

Coal Trading Association & American Coal Council

Changing Coal Marketplace Dynamics

December 5-6, 2016 Marriott Marguis Times Square – New York City, NY

Monday, December 5

1:30-4:00 p.m. Coal Trading Association Business Meeting 6:00-7:30 p.m. Coal Trading Conference Welcoming Reception

Tuesday, December 6

7:30-8:30 a.m. Continental Breakfast

8:30-8:45 a.m. Delegate Welcome and Opening Remarks

Steve Watson, President, Coal Trading Association Director, Trading and Origination, Arch Energy Resources

Betsy Monseu, CEO, American Coal Council

8:45-9:45 a.m. Keynote Address

Moderator: Betsy Monseu, CEO, American Coal Council

Hans Daniels, CEO, Doyle Trading Consultants

9:45-0:15 a.m. Break

10:15-11:30 a.m. Session 1: Policy/Regulatory Outlook

Moderator: Betsy Monseu, American Coal Council

Fred Palmer, Partner, Total Spectrum/Steve Gordon and Associates

Richard Reavey, Vice President Public Affairs, Cloud Peak Energy

Resources LLC

Tuesday, December 8, 2015 (continued)

11:30-11:45 a.m. Break

11:45-1:00 p.m. Luncheon & Keynote Address

Moderator: Steve Watson, President, Coal Trading Association

Dennis Gartman, Editor and Publisher, The Gartman Letter

1:00-1:30 p.m. Break

1:30-2:30 p.m. Session 2: Natural Gas and Coal Market Outlook

Moderator: Bernie Muich, Director Global Client Services –

Commercials & Corporates, CME Group

Bill Meister, Independent Consultant, for Golder Associates

Bob Yu, Senior Analyst, Quantitative Modeling, Platts Bentek, S&P

Global

2:30-2:45 p.m. Break

2:45-4:00 p.m. Session 3: The Utilities' Perspective

Moderator: Jim Thompson, Director, Coal, IHS Markit

Panel discussion:

Joe Racelis, Senior Market Originator, Dominion Generation **Brett Phipps**, Managing Director, Fuel Procurement, Duke Energy

Rob Hardman, Vice President – Coal Supply, Dynegy

4:00 p.m. Closing Remarks

Steve Watson, President, Coal Trading Association

Join Us Next Year – December 4-5, 2017 Crowne Plaza Times Square, New York, NY