



30 Bank Street
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Visit www.ctbar.org

Elder Law Section Meeting

Tuesday, September 20, 2016

6:00 p.m. – Cash Bar | 6:30 p.m. – Dinner

The Graduate Club

155 Elm Street, New Haven, CT

(GPS for Parking Lot 51 is 318 Temple Street and the gate code for September 20th is 563#)

Amy Todisco, Chair

Meeting Agenda

6:30-7:30

1. Welcome
 - Schedule of monthly meetings—Change to December meeting date
 - Remote call in for tonight’s program—test
 - Executive Committee and attendance at meetings
 - Acknowledgement and introduction of new members to the Section
2. Election of Officers
3. Secretary’s Report:
 - Approval of minutes from May 17, 2016 meeting.
4. Treasurer’s Report:
 - Presentation and approval of 2016-2017 budget
5. CBA Diversity and Inclusion Policy
 - Diversity and Inclusion Ambassador
6. Connecticut Continuing Legal Education
 - Certification for Elder Law Section meetings
 - Education liaison
7. Unauthorized Practice of Law
 - Approval of Section to take position
8. Committees:
 - Legislative—Paula Boa Sousa, Chair.
 - Veteran’s Project—Peter Smith, Chair
 - DRA—Amy Todisco, Chair
 - Program Committee—Jeannine Lewis, Chair
 - YLS Committee (NEW)—Kathleen Tetreault, Chair
 - Elder Justice Coordinating Council (NEW)—Sandra Sherlock White and Kevin Brophy
 - Diversity and Inclusion (NEW)—Claudia Englisby, Chair
 - Outreach (NEW)—Sandra Sherlock White, Chair
 - Pro Bono—Kevin Brophy
9. New Business

7:30-8:30

Program: *The New Uniform Power of Attorney Act and Uniform Fiduciary Access to Digital Assets—Practical Applications*

Presenters: *Deborah Tedford and Suzanne Brown Walsh*

*** See below for call in information for anyone unable to attend to call in to listen to the educational part of our meeting only.**

(NOTE: This will not excuse Executive Committee members from attendance).

Conference Call Information:

Call in Phone Number: (563) 999-2090

Participant Access Code: 768583#

8:45 Adjourn.

Upcoming CBA Events and Activities

- [New Uniform Laws in CT: Power of Attorney and Fiduciary Access to Digital Assets](#)
CBA Law Center, New Britain
Monday, September 12, 2016 | 9:00 a.m. – 11:30 a.m.
- [Legal Tech and Law Practice Management Conference](#)
CBA Law Center, New Britain
Thursday, September 29, 2016 | 8:30 a.m.
- [Federal Tax Institute](#)
St. Clements Castle, Portland
Friday, November 18, 2016 | 8:00 a.m.

Cost: \$38.00

[Register Online](#) or call the Members Only Registration Line (860)357-5992 or the toll free number 1(844)4myCBA1 -- 1(844) 469-2221 to register.

[Download Registration Form](#)

[Download 2016-2017 Section Meeting Schedule](#)

[Download UPL Opinion 53 Medicaid Advisors 5.16.16](#)

[Download Strategic Diversity and Incl.pdf](#)

New Services



Enhanced Listserv Communication



Online Public Member Directory

Save the Dates



April 13, 2017



June 12, 2017