

5 Year Projection for Periodical Budget

Materials \$ 1,950,000.00
 Assume: Flat budget (no yearly increases or increase for inflation)
 Inflation estimates based on prior years change

Periodicals Budget adjusted by inflation	Notes on Inflation Factor	Inflation Factor	Base Year	Year One	Year Two	Year Three	Year Four	Year Five
			Year Ending 2009	Year Ending 2010	Year Ending 2011	Year Ending 2012	Year Ending 2013	Year Ending 2014
Base Budget								
\$ 1,950,000.00		0.00%	\$ 1,950,000.00	\$ 1,950,000.00	\$ 1,950,000.00	\$ 1,950,000.00	\$ 1,950,000.00	\$ 1,950,000.00
Periodical Payments								
Ebsco								
Ebsco (EJS)	Estimate to be the same	No increase	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
		11% inflation,						
Ebsco Renewal Invoice	Estimate for renewal titles & adjustments,	7%service fee	\$ 1,006,899.00	\$ 1,099,686.00	\$ 1,297,629.48	\$ 1,531,202.79	\$ 1,806,819.29	\$ 2,132,046.76
Ebsco Campus School & Finney	2009 price plus 10% inflation & 6% service		\$ 3,000.00	\$ 3,480.00	\$ 3,688.80	\$ 3,910.13	\$ 4,144.74	\$ 4,393.42
Directs								
American Chemical Society	2009 price + 5% inflation and no service fee	5.00%	\$ 48,255.00	\$ 50,667.75	\$ 53,201.14	\$ 55,861.19	\$ 58,654.25	\$ 61,586.97
Berkely Electronic Press	Periodicals (Estimated increase of 3%)	8.00%	\$ 2,865.00	\$ 2,950.95	\$ 3,187.03	\$ 3,441.99	\$ 3,717.35	\$ 4,014.73
Blackwell/John Wiley	Periodicals (Estimated increase of 8%)	8.00%	\$ 95,067.00	\$ 102,672.36	\$ 110,886.15	\$ 119,757.04	\$ 129,337.60	\$ 139,684.61
Cerebral Cortex	Now included in Oxford Package	5.00%	\$ 1,946.70	\$ -	\$ -	\$ -	\$ -	\$ -
Chronicle of Higher Education	2009 Invoice plus 5% inflation	5.00%	\$ 6,290.00	\$ 6,604.50	\$ 6,934.73	\$ 7,281.46	\$ 7,645.53	\$ 8,027.81
Duke Periodicals - going direct vs. Ebsco	2010 estimate, 6% inflation			\$ 3,000.00	\$ 3,180.00	\$ 3,370.80	\$ 3,573.05	\$ 3,787.43
Elsevier	2009 price + 5% inflation (price cap per cor	5.00%	\$ 456,470.00	\$ 479,293.50	\$ 503,258.18	\$ 528,421.08	\$ 554,842.14	\$ 582,584.24
Emerald	Ending contract. Assume 6%		\$ 87,212.00	\$ 87,212.00	\$ 92,444.72	\$ 97,991.40	\$ 103,870.89	\$ 110,103.14
JAMA	Includes 10% increase over 2009 price	10.00%	\$ 2,250.00	\$ 2,475.00	\$ 2,722.50	\$ 2,994.75	\$ 3,294.23	\$ 3,623.65
NAPC & Proquest Microform	Microform estimated to be 10% over 2009	10.00%	\$ 16,949.00	\$ 18,643.90	\$ 20,508.29	\$ 22,559.12	\$ 24,815.03	\$ 27,296.53
Miscellaneous Direct Periodicals	Includes 10% increase over 2009 price	10.00%	\$ 8,467.80	\$ 9,314.58	\$ 10,246.04	\$ 11,270.64	\$ 12,397.71	\$ 13,637.48
MIT COGNET	Literacy Studies 16% increase from PY usec	16.00%	\$ 2,430.00	\$ 2,818.80	\$ 3,269.81	\$ 3,792.98	\$ 4,399.85	\$ 5,103.83
National Bureau of Economic Research	2009 price + 5% inflation estimate	5.00%	\$ 750.00	\$ 787.50	\$ 826.88	\$ 868.22	\$ 911.63	\$ 957.21
Nature	2009 price + 10% inflation	10.00%	\$ 11,000.00	\$ 12,100.00	\$ 13,310.00	\$ 14,641.00	\$ 16,105.10	\$ 17,715.61
Oxford 2008	Oxford 2009 plus 7% inflation	7.00%	\$ 26,604.00	\$ 28,466.28	\$ 30,458.92	\$ 32,591.04	\$ 34,872.42	\$ 37,313.49
Proquest/CSA (Culture Grams)	Periodicals (Estimated increase of 5%)	5.00%	\$ 3,026.00	\$ 3,177.30	\$ 3,336.17	\$ 3,502.97	\$ 3,678.12	\$ 3,862.03
Sage	Reduced package in 2009. 8% increase ove	8.00%	\$ 45,571.00	\$ 49,216.68	\$ 51,677.51	\$ 54,261.39	\$ 56,974.46	\$ 59,823.18
Science (Committed publication to the faculty)	2009 price + 10% inflation	10.00%	\$ 6,999.00	\$ 7,698.90	\$ 8,468.79	\$ 9,315.67	\$ 10,247.24	\$ 11,271.96
Serials Solutions Marc Records	PY Increase was 10%. Used 10% increase fr	10.00%	\$ 16,302.00	\$ 17,932.20	\$ 19,725.42	\$ 21,697.96	\$ 23,867.76	\$ 26,254.53
SPARC	2009 price + 5% inflation	5.00%	\$ 5,400.00	\$ 5,670.00	\$ 5,953.50	\$ 6,251.18	\$ 6,563.73	\$ 6,891.92
Total Estimated Periodical Costs			\$ 1,855,253.50	\$ 1,995,368.20	\$ 2,246,414.03	\$ 2,536,484.81	\$ 2,872,232.11	\$ 3,261,480.54
Remaining Total			\$ 94,746.50	\$ (45,368.20)	\$ (296,414.03)	\$ (586,484.81)	\$ (922,232.11)	\$ (1,311,480.54)