

# Membership APPLICATION

All memberships are valid one year and are accorded to the organization, not a specific individual.

Organization \_\_\_\_\_ PLP Lender?  Yes  No

Holding/Parent Company \_\_\_\_\_

Member of Record \_\_\_\_\_ Phone \_\_\_\_\_

Mailing Address \_\_\_\_\_

City / State / Zip \_\_\_\_\_

Email \_\_\_\_\_ Website \_\_\_\_\_

How did you hear about NAGGL? \_\_\_\_\_

## Membership Category

**SUSTAINING MEMBERSHIP** ..... **\$3,695 per year**

Sustaining members make an additional financial commitment to support NAGGL's efforts for the betterment of SBA loan programs. Sustaining members receive all the benefits of regular membership plus notification status on par with NAGGL board members, (1) free NAGGL WEBExpress course per year (a \$345 value), \$200 NAGGL Bucks per year to spend on any NAGGL event, occasional invitations to special receptions, and a commemorative plaque awarded during the Annual Conference.

**REGULAR** (banks, holding companies, credit unions, SBLCs, and BIDCOs) ..... **Dues Amount Below**

Check the box corresponding to the number of 7(a) loan approvals attributed to your institution during the most recent SBA fiscal year (Oct. 1-Sept. 30). Please include 7(a) loan approvals for institution's your company acquired during this period.

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> 00-03 loans – \$675*   | <input type="checkbox"/> 26-50 loans – \$1,455   | <input type="checkbox"/> 151-225 loans – \$2,245 | <input type="checkbox"/> 501-700 loans – \$3,025         |
| <input type="checkbox"/> 04-10 loans – \$935*   | <input type="checkbox"/> 51-100 loans – \$1,715  | <input type="checkbox"/> 226-300 loans – \$2,495 | <input type="checkbox"/> 701-1,000 loans – \$3,275       |
| <input type="checkbox"/> 11-25 loans – \$1,195* | <input type="checkbox"/> 101-150 loans – \$1,975 | <input type="checkbox"/> 301-500 loans – \$2,745 | <input type="checkbox"/> More than 1,000 loans – \$3,535 |

**ASSOCIATE** (industry service providers) ..... **\$945 per year**

To help us promote your company, please check the box(es) below that correspond to your business function(s).

Visit [www.naggl.org/LSPs](http://www.naggl.org/LSPs) for a complete list of categories your company can be listed under in our online Service Provider list.

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Accountant                    | <input type="checkbox"/> Broker Dealer (Sec. Market) | <input type="checkbox"/> Education                    | <input type="checkbox"/> SBA Department Outsource          |
| <input type="checkbox"/> Appraiser                     | <input type="checkbox"/> Business Evaluations        | <input type="checkbox"/> Environmental                | <input type="checkbox"/> Services (CUSO, 401(k) financing) |
| <input type="checkbox"/> Attorney                      | <input type="checkbox"/> Business Finance            | <input type="checkbox"/> Insurance                    | <input type="checkbox"/> Software/Technology Provider      |
| <input type="checkbox"/> Borrower Support & Management | <input type="checkbox"/> Construction Management     | <input type="checkbox"/> Loan Packaging               |  |
| <input type="checkbox"/> Broker (Loan or Business)     | <input type="checkbox"/> Consultant                  | <input type="checkbox"/> Recruitment and Outplacement |  |

**INDIRECT LENDER** (CDCs not making 7(a) loans) ..... **\$1,245 per year**

**Payment Method** (Payment in the amount above paid by)  Check  Visa  Mastercard  American Express

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_ CVV# \_\_\_\_\_ Cardholder's Name \_\_\_\_\_

Address Associated With This Credit Card \_\_\_\_\_



**NAGGL News and Training Updates** – Your entire staff can receive the all latest 7(a) news and technical information directly from NAGGL. Simply login to [naggl.org](http://naggl.org) and invite them to join our online community by simply sending them an 'invite' email through your "Manage Profile" page.



**\*Rising Star Program** – The Rising Star Program was created for lenders that made 25 or fewer 7(a) loans in the previous fiscal year! Two Rising Stars per organization can take any 5 training courses at a discounted rate over a maximum three-year period. Visit [naggl.org/risingstar](http://naggl.org/risingstar) for details.

### Privacy Notice

I understand that by providing my contact information, including my mailing address, email and telephone number, I hereby consent to receive communications sent by or on behalf of the National Association of Government Guaranteed Lenders, Inc. (NAGGL) via any means including mail, email or telephone. I understand that NAGGL will NOT share my address, email or telephone with non-member organizations.

## INDIVIDUAL Membership APPLICATION

All individual members **MUST** be listed on the roster of an existing NAGGL member institution. All individual memberships are valid for one year and are accorded to the specific individual listed on this application.

Full Name \_\_\_\_\_

Organization \_\_\_\_\_

Mailing Address \_\_\_\_\_

City / State / Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

### Individual Membership Dues (per year)

- I'M ON THE ROSTER OF AN **ASSOCIATE OR REGULAR MEMBER** ..... \$50 per year
- I'M ON THE ROSTER OF A **SUSTAINING MEMBER** ..... \$25 per year
- I SERVE ON THE **NAGGL BOARD OF DIRECTORS** ..... \$25 per year

### Individual Membership Benefits

- Listed on naggl.org as Charter Member of Individual Member class when joining by June 30, 2018.
- Invited to attend more in-depth briefings on GR activities from CEO and lobbyist at least 3 times per year via teleconference or webinar; may include guest speakers from industry stakeholders.
- Invited to attend special onsite individual members-only meetings during conferences.
- Ability to voluntarily donate to NAGGL Political Action Committee (PAC).
- Receive \$25 in NAGGL bucks to apply to any training course or other event registration.

**Payment Method** (Payment in the amount above paid by)  Check  Visa  Mastercard  American Express

I understand that individual memberships should be paid by personal credit card or check.

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_ CVV# \_\_\_\_\_

Cardholder's Name \_\_\_\_\_

Address Associated With This Credit Card \_\_\_\_\_

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