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Event: Elder Law Section Meeting

Date: Tuesday, March 21, 2017

Time: 6:00 p.m. –Cash Bar
6:30 p.m. –Dinner

Location: The Graduate Club, 155 Elm Street, New Haven, CT

Cost: \$38

GATE CODE: #739

CALL-IN NUMBER (563) 999-2090 ACCESS CODE: 768583#

6:00 p.m. – Registration and Cocktails

6:30 p.m. – Welcome—Amy Todisco, Chair

1. 6:30-6:40- Welcome and remarks from Growing Options, Inc., sponsor of meeting
2. Secretary's Report:
 - a. Approval of minutes from January 17, 2017 meeting.
3. Treasurer's Report:
 - a. January and February financial reports.
4. Committee Reports:
 - a. Legislative—Paula Boa Sousa, Chair.
 - b. Program Committee—Jeannine Lewis, Chair
 - c. CLE/Education Liaison—Tanya Spurlin
 - d. Veteran's Project—Peter Smith, Chair
 - e. DRA—Whitney Lewendon
 - f. YLS Committee—Kathleen Tetreault and Robert Santoro, Co-chairs
 - g. Elder Justice Coordinating Council—Sandra Sherlock White and Kevin Brophy
 - h. Diversity and Inclusion—Claudia Englisby, Chair
 - i. Outreach—Sandra Sherlock White, Chair
 - j. Pro Bono/Legal Services—Kevin Brophy
 - k. Probate Rules Committee—Carmine Perri, Section Liaison
 - l. Workgroup re: DSS proposal to eliminate the term “inaccessible” from the UPM—Kevin Brophy, Chair
5. Old Business
6. New Business

CLE Credits:

*CT: 1.0 CLE Credits

NY: 0.0 CLE Credits

7:45 p.m. – Program: *An Overview of DDS Waiver Services and Supports for your Clients*

Presenters:

Siobhan Morgan, Director of Waiver Services for the CT Department of Developmental Services (DDS)

Siobhan joined DDS in 1994 as a case manager. Since then, she has also worked as a Supervisor of Case Management and, beginning in 2008, as a Program Manager overseeing the Aging and Case Management, including the initialization and ongoing management for Money Follows the Person. In June 2012 she was promoted to Director of Waiver Services; Connecticut's DDS operates three Home and Community Based Services waivers pursuant to Section 1915(c) of the Social Security Act. Siobhan has 30 years of experience working with Individuals, Families, Case Management Staff, and Providers regarding a variety of person centered planning tools.

Siobhan earned her undergraduate degree at Southern Connecticut State University and a Master's Degree in Gerontology and Human Development at St. Joseph College, West Hartford, CT.

Kathleen Tetreault, Czepiga Daly Pope

Kathleen Tetreault is an Associate Attorney with the law firm of Czepiga Daly Pope, whose practice focuses special needs planning, elder law, and estate planning. Attorney Tetreault graduated magna cum laude from Western New England University School of Law. Upon graduating, Attorney Tetreault served as a judicial law clerk for Justice David Borden and Judge Thomas West of the Connecticut Appellate Court. Prior to

joining Czepiga Daly Pope, Attorney Tetreault worked as a special education attorney, representing parents of students with special needs. In her present role, Attorney Tetreault's practice incorporates advocacy for individuals with intellectual and developmental disabilities.

Attorney Tetreault is a member of the Executive Committee of the Elder Law Section of the Connecticut Bar Association. She also serves as the Co-Chair of the Elder Law Committee within the Young Lawyer's Section of the Connecticut Bar Association. Attorney Tetreault is licensed to practice law in both Connecticut and Massachusetts.

Program Description:

This presentation will provide practitioners with an overview of the role and responsibilities of the Connecticut Department of Developmental Services (DDS), bringing particular focus to the five Medicaid Waivers available to individuals with qualifying intellectual disabilities. Siobhan Morgan, the Director of Waiver Services for DDS, will discuss each of the Waivers in conjunction with the eligibility rules and application process. This presentation will further include case studies presented by Attorney Kathleen Tetreault regarding practical considerations in accessing DDS supports and services for your clients.

8:45 p.m. – Adjourn

****See below for call in information for anyone unable to attend to call in to listen to the educational part of our meeting only. (NOTE: This will not excuse Executive Committee members from attendance).**

Call-In Number: (563) 999-2090 | Participant Access Code: 768583#

[Register Online](#) or call (844)469-2221. | [Download Registration Form](#)

***CBA Members:** To receive credit, sign the attendance verification form at the meeting, and your credits will be automatically logged to your Professional Development Journal. If you do not attend the full program, do **not** sign the form. For partial credit, you will need to enter your time by the tenth of an hour into your Professional Development Journal.

New Services



Enhanced Listserv Communication



Online Public Member Directory

Upcoming CBA Events and Activities:

[The Legal Entrepreneur: Marketing Your Practice \(EYL170322\)](#)

Wednesday, March 22, 2017 | 6:00 p.m. – 8:00 p.m.
Quinnipiac University School of Law
370 Bassett Road | North Haven, CT

[Pathways to Leadership for Women Lawyers](#)

Thursday, March 23, 2017 | 6:00 p.m.
Inn at Middletown, 70 Main St, Middletown

[The Essentials of Elder Law CLE \(EEL170324\)](#)

Friday, March 24, 2017 | 9:00 a.m.-3:45 p.m.
CBA Law Center, 30 Bank St., New Britain, CT

[End of Life Decisions: The Interplay of Individ. Autonomy, the Courts, & Med. Providers CLE \(EEL170406\)](#)

Thursday, April 6, 2017 | 9:00 a.m.-4:30 p.m.
William F. Starr Hall, UConn School of Law
45 Elizabeth St., Hartford, CT

[Celebrate with the Stars](#)

Thursday, April 13, 2017 | 5:30 p.m. - 9:00 p.m.
Aqua Turf Club, 556 Mulberry St., Plantsville, CT

[2017 Connecticut Legal Conference](#)

Monday, June 12, 2017 | 8:00 a.m. - 7:00 p.m.
Connecticut Convention Center
100 Columbus Boulevard, Hartford, CT

Upcoming Section Meetings:

[Section Meeting](#)

Tuesday, April 18, 2017 | 6:00 p.m.
Graduate Club, 155 Elm Street, New Haven, CT

[Section Meeting](#)

Tuesday, May 16, 2017 | 6:00 p.m.
Graduate Club, 155 Elm Street, New Haven, CT

Register Now



April 13, 2017

Save the Date



June 12, 2017