



PROGRAM

*U.S. Regulatory /Compliance Orientation for
Head Office, Recently Arrived Officers of
International Banks and Representatives who would
Benefit from a More Thorough Understanding of
The U.S. Regulatory/Compliance System*

Thursday, December 14, 2017
Offices of Morrison & Foerster LLP
250 West 55th Street | New York City

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| 8:30 a.m. – 8:55 a.m. | Continental Breakfast | |
| 8:55 a.m. | Introduction of the Program/Opening Remarks | |
| | Sally Miller | Chief Executive Officer Institute of International Bankers |
| 9:00 a.m. – 10:15 a.m. | U.S. Banking System and Foreign Banking Organization (FBO) Supervisory Structure | |
| | <ul style="list-style-type: none"> • The Dual Banking System • State and Federal Coordination • Role of State and Federal Agencies • Structure of the Federal Reserve System | |
| | Kwayne Jennings | Manager, Large and Foreign Banking Organizations Section Federal Reserve Board |
| | Vaughn Folks | Director, International Banking Supervision Office of the Comptroller of the Currency |
| | Michael Casparian | Deputy Superintendent of Banks NYS Department of Financial Services |
| | Catherine Stahlmann <i>(and moderator)</i> | Principal PwC |
| 10:15 a.m. – 10:30 a.m. | Coffee Break | |
| 10:30 a.m. – 11:30 a.m. | U.S. Banking Law and the FBO – What You Need to Know | |
| | <ul style="list-style-type: none"> • The Basic Banking Statutory Framework in the United States • Treatment of Branches and Agencies • Distinction Between “Banking” and “Nonbanking” Activities • The Central Role of the Compliance Function | |
| | Hugh Conroy <i>(and moderator)</i> | Partner Cleary Gottlieb Steen & Hamilton LLP |

Lisa Ledbetter

Partner
Jones Day

Barbara Mendelson

Partner
Morrison & Foerster LLP

11:30 a.m. – 12:30 p.m.

What to Expect from an Examination and How to Prepare

- **What to Expect in a “First-Day Letter”**
- **What to Expect from an On-Site Examination**
- **Key Factors in Adequate Preparation**
- **SOSA, ROCA and RFI**

William F. Hilton III

Supervisory Manager
Regional, Community, Consumer
And Foreign Institutions Supervisory Group
Federal Reserve Bank of New York

Russell Damitz

Assistant Deputy Superintendent of Banks
NYS Department of Financial Services

Marc Saidenberg
(and moderator)

Principal
Ernst & Young LLP

12:30 p.m. – 1:30 p.m.

Buffet Luncheon

1:30 p.m. – 2:30 p.m.

U.S. Labor Laws – What You Need to Know to Avoid Problems

James R. Hays

Partner
Sheppard Mullin Richter & Hampton LLP

2:30 p.m. – 2:45 p.m.

Coffee Break

2:45 p.m. – 3:45 p.m.

Anti-Money Laundering/OFAC Compliance

David DiBari
(and moderator)

Partner
Clifford Chance US LLP

Terry Pesce

Partner
KPMG LLP

Dan Stipano

Partner
Buckley Sandler LLP

John Wagner

Managing Director
Deloitte Advisory

3:45 p.m. -4:45 p.m.

**Key Dodd-Frank Act Compliance Issues for International Banks,
and Possible DFA Legislative/Regulatory Reforms**

- **Living Wills**
- **Volcker Rule**
- **Section 165 Enhanced Prudential Standards**
- **OTC Derivatives**
- **Governance**

Richard Coffman
(and moderator)

General Counsel
Institute of International Bankers

David Lucking

Partner
Allen & Overy LLP

Joseph Lynyak

Partner
Dorsey & Whitney LLP

Reena Sahni

Partner
Shearman and Sterling LLP

4:45 p.m.

Adjournment