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Contact: JP Azar at 610-971-6596 or [jp.azar@schwab.com](mailto:jp.azar@schwab.com)

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Contact: Ron Pucillo at (201) 926-0163 or [rpucillo@cohenandsteers.com](mailto:rpucillo@cohenandsteers.com)



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Contact: Brian Valashinas at [brian.valashinas@investnet.com](mailto:brian.valashinas@investnet.com)



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Contact Nick Maningas at 610-832-0666 Ext. 224 or [Nicholas.maningas@gatewayloan.com](mailto:Nicholas.maningas@gatewayloan.com)



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Contact: Ryan Donovan at (631) 470-2758 or [ryan.donovan@orionadvisor.com](mailto:ryan.donovan@orionadvisor.com)



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Contact: Nick Corsanico at (610) 213-9972 or [nick.corsanico@foliodx.com](mailto:nick.corsanico@foliodx.com)

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Contact Jonathan Barth at (502) 587-3806 or [jbarth@jeffnat.com](mailto:jbarth@jeffnat.com)

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Contact Bill Thomas at (717) 540-3720 or [bill.thomas@ritterim.com](mailto:bill.thomas@ritterim.com)

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## XY Planning Network

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Contact Stacey Unruh at [stacey@xyplanningnetwork.com](mailto:stacey@xyplanningnetwork.com)