

ANNUAL PROBATE SECTION CLE AND SOCIAL
Friday, December 15, 2017
Approved for 6 hours of CLE (including 1 hour of Ethics)

Birmingham Bar Association
2021 2nd Ave. N.
Birmingham, AL 35203

Free for Birmingham Bar Probate Section Members / \$25 for Non-members

MORNING SESSION

Burton Dunn, Esq., Presiding – Five Points Law Group

8:30 – 9:00 REGISTRATION AND REFRESHMENTS	
Baxley, Dillard, McKnight, James & McElroy, White, Arnold & Dowd, P.C., and Jones & Hawley, P.C. (Sponsors)	
9:00 – 10:00 <i>Ethics in Trust, Estate and Probate Matters</i>	Jeremy W. McIntire, Esq. Office of General Counsel Alabama State Bar
10:00 – 10:30 <i>Probate Court Update, E-Filing Status and Recent Legislation Affecting Probate Court</i>	Hon. Judge Alan L. King Presiding Judge Jefferson County Probate Court
10:30 – 10:45 BREAK	
10:45 – 11:30 <i>Accountings in Estates, Trusts and Probate Court</i>	Kristin W. Sullivan, Esq.
11:30 – 12:15 <i>Duties and Responsibilities of GAL to Ward and Court</i>	R. Matthew Talley, Esq.
12:15– 1:30 LUNCH - on your own	

AFTERNOON SESSION

Joel A. Mendler, Esq., Presiding – Baldwin, Haspel, Burke & Mayer, LLC

1:30 – 2:30 <i>Practical Guide to Handling Medicaid Claims and Tax Issues for Estates</i>	Joel A. Mendler, Esq. (Moderator) Judy B. Shepura, Esq. Dominick Feld Hyde, P.C. and Elizabeth H. Hutchins, Esq. Sirote & Permutt, PC
2:30 – 3:00 <i>Introduction of New Clerk of Court and General Remarks (including how does the practitioner know to file in Bessemer or Birmingham and cases involving grandparent visitation rights)</i>	Hon. Judge Sherri C. Friday Jefferson County Probate Court
3:00 – 3:15	BREAK WITH REFRESHMENTS Baxley, Dillard, McKnight, James & McElroy, White, Arnold & Dowd, P.C., and Jones & Hawley, P.C. (Sponsors)
3:15 – 4:00 <i>Real Estate Issues in Probate Administration</i>	Bradley W. Lard, Esq. Megan Wilson, Esq. Bradley, Arant, Boulton, Cummings, LLP
4:00 – 4:45 <i>Adoption Issues in Probate</i>	Amy Osborne, Esq.
4:45 – 5:00	<i>Bar Probate Section Annual Meeting</i>
5:30 – 8:00	<i>Probate Section Social – Complimentary drinks and hors d'oeuvres</i> The Wine Loft, 2200 1 st Ave. North

Special thanks to RIA for underwriting the costs of the seminar's printed CLE materials.