

\*If IAMU complete your EIA 861 Schedule 6 in 2012, the charge will be credited against this year's charge.

If you have any questions regarding your utility's reporting requirements, what IAMU's services include, or the cost of the services, please contact me at [jlogan@iamu.org](mailto:jlogan@iamu.org) or 515.289.1999.

Sincerely,

Joel Logan  
Energy Services Engineer

## Electric and Gas Utility Plan Writing/Filing Rates

<b>Small Electric Utilities: \$200</b>		<b>Med. Electric Utilities: \$300</b>	<b>Large Electric Utilities: \$400</b>	<b>Small Gas Utilities: \$100</b>
Afton	Hopkinton	Akron	Algona	Brighton
Alta Vista	Kimballton	Alta	Ames	Clearfield
Anita	Larchwood	Alton	Atlantic	Everly
Anthon	Lawler	Bancroft	Cedar Falls	Fairbank
Aplington	Lehigh	Bellevue	Denison	Graettinger
Auburn	Livermore	Bloomfield	Estherville	Lineville
Aurelia	Long Grove	Brooklyn	Forest City	Lorimor
Breda	Manilla	Carlisle	Harlan	Manilla
Buffalo	Marathon	Cascade	Independence	Morning Sun
Burt	McGregor	Coon Rapids	Indianola	Moulton
Callender	Neola	Corning	Maquoketa	Prescott
Coggon	Orient	Denver	Mt Pleasant	Preston
Corwith	Paton	Durant	Muscatine	Rolfe
Danville	Paullina	Eldridge	New Hampton	Sabula
Dayton	Preston	Fredericksburg	Orange City	Titonka
Dike	Primghar	Greenfield	Osage	Wayland
Dysart	Readlyn	Grundy Center	Pella	Winfield
Earlville	Renwick	Guttenberg	Sioux Center	
Ellsworth	Rockford	Hartley	Spencer	<b>Medium Gas Utilities: \$200</b>
Fairbank	Sabula	Hawarden	Story City	Alton
Farnhamville	Shelby	Hudson	Waverly	Bedford
Fonda	Stanhope	Keosauqua	Webster City	Brooklyn
Fontanelle	Stanton	La Porte City	West Liberty	Cascade
Glidden	Stratford	Lake Mills		Coon Rapids
Gowrie	Strawberry Point	Lake Park		Hartley
Graettinger	Wall Lake	Lake View		Lake Park
Grafton	Westfield	Lamoni		Lamoni
Grand Junction	Whittemore	Laurens		Manning
Hinton	Woolstock	Lenox		Mapleton
		Manning		Remsen
		Mapleton		Wellman
		Milford		Whittemore
		Montezuma		Woodbine
		New London		
		Ogden		<b>Large Gas Utilities: \$300</b>
		Onawa		Bloomfield
		Panora		Cedar Falls
		Pocahontas		Corning
		Remsen		Emmetsburg
		Rock Rapids		Gilmore City
		Sanborn		Guthrie Center
		Sergeant Bluff		Harlan
		Sibley		Hawarden
		State Center		Lenox
		Stuart		Montezuma
		Sumner		Orange City
		Tipton		Osage
		Traer		Rock Rapids
		Villisca		Sac City
		Vinton		Sanborn
		West Bend		Sioux Center
		West Point		Tipton
		Wilton		Wall Lake
		Winterset		Waukee
		Woodbine		West Bend