

SB 2 Interested Parties Q & A

- 1) Will ERDS documents be rejected if they do not have an exemption reason or, will the \$75.00 fee be applied? What is the refund process?
 - The \$75.00 fee will be applied on ERDS documents that do not have an exemption reason cited on the document.
 - Fees collected are deposited to the State and may not be available for refund. At this time requests for refunds will be reviewed as they occur.
- 2) If the \$225 cap is reached within a batch of related, but not exempt documents, will we require that the remaining document(s) have the "\$225 cap reached" exemption reason stated on the document, or will those documents be charged the \$75.00? (Notice of Completion, Substitution of Trustee/Reconveyance, Termination of Utility Lien)
 - If the exemption reason is not on the document, the \$75.00 will be applied.
- 3) Will counties accept a SB 2 "Lead Page" with more than the standard 4 exemptions, if the proper exemption has been chosen?
 - Sacramento County will accept a SB 2 "Lead Page" as long as an applicable Sacramento County exemption is cited.
- 4) If a document is pulled from a batch of Title Co. documents that are all concurrently recorded, with a transfer paying transfer tax, in the morning, will the pulled document be assessed the SB 2 fee if it records later in the afternoon of the same day?
 - The document that was pulled and recorded at a later time will be charged the \$75.00 fee.