

Subject Line: Myomo files Form 1-A for its initial public offering

On November 18th, we announced that Myomo has confidentially submitted a Form 1-A with the Securities and Exchange Commission (SEC) relating to the proposed initial public offering of its common stock under Regulation A+ of the JOBS Act of 2012. This allows issuers to sell equity shares to accredited and non-accredited investors and give access to own a piece of growing companies during their early stages of growth. The number of shares to be offered and the price range for the proposed offering have not yet been determined. Myomo intends to apply for listing its common stock on the NYSE MKT under the ticker symbol "MYO."

We have engaged TriPoint Global Equities, LLC, along with its online division BANQ®, to act as the lead managing selling agent and bookrunner for the offering. Funds raised from the offering will be used for sales and marketing expansion, product development, repayment of debt and for working capital and other general corporate purposes. To learn more about Myomo and this investment opportunity, click the button below.

[Indicate Interest]

Sincerely,
Paul R. Gudonis
CEO
Myomo, Inc.

Myomo, Inc. is undertaking a public offering pursuant to Regulation A under the Securities Act of 1933, as amended. No money or other consideration is being solicited at this time with respect to such offering, and if sent in response to these materials for such an offering, it will not be accepted. No offer to buy securities can be accepted and no part of the purchase price can be received for an offering under Regulation A until an offering statement is qualified by the U. S. Securities and Exchange Commission, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time before notice of its acceptance given after the qualification date. An indication of interest made by a prospective investor in a Regulation A offering is non-binding and involves no obligation or commitment of any kind.

The offering materials may contain forward-looking statements and information relating to, among other things, Myomo, Inc. its business plan and strategy, and its industry. These forward-looking statements are based on the beliefs of, assumptions made by, and information currently available to the company's management. When used in the offering materials, the words "estimate," "project," "believe," "anticipate," "intend," "expect" and similar expressions are intended to identify forward-looking statements, which constitute forward-looking statements. These statements reflect management's current views with respect to future events and are subject to risks and uncertainties that could cause Myomo, Inc.'s actual results to differ materially from those contained in the forward-looking statements. Investors are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. Myomo, Inc. does not undertake any obligation to revise or update these forward-looking statements to reflect events or circumstances after such date or to reflect the occurrence of unanticipated events.