



Total Hours = 45 min Professionalism Content  
+ 60 min Substantive Content

## Taking Will Planning Instructions and Proper Reporting: A Seasoned Approach for Drafting Solicitors

Thursday, April 20, 2017

5:15 p.m. – 7:00 p.m. (Registration at 5:00 p.m.)

TLA Lawyers Lounge, 2<sup>nd</sup> Floor, 361 University Avenue Court House

A new way of conducting estate planning meetings can protect you from claims by disappointed beneficiaries. Through the use of checklists and visuals, you can simplify complex ideas, record and take instructions for drafting a will in a way that streamlines your practice like never before!



This practical program will be presented by senior Wills and Estates lawyers who will:

- Take you through a simplified methodology for estate planning meetings
- Identify "red flags" in the will planning retainer
- Share their materials and checklists for you to work with immediately

### Speakers:

**Ian Hull**, Hull & Hull LLP

**Suzana Popovic-Montag**, Hull & Hull LLP

**Jordan Atin**, Jordan Atin Professional Corporation

### Registration Fee:

**Members \$90.00 + HST (\$11.70) = \$101.70; Non-Members \$120.00 + HST (\$15.60) = \$135.60**

*A limited amount of complimentary tickets are available to Law School Students*

No refunds after April 13, 2017. An administrative fee of \$25.00 will be applied to all cancellations.

Snacks and refreshments will be provided. Space is limited, no walk-ins.

[Register online now](#) or complete this registration form and return with payment.

.../over



## Boardroom Series

### TLA NUTSHELL REGISTRATION FORM

Event: Taking Will Planning Instructions and Proper Reporting: A Seasoned Approach for Drafting Solicitors

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*(for registration confirmation & receipt)*

#### Payment

HST # R106989569

I am enclosing a cheque for:  \$ 101.70 (TLA members) or  \$135.60 (Non members)

Or please charge my credit card:  **Visa**  **Master Card** Total amount: \_\_\_\_\_

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The Toronto Lawyers Association, Court House Library, 361 University Avenue, Toronto Ontario M5G 1T3

This organization has been approved as an Accredited Provider of Professionalism content by the Law Society of Upper Canada

#### \*Photo Release

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