



# PROGRAM

# GUIDE

ANNUAL MEETING  
BIG SKY | SEPT 24-26



# Wednesday, September 24

Time	Event	Location
5:00 – 7 p.m.	Gallatin Co. Bar Reception with complimentary hors d'oeuvres Entertainment by the BuzzTones, a band with local attorneys Shuttles leave Huntley Lodge at 4:30 and 5 p.m. and leave reception at 7 and 7:30 p.m.	Buck's T-4 Lodge 46625 Gallatin Road
7:30 – 8:30	Reservation desk opens	Firehole Lounge Huntley Lodge at Big Sky Resort

# Thursday, September 25

Time	Event	Location
7:00 a.m.	Reservation desk opens	Firehole Lounge

## 7:30 a.m. – 1 p.m. | Missouri Ballroom | Hot Topics CLE, 5.0 CLE/1.0 Ethics

### Lessons from the Bakken: Impact on practitioners

- > **7:30 a.m.** | Community ramifications – *Laura Christoffersen, Ryan Rusche*
- > **8 a.m.** | Regional ramifications – *Max Main*
- > **9 a.m.** | Break
- > **9:15 a.m.** | Property issues – *Chuck Peterson*
- > **9:45 a.m.** | How to Read a Royalty Statement and Division Order – *Don R. Lee*
- > **10:15 a.m.** | Estate Planning for Mineral Owners – *Bruce Bekkedahl (.5 ethics CLE)*
- > **10:45 a.m.** | Break
- > **11 a.m.** | “Man Camp Fallout: Water, subdivision, regulatory and environmental issues – *Margarite Thomas, Craig Brown, Martha Williams*
- > **Noon to 1 p.m.** | Probate: Ancillaries, Re-Openings and What-ifs – *Laura Christoffersen (.5 ethics CLE)*

Time	Event	Location
1:15 – 2:30 p.m.	Elder Law Comittee Meeting	Gibbon
1:15 – 3:30 p.m.	New Lawyers Section Meeting Luncheon and CLE: (1.5 hours CLE) Program is open to new lawyers and Annual Meeting attendees <ul style="list-style-type: none"> <li>• Modest Means Business Model – <i>Shantelle Argyle</i></li> <li>• How to Market and Develop Business for the New Lawyer – <i>Kathryn Mazurek</i></li> </ul>	Huntley Dining Room
3 – 5 p.m.	Board of Trustees Meeting – Open to all State Bar members	Dunraven/Obsidian
5:00 – 6:30 p.m.	President's Reception – Tastings from Triple Divide Distilleries, Helena; Rough Stock Distillery, Bozeman; Yellowstone Cellars, Billings; Lone Peak Brewery, Big Sky	Lone Peak Pavilion
6:30 p.m.	Banquet   We will honor the winner of the Jameson Award, the Bousliman Award, the Haswell Award and the recipients of 50-year membership pins. Also, highlights of the State Bar of Montana's past 40 years.	Missouri Ballroom

# Friday, September 26

Time	Event	Location
7:00 a.m.	Reservation desk opens	Firehole Lounge

## 7:30 a.m. – 1 p.m. | Ballroom | Hot Topics CLE, 5.25 CLE/1 Ethics (e)

### Practice Management

> 7:30 a.m. | 30 Tech Tips in 60 Minutes – *P. Mars Scott, Cort Jensen and Shane Vannatta*

> 8:30 a.m. | Break

### Oral Arguments

> 8:45 a.m. | Montana Supreme Court Oral Arguments – *Masters Group International Inc. v. Comerica Bank*.  
Case summary by Professor Hillary Wandler of the University of Montana School of Law.  
Open to all State Bar members and the public.

### Hot Topics in Health Care Law for the General Practitioner

> 10:15 a.m. | ACA for Small Employers – *Kristy L. Buckley*,

> 11 a.m. | A New Look at Powers of Attorney, Advanced Directives and POLST – *Erin MacLean, Chuck Willey, Randy Snyder*

> 11:20 a.m. | Health Law Transactional Concerns for the Montana Lawyer – *J.A. “Tony” Patterson*

### Practice Management

> 11:40 a.m. | The Five Best Fastcase Features – *Joshua Auriemma*

> Noon | Protecting Your Clients’ Data – *Sherri Davidoff (1 ethics)*

Time	Event	Location
1:15 – 2:30 p.m.	Awards Luncheon: We will honor the winners of the Karla M. Gray Equal Justice Award, the Neil Haight Pro Bono Award, and Distinguished Service Awards. The State Bar Business Meeting follows lunch. Outgoing State Bar President Randy Snyder will hand the gavel over to incoming President Mark D. Parker.	Huntley Dining Room
2:30 – 5 p.m.	Health Law Section Meeting – Open to all State Bar members	Dunraven/Obsidian
3:00 – 5 p.m.	Paralegal Section CLE (2 CLE) <ul style="list-style-type: none"><li>• Fastcase Training/Demonstration – Joshua Auriemma</li><li>• Adobe Pro Tina Sunderland</li></ul> Program is open to all paralegals and annual meeting attendees	Lamar/Gibbon
6:00 – 9 p.m.	Paralegal Section Annual Meeting and Dinner	Dunraven/Obsidian

## Join us in Missoula in 2015!

**Sincere thanks** goes out to our Annual Meeting & Professionalism Committees for their efforts in planning the annual meeting: Dennis Munson, Randy Snyder, Abigail Brown, Kristen Brown, Mark Evans, Martha Johnson, Jane Mersen, Jenifer Reece, Lynda White, Peggy Probasco, Pam Bailey, Martin Burke, Alanah Griffith, Tanis Holm, Ross McLinden, John J. Mudd, Don Murray, Merle Raph, P. Mars Scott, Tom Singer, Joe Sullivan, Shane Vannatta, Susan Gobbs.



# Thank you, sponsors

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Ralph Steele, Esq.  
Michael Garrity, Esq.  
Christopher Gillette, Esq.



STATE BAR OF MONTANA  
**Annual Meeting 2014 | Big Sky**

# Thank you, speakers

**Joshua Auriemma**

*Fastcase, Washington, D.C.*

**Shantelle L. Argyle**

*Open Legal Services,  
Salt Lake City*

**Bruce Bekkedahl**

*Patten, Peterman, Bekkedahl & Green, P.L.L.C.,  
Billings*

**Craig Brown**

*President, CB & Associates Inc.,  
Bozeman*

**Kristy Buckley**

*Partner, Crowley Fleck, Bozeman;  
State Bar Health Care Law Section*

**Laura Christoffersen**

*Christoffersen & Knierim, P.C.  
Culbertson*

**Sherri Davidoff**

*Principal and Senior Security  
Consultant, LMG Security, Missoula*

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*Chief Legal Counsel, Montana Department of Agriculture;  
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*Lee Law Office, Shelby*

**Kathryn Mazurek**

*Brown Law Associates, Bozeman*

**Erin F. MacLean**

*Freeman & MacLean, P.C.,  
Helena; State Bar Health Care Law Section, Chair*

**Max Main**

*Bennett, Main & Gubbrud, P.C.  
Belle Fourche, S.D.*

**Greg Munro**

*Interim Dean, University  
of Montana School of Law,  
Missoula*

**J.A. "Tony" Patterson**

*Kalispell Regional Medical Center  
Chief Administrative Officer,  
General Counsel*

**Chuck Peterson**

*Mackoff Kellogg Law Firm,  
Dickinson, N.D.*

**Ryan Rusche**

*Fort Peck Tribal Attorney  
Columbia Falls and Wolf Point*

**P. Mars Scott**

*P. Mars Scott Law Offices,  
Missoula*

**Randy Snyder**

*Snyder Law Office, Bigfork  
President of the State Bar of Montana*

**Tina Sunderland**

*Boone Karlberg PC, Missoula  
State Bar Paralegal Section, chair*

**Margarite Thomas**

*Montana Department  
of Environmental Quality, Helena*

**Shane A. Vannatta**

*Shareholder, Worden Thane, P.C., Missoula*

**Hillary Wandler**

*Associate Professor of Law,  
University of Montana School of Law, Missoula*

**Martha Williams**

*Assistant Professor of Law,  
University of Montana School of Law, Missoula*

**The Montana Supreme Court**

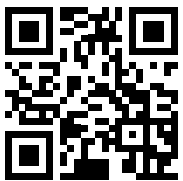
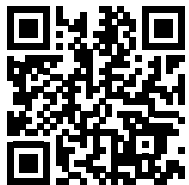
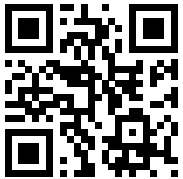
*Chief Justice Mike McGrath,  
Justices Beth Baker,  
Patricia Cotter, Laurie McKinnon,  
James Rice, James Shea  
and Mike Wheat*



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2014

Our presenters and moderators are volunteers, and our sponsors support us with direct financial contributions. This assists the State Bar in countless ways, and also helps keep dues from increasing. The Bar provides the best educational experience possible at a fair price. Our speakers make that happen, and for that we are grateful and thank them. *Please find their biographies in the CLE packet.*

# Visit our exhibitors & sponsors



## DOOR PRIZES:

We will pick door prize winners during the Friday CLE. You must be present to win. Only one entry per prize allowed. **Prizes include:** \$150 Visa gift card (ALPS); \$50 Amazon gift card (ABA Retirement Funds)