

**Richard B. Gulman To Receive Boston Estate Planning Council's
Excellence Award at May 24 Annual Gala**

WAKEFIELD, MASS. – Apr. 20, 2017 -- The Boston Estate Planning Council (BEPC), a multi-disciplinary community of over 700 estate and wealth planning professionals, has selected Richard B. Gulman, co-founder and a partner in the CPA and business advisory firm DiCicco, Gulman & Company LLP (DGC), as the recipient of the 2017 BEPC Excellence Award. This award recognizes his significant contributions to the estate planning profession and is the highest honor that BEPC can bestow upon a member of the estate planning community.

Gulman will be honored at the Council's Annual Gala, which will take place on May 24, at the Boston Park Plaza. The event will be hosted by Anthony Everett, the Emmy Award-winning co-anchor of WCVB-TV's nightly newsmagazine "Chronicle." Both BEPC members and non-members may register to attend the event. Individual tickets and tables of 10 are available.

An accomplished tax and estate planning professional, Gulman advises clients on tax matters affecting high net worth individuals and businesses in the technology, software development, professional services, and real estate industries. He also advises on other transactions affecting entities and their owners, including estate and gift tax planning associated with such transactions. Gulman is a Certified Public Accountant in Massachusetts (CPA) and an Accredited Estate Planner (AEP[®]) through the National Association of Estate Planners & Councils. He is a graduate of the University of Massachusetts, Amherst with a Bachelor of Science in Business Administration, and also has a Master of Science in Taxation (MST) with high distinction from Bentley University.

A sought-after speaker and well-regarded author, Gulman has also served in numerous professional leadership positions.

Gulman has substantial involvement in community betterment and philanthropic organizations. He is a co-sponsor, along with his wife, Sue, of the Career in Accounting and Management Professions (C.A.M.P.), which is a specialized summer program for minority students interested in accounting and business careers. This program is coordinated by the Isenberg School of Management at the University of Massachusetts at Amherst.

He is also a Trustee of the Beta Kappa Phi's Alpha Gamma Rho Scholarship Foundation. The Foundation assists disadvantaged youths by offering them the opportunity to attend the University of Massachusetts at Amherst. Fraternity members' lineal descendants are supported with scholarships to help them attend college and graduate school.

Gulman has made it a priority to be involved in mentoring efforts. This includes assisting DGC with the establishment of a formal mentoring and coaching program, which has become part of the career pathing for employees. He has served as a mentor and/or coach for numerous employees over the firm's 20-year history. Many of his mentees have gone on to become partners and principals at his firm and achieved key leadership positions within DGC, the accounting community, and BEPC.

His [full biography](#) is available on the BEPC website.

Annual Gala

Gala attendees will enjoy a number of events throughout the evening, including a pre-event networking cocktail reception and the dinner featuring the BEPC Excellence Award ceremony, and concluding with a champagne and dessert reception – all of which are wonderful opportunities to network with BEPC members and guests.

The evening's activities are underwritten by BEPC's generous Premium sponsors: [BNY Mellon](#), Cocktail Reception Sponsor; [Day Pitney LLP](#), Champagne and Dessert Reception Sponsor; and [DiCicco, Gulman & Company LLP](#), Leadership Reception Sponsor – and by Event Sponsors Atlantic Trust Private Wealth Management; and Nutter McClennen & Fish LLP; as well as by Event Supporters Boston Financial Management; Christiana Trust; KLR; Loring, Wolcott & Coolidge; Rice, Heard & Bigelow, Inc.; Schmidt & Federico, P.C.; and Tarlow Breed Hart & Rodgers, P.C. ; and the Past Excellence Award Recipient Sponsor, [JDJ Family Office Services](#).

About DiCicco, Gulman & Company

[DiCicco, Gulman & Company LLP](#) (DGC) is a CPA and business consulting firm specializing in services for privately-held businesses and high net worth individuals. In addition to tax, accounting and advisory services, the firm provides valuation services, litigation support, forensic accounting, and transaction advisory services.

About BEPC

The Boston Estate Planning Council (BEPC) is a multi-disciplinary community of over 700 estate and wealth planning professionals. The Council provides educational programs and networking opportunities to help its members build and strengthen relationships, learn about ideas and strategies, and share thought leadership.

The Boston Estate Planning Council is one of the oldest and largest interdisciplinary estate planning councils in the country, tracing its roots back to 1930. The Council is an active affiliate of the National Association of Estate Planners & Councils (NAEPC), which in 2015 and 2016 honored BEPC with the Council of Excellence Award. More information is available at <http://www.bepc.org>.