NEW YORK STATE BAR ASSOCIATION

Welcomes

NABE, NCBP and NCBF to the Big Apple
Dear Bar and Foundation Leaders,

Welcome to New York City! We know your time here will be well spent, whether attending the meeting of the National Association of Bar Executives (NABE), August 8-10, the National Conference of Bar Presidents (NCBP), August 10-12, or the National Conference of Bar Foundations (NCBF), August 10-12—or all three!

We’re glad to welcome you to the world class city that is New York. Whether it’s New York’s superb museums, restaurants, shopping or sites, New York is the place to be! It’s also a superb place for bar association and foundation leaders to gather to share ideas and learn from each other, network, and attend the informative program sessions scheduled for this year’s Annual Meeting. This booklet is designed to be your guide to the meetings, and includes descriptions of all three groups’ programming and events.

We also want to take this opportunity to thank the individuals who made this meeting possible. Please join us in extending our appreciation to our program sponsors by visiting them during the meeting sponsor breaks to explore their products and services. We also thank the NABE, NCBP, NCBF and MBC program committees and boards for their efforts to make the Annual Meeting a success.

Finally, thank you for your attendance. We hope you enjoy all that New York has to offer!

Robert E. Craghead
NABE PRESIDENT

Jonathan Cole
NCBP PRESIDENT

Lorrie K. Albert
NCBF PRESIDENT
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**NEW YORK CITY**

**TUESDAY**

**AUGUST 8, 2017**

- **10:00 A.M.–2:30 P.M.**
  - NABE Board of Directors Meetings
  - Executive Boardroom, Lower Level
- **2:30 P.M.–5:30 P.M.**
  - NABE/NCBP/NCBF Joint Registration
  - Metropolitan Foyer, West, 2nd Floor

- **3:30 P.M.–5:00 P.M.**
  - NABE Communications Section Executive Council Meeting
  - Madison Square, Lower Level

- **4:00 P.M.–5:00 P.M.**
  - NABE Orientation for First-timers
  - Bowery, Lower Level

- **5:00 P.M.–6:00 P.M.**
  - NABE Welcome Reception Honoring NABE President
  - Robert E. Craghead
  - Lenox Ballroom, 2nd Floor

**WEDNESDAY**

**AUGUST 9, 2017**

- **7:00 A.M.–4:30 P.M.**
  - NABE/NCBP/NCBF Joint Registration
  - Metropolitan Foyer, West, 2nd Floor
  - Registration will be closed for lunch 12:40 P.M.–1:40 P.M.
- **7:30 A.M.–9:00 A.M.**
  - NABE Welcome Breakfast
  - Metropolitan Ballroom West, 2nd Floor
- **9:00 A.M.–10:00 A.M.**
  - Plenary Session—Creating Transformational Change—How to Make Innovative Ideas Spread
  - Metropolitan Ballroom West, 2nd Floor
- **10:00 A.M.–10:10 A.M.**
  - Transfer Break
- **10:10 A.M.–11:10 A.M.**
  - NABE Chat Circles Communications
  - Empire Ballroom East, 2nd Floor
  - Value Proposition
  - Empire Ballroom West, 2nd Floor
  - Young Lawyers
  - New York Ballroom West, 3rd Floor
  - Administration & Finance
  - Riverside Ballroom, 3rd Floor
  - **11:10 A.M.–11:40 A.M.**
    - Sponsor Networking Break
    - Central Park East/West, 2nd Floor
  - **11:40 A.M.–12:40 P.M.**
    - Concurrent Track Sessions
    - Track 1A: Empire Ballroom East, 2nd Floor
    - Track 1B: Empire Ballroom West, 2nd Floor
    - Track 1C: New York Ballroom West, 3rd Floor
  - **12:40 P.M.–1:40 P.M.**
    - General Lunch
    - Metropolitan Ballroom West, 2nd Floor
  - **2:40 P.M.–3:10 P.M.**
    - Sponsor Networking Break
    - Central Park East/West, 2nd Floor
  - **3:10 P.M.–4:10 P.M.**
    - Plenary Session—TED Talks & Roundtable Discussions
    - Metropolitan Ballroom West, 2nd Floor
  - **6:15 P.M.–7:45 P.M.**
    - Wednesday Night Party
    - New York City Bar Library, 42 West 44th Street, New York, NY 10036

**THURSDAY**

**AUGUST 9, 2017**

- **8:00 A.M.–7:00 P.M.**
  - NABE/NCBP/NCBF Joint Registration
  - Metropolitan Foyer, West, 2nd Floor
  - Registration will be closed from 12:00 P.M.–1:00 P.M.
- **9:15 A.M.–9:30 A.M.**
  - Transfer Break
- **9:30 A.M.–10:30 A.M.**
  - Plenary Session—In the Case of HR, Prevention is Better Than Cure
  - Metropolitan Ballroom West, 2nd Floor
- **10:30 A.M.–11:00 A.M.**
  - Sponsor Networking Break
  - Central Park East/West, 2nd Floor
- **11:00 A.M.–12:00 P.M.**
  - Concurrent Track Sessions
  - Track 3A: Empire Ballroom East, 2nd Floor
  - Track 3B: Empire Ballroom West, 2nd Floor
  - **12:00 P.M.–1:30 P.M.**
    - NABE Luncheon and Business Meeting
    - Metropolitan Ballroom West, 2nd Floor
  - **1:30 P.M.–3:00 P.M.**
    - NABE Program Committee Meeting
    - Liberty Suite 5, 3rd Floor
  - **3:00 P.M.–4:00 P.M.**
    - 1st Timers Orientation
    - Bowery, Lower Level

- **2:00 P.M.–4:00 P.M.**
  - **5th Floor**
  - MBC Executive Committee Meeting
  - Madison Suite 2, 5th Floor

- **8:00 A.M.–10:00 A.M.**
  - NCBP Diversity & Inclusion Committee Meeting
  - Madison Suite 1, 5th Floor

- **10:00 A.M.–11:00 A.M.**
  - NCBP Communications Committee Meeting
  - Liberty Suite 1/2, 3rd Floor

- **11:00 A.M.–1:00 P.M.**
  - NCBP Program Committee Meeting
  - Liberty Suite 5, 3rd Floor
  - **1:00 P.M.–3:00 P.M.**
    - NCBP Executive Council Meeting
    - Liberty Suite 1/2, 3rd Floor
  - **2:00 P.M.–4:00 P.M.**
    - MBC Executive Committee Meeting
    - Madison Suite 2, 5th Floor

- **7:15 A.M.–8:15 A.M.**
  - NCBP Finance & Investment Committee Meeting
  - Liberty Suite 1/2, 3rd Floor
  - **7:15 A.M.–8:00 A.M.**
    - NCBP Sponsorship Committee Meeting
    - Madison Suite 2, 5th Floor

- **8:00 A.M.–7:00 P.M.**
  - NABE/NCBP/NCBF Registration
  - Metropolitan West Foyer, 2nd Floor
  - Registration will be closed from 12:00 P.M.–1:00 P.M.
FRIDAY
AUGUST 11, 2017

NCBF

7:15 a.m.–8:00 a.m. Pre-meeting session—Mindfulness Matters Riverside Ballroom, 3rd Floor

8:00 a.m.–7:00 p.m. NABE/NCBP/NCBF Joint Registration Metropolitan West Foyer, 2nd Floor Registration will be closed for lunch from 12:00 p.m.–1:00 p.m.

2:30 p.m.–4:30 p.m. NCBP Board of Trustees Meeting Madison Suite 1, 5th Floor

5:00 p.m.–6:30 p.m. NCBF and ABA Joint Plenary Session: Just Debt? Reimagining Fines & Fees in America Metropolitan Ballroom West, 2nd Floor

6:30 p.m.–7:30 p.m. NCBF Welcome Reception New York Ballroom East, 3rd Floor

7:30 p.m.–10:00 p.m. NABE Executive Council and Council Alumni Dinner (advanced registration required) Delmonico's, 56 Beaver St, New York, NY 10004

7:30 p.m.–10:00 p.m. MBC Executive Committee Dinner (advanced registration required) Delmonico’s, 56 Beaver St, New York, NY 10004

NCBP

7:30 a.m.–4:45 p.m. NABE/NCBP/NCBF Registration Metropolitan West Foyer, 2nd Floor Registration will be closed from 12:00 p.m. – 1:00 p.m.

8:30 a.m.–9:15 a.m. Welcome and Introduction of Bar Representatives and NCBP Sponsors Metropolitan Ballroom West, 2nd Floor

9:15 a.m.–10:30 a.m. NCBF Joint Opening Plenary—Bar Be Nimble. Bar Be Quick. Is Advocating in Our Bailiwick? Metropolitan Ballroom West, 2nd Floor

2:35 p.m.–2:45 p.m. Transfer Break

2:45 p.m.–3:45 p.m. Diversity Forum—Generational Diversity: Improving Understanding, Communication & Productivity along Generational Lines Metropolitan Ballroom West, 2nd Floor

3:45 p.m.–4:45 p.m. NCBP Roundtable Discussions State Bar Roundtables Central Park West, 2nd Floor Metro Bar Roundtables Metropolitan Ballroom East, 2nd Floor

11:55 a.m.–1:10 p.m. NCBP Joint Luncheon and Awards Program Metropolitan Ballroom West, 2nd Floor

12:00 p.m.–1:00 p.m. Sponsorship Dessert Break Central Park East, 2nd Floor

1:00 p.m.–1:35 p.m. Sponsorship Break Central Park East, 2nd Floor

2:35 p.m.–2:45 p.m. “Stretch” Break

Workshops Workshop 5A Sugar Hill, Lower Level

12:00 p.m.–1:00 p.m. NABE/NCBP/NCBF Joint Luncheon and Awards Program Metropolitan Ballroom West, 2nd Floor

9:15 a.m.–10:30 a.m. NCBF Joint Opening Plenary—Bar Be Nimble. Bar Be Quick. Is Advocating in Our Bailiwick? Metropolitan Ballroom West, 2nd Floor

10:30 a.m.–10:55 a.m. Sponsorship Break Central Park East, 2nd Floor

10:55 a.m.–11:55 a.m. First Set of Joint Concurrent Workshops Workshop 5A Sugar Hill, Lower Level

4:00 p.m.–5:00 p.m. Diversity Gathering Riverside Suite 3rd Floor

5:00 p.m.–6:30 p.m. NCBP and ABA Joint Plenary Session: Just Debt? Reimagining Fines & Fees in America Metropolitan Ballroom West, 2nd Floor

6:30 p.m.–7:30 p.m. NCBF Welcome Reception New York Ballroom East, 3rd Floor

7:30 p.m.–10:00 p.m. NABE Executive Council and Council Alumni Dinner (advanced registration required) Delmonico’s, 56 Beaver St, New York, NY 10004

7:30 p.m.–10:00 p.m. MBC Executive Committee Dinner (advanced registration required) Delmonico’s, 56 Beaver St, New York, NY 10004

At-A-Glance
### FRIDAY
**AUGUST 11, 2017**

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                          Sugar Hill, Lower Level |
| 4:00 P.M.–5:00 P.M. | NCBF Hospitality—BYOB (Buy Your Own Beverage) (optional)       
                          Link Café and Bar, Sheraton New York Times Square, Lobby |

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### SATURDAY
**AUGUST 12, 2017**

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| 7:45 A.M.–11:30 A.M. | NABE/NCBP/NCBF Registration  
                          Metropolitan West Foyer, 2nd Floor |
| 8:00 A.M.–9:30 A.M. | NCBP Breakfast, ABA President-elect Speaks, NCBP Nominating Committee Report  
                          Metropolitan Ballroom West, 2nd Floor |
| 9:30 A.M.–11:00 A.M. | Closing Plenary—Bars as Conveners: Continuing the Conversation on Bars Building Bridges  
                          Metropolitan Ballroom West, 2nd Floor |
| 11:00 A.M.–11:15 A.M. | Installation of New NCBP President Metropolitan Ballroom West, 2nd Floor |
| 11:15 A.M.–12:15 P.M. | NCBP New Board Orientation  
                          Liberty Suite 1/2, 3rd Floor |

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**Sheraton Times Square**

For a hotel map, please see page 57.
NABE SPONSORS

Thank you to our sponsors for their generous support of the 2017 Annual Meeting. Visit our sponsors in Central Park East/West, 2nd Floor, during NABE Sponsor Networking Breaks on Wednesday, August 9, from 11:10 a.m.–11:40 a.m. and 2:40 p.m.–3:10 p.m. and on Thursday, August 10, from 10:30 a.m.–11:00 a.m.

PLATINUM

LexisNexis
Afsoon Kahtibloo-McClellan, JD, Director
Global Associations
9443 Springboro Pike
Miamisburg, OH 45342
(937) 247-8124
afsoon.mcclellan@lexisnexis.com
www.lexisnexis.com
Thursday Lunch

Affinity Solutions – First Bankcard
Bill Pitt, Director, Business Development
1620 Dodge Street, Stop 3122
Omaha, NE 68197
(402) 602-6891
wpitt@fnni.com
www.AffinitySolutionsFBC.com
Wednesday Chat Circles:
Value Proposition

GOLD

LawPay
Amy Porter, Chief Executive Officer
3700 N. Capital of Texas Highway, Suite 420
Austin, TX 78746
(866) 376-0950
aporter@lawpay.com
www.lawpay.com
Wednesday Night Party

CloudLaw, Inc./Zeekbeek
Robert Aicher, Chief Executive Officer
3588 Veterans Drive, Suite 1
Traverse City, MI 49684
(917) 951-9335
rdaicher@zeekbeek.com
www.zeekbeek.com
Wednesday Chat Circles:
Young Lawyers

SILVER

Abila
Howard Pollock, Vice President, Enterprise Sales
10800 Pecan Park Boulevard, Suite 400
Austin, TX 78750
(703) 506-7039
howard.pollock@abila.com
www.abila.com
Wednesday Afternoon Plenary – TED Talks & Roundtable Discussions

DigitalTown, Inc.
Robert Monster, Chief Executive Officer
P.O. Box 742
Bellevue, WA 98009
(425) 765-0077
rob@digitaltown.com
Wednesday Chat Circles:
Administration & Finance

InReach
Neil Ashizawa, Chief Executive Officer
5700 South Mopac Expressway
Austin, TX 78749
(512) 904-1829
nashizawa@inreachce.com
www.inreachce.com
Tuesday Welcome Reception

IntellLinx, Inc.
Dave Dunning, President
25A Crescent Drive, Suite 251
Pleasant Hill, CA 94523
(925) 948-0745
dave@intellinx.com
www.intellinx.com
Wednesday Chat Circles:
Communications

Legal Services Link
Matthew Horn, Co-Founder
222 Merchandise Mart Plaza, Suite 1212
Chicago, IL 60654
(847) 404-9449
mhorn@legalserviceslink.com
www.legalserviceslink.com
Wednesday Chat Circles:
Young Lawyers

YourMembership
JP Guibault, CEO + President
9620 Executive Center Drive
North, Suite 200
St. Petersburg, FL 33702
(727) 827-0046
contactus@yourmembership.com
www.yourmembership.com
NABE Website

NABE Website

Thank you to our sponsors for their generous support of the 2017 Annual Meeting. Visit our sponsors in Central Park East/West, 2nd Floor, during NABE Sponsor Networking Breaks on Wednesday, August 9, from 11:10 a.m.–11:40 a.m. and 2:40 p.m.–3:10 p.m. and on Thursday, August 10, from 10:30 a.m.–11:00 a.m.
Special thanks to the New York State Bar Association for donating the Annual Meeting printed program, and to the Illinois State Bar Association for its support of the Welcome Reception in recognition of incoming NABE President Robert E. Craghead.
2017 NABE ANNUAL MEETING

Unless otherwise noted below, sessions and events will take place at the Sheraton New York Times Square, 811 7th Avenue, New York, NY, 10019, 212-581-1000.

Tuesday, August 8, 2017

10:00 A.M.–2:30 P.M.
NABE Board of Directors Meeting
Executive Boardroom, Lower Level

2:30 P.M.–5:30 P.M.
NABE/NCBP/NCBF Joint Registration
Metropolitan Foyer West, 2nd Floor

3:30 P.M.–5:00 P.M.
NABE Communications Section Executive Council Meeting
Madison Square, Lower Level

4:00 P.M.–5:00 P.M.
NABE Orientation for First-time Attendees
Bowery, Lower Level
If this is your first time attending a NABE meeting, this session is for you! Come meet other first-time attendees, members of the NABE Board, and connect with your meeting buddy. You’ll learn all about NABE, how to get involved, and what to expect from this year’s meeting. You’ll even have a chance to participate in a fun ice breaker activity. It’s the perfect opportunity to make new connections before the meeting programming begins on Wednesday.

5:00 P.M.–6:00 P.M.
NABE Welcome Reception Honoring NABE President Robert E. Craghead
Lenox Ballroom, 2nd Floor

Join your colleagues, friends, sponsors and speakers and other early arrivals at the NABE Welcome Reception. Meet and greet new NABE President Robert (Bob) Craghead and enjoy light reception fare before heading out for an evening in the Big Apple! Sponsored by InReach

Wednesday, August 9, 2017

7:00 A.M.–4:30 P.M.
NABE/NCBP/NCBF Joint Registration
Metropolitan Foyer West, 2nd Floor
Registration will be closed for lunch 12:40 p.m.–1:40 p.m.

7:30 A.M.–9:00 A.M.
NABE Welcome Breakfast
Metropolitan Ballroom West, 2nd Floor
Begin your day with breakfast and an opportunity to visit with your colleagues. Breakfast will be available starting at 7:30 a.m. and announcements will begin at 8:15 a.m. First-time meeting attendees and sponsors will be introduced, our city and state hosts will welcome us to New York City, and there will be an overview of the programs slated for the meeting before the opening plenary session begins.

SPEAKERS

Robert E. Craghead, Springfield, IL, Executive Director, Illinois State Bar Association and NABE President
Pamela McDevitt, Albany, NY, Executive Director, New York State Bar Association
Bret Parker, New York, NY, Executive Director, New York City Bar Association
Sophia Gianacoplos, Executive Director, New York County Lawyers Association

Chris Manos, Helena, MT, Executive Director, State Bar of Montana and NABE Membership Committee Chair

John W. “Bo” Landrum, Birmingham, AL, Executive Director, Birmingham Bar Association and 2016-2017 NABE Sponsorship Committee Chair

David A. Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association, and 2016-2017 NABE Program Committee Chair

**9:00 a.m.–10:00 a.m.**

Plenary Session – Creating Transformational Change – How to Make Innovative Ideas Spread

Metropolitan Ballroom West, 2nd Floor

The legal profession, like many industries and professions today, is being disrupted by rapid changes in technology, culture and business practice. These days, lawyers compete for business not only with other lawyers, but a wide array of algorithms, websites and other substitutes. Bar associations are in a unique position to drive change through the legal profession, but how can we get new practices adopted? Popular author and speaker Greg Satell will point the way to creating transformative change through the lessons of successful social movements. Through rich and vivid examples, he will explain the six steps to making an innovative idea spread. From defining a purpose to making a plan to driving implementation, you will be shown how others have done it and how you can do it too.

**INTRODUCTION**

Jordan Yochim, Topeka, KS, Executive Director, Kansas Bar Association

**SPEAKER**

Greg Satell, Gladwyne, PA, Author, *Mapping Innovation*

**10:00 a.m.–10:10 a.m.**

Transfer Break

**10:10 a.m.–11:10 a.m.**

**NABE Chat Circles**

Join your colleagues for an opportunity to network and learn from each other during this open format session. Attendees may select from different rooms to join peer-to-peer discussions led by facilitators on a specific topic. Choose from the following topics: Value Proposition, Young Lawyers, Administration & Finance, and Communications. Select a new topic at any time during this session by moving from room to room.

**Communications**

Empire Ballroom East, 2nd Floor

Join this session if you are interested in chatting and learning from your colleagues about bar association communications: public relations, publications, social media and more.

*Sponsored by IntelLinx, Inc.*

**Value Proposition**

Empire Ballroom West, 2nd Floor

When asked why someone should join your bar association, is your value statement so long you could never repeat it? During this working session, you will create an elevator speech that will roll off your tongue and send attorneys running to join your bar association. Attendees will work through facilitated discussion questions to craft the perfect statement that identifies how members are better off because of your bar association.

*Sponsored by Affinity Solutions – First Bankcard*
Young Lawyers  
New York Ballroom West, 3rd Floor  
Join this session if you are interested in chatting and learning from your colleagues about mentor programs, resources for new and young lawyers and more.  
*Sponsored by Cloudlaw Inc./Zeekbeek*

Administration & Finance  
Riverside Ballroom, 3rd Floor  
Join this session if you are interested in chatting and learning from your colleagues about all things administration and finance: technology and administration, human resources, professional development, budgets and more.  
*Sponsored by DigitalTown, Inc.*

11:10 a.m.–11:40 a.m.  
**Sponsor Networking Break**  
Central Park East/West, 2nd Floor  
Stop by the sponsor room for some refreshments, to visit with sponsors to learn about their services and to enter to win great prizes. Prize drawings will be held at the end of the Wednesday afternoon sponsor break (2:40 p.m.) and the Thursday morning sponsor break (10:30 a.m). You must be in attendance to claim your prize.

11:40 a.m.–12:40 p.m.  
**Concurrent Track Sessions**

**Track 1A – Can You Hear Me Now? Listening to Lawyer Referral Trends and Remaining Relevant to Your Members and Market**  
Empire Ballroom East, 2nd Floor  
Technology has dramatically altered the lawyer referral landscape. A large percentage of bar associations have pulled up roots, not able to weather the trends. But some have survived and thrived. In addition to the bar associations that are maintaining the traditional model, some organizations are looking to change up the traditional model in a variety of ways. During this session, you’ll learn from panelists who are reaping the benefits of staying rooted in the LRS business and those who have moved to a new or changed model.

**SPEAKERS**

Clifford Flood, Lansing, MI, General Counsel, State Bar of Michigan  
Crista Hogan, Springfield, MO, Executive Director, Springfield Metropolitan Bar Association  
SJ Kalian, San Diego, CA, Deputy Executive Director and COO, San Diego County Bar Association  
John F. Phelps, Phoenix, AZ, Chief Executive Officer, State Bar of Arizona

**Track 1B – Managing Generational Differences in the Workplace**  
Empire Ballroom West, 2nd Floor  
By 2020, Millennials will be fifty percent of the workforce, yet they continue to be the most stereotyped generation in history. These stereotypes are interfering with their successful entry into the legal profession as well as into our bar associations. As the numbers of Millennials grow, so do the anecdotes that prevent each generation from seeing the best in each other. This workshop session is designed to demystify generational differences, provide updated data and research of relevance, and identify strategies for developing successful multi-generational relationships that promote institutional excellence and long-term sustainability in our profession and our bar associations.
SPEAKER
Lauren Stiller Rikleen, Wayland, MA, President, Rikleen Institute for Strategic Leadership

Track 1C – Reeling Them Back In: Successful Bait to Lure Lapsed Members
New York Ballroom West, 3rd Floor
Many bar associations live or die by their ability to recruit and retain dues-paying members. But how many have developed strategies to rekindle the relationship once a member has left the association? We’ll learn from one voluntary bar about successful strategies and look at the wider world of professional associations for tips, tactics, and techniques. Mandatory bars also may benefit from these strategies, which will assist in refreshing member interest in declining programs and products.

SPEAKERS
Lauren Costello, New York, NY, Account Executive, Kellen Company
Bradley J. Lagusch, Toledo, OH, Executive Director, Toledo Bar Association

12:40 p.m.–1:40 p.m.
General Lunch
Metropolitan Ballroom West, 2nd Floor
Sponsored by Legal Services Link

12:40 p.m.–1:40 p.m.
Lunch and Discussion for Associate, Assistant and Deputy Executive Directors
New York Ballroom East, 3rd Floor

1:40 p.m.–2:40 p.m.
Concurrent Track Sessions

Track 2A – You Say It’s Politics, I Say It’s Public Interest: Navigating the Quicksand of Taking Public Positions
Empire Ballroom East, 2nd Floor
It is more and more common for bar associations to be called on, by their members, external stakeholders, and their governing boards, to take public positions on high-profile debates. Whether it is traditional topics, such as court funding or judicial independence, or more cutting-edge issues like same-sex marriage and funding for parks and the arts, associations are expected to be responsive and to participate in public discourse. But what are the risks and benefits? How can bars stay true to their missions but also take principled stands? How do you draw a line? Is there a line? Panelists responding to fast-paced hypotheticals will include executive directors and bar staff in government relations, communications, and section relations.

MODERATOR
Tim Eigo, Phoenix, AZ, Editor, Arizona Attorney, State Bar of Arizona

SPEAKERS
Leah G. Johnson, Columbia, SC, Assistant Executive Director, South Carolina Bar
D’Arcy Kemnitz, Esq., Washington, DC, Executive Director, National LGBT Bar Association
Tina Matsuoka, Washington, DC, Executive Director, National Asian Pacific American Bar Association
Allan Ramsaur, Nashville, TN, Executive Director Emeritus, Tennessee Bar Association

Track 2B – A New Convention Dimension
Empire Ballroom West, 2nd Floor
Many of us get in the same old rut in our conventions and trade shows. Time to
shake it up with insight from those who know the industry best. Meeting planners, hotel coordinators and convention and visitors bureaus are on the front lines every day. They see the best of the best when it comes to planning. Gather ideas from industry experts to give your next convention a face lift.

**SPEAKER**

**Bill Holmes**, New York, NY, Senior Director Business Development, FreemanXP

**Tracey Lane**, Fair Lawn, NJ, Owner and President, The Lane Group, LLC

**Track 2C – Increasing Value without Increasing Costs**

*New York Ballroom West, 3rd Floor*

In these days where bar associations are facing greater competition and perhaps seeing flat or decreasing membership trends, we are all trying to figure out how to provide more value to members without impacting the bottom line. Some bar associations have taken innovative steps toward this goal. In this session you will hear the thinking that went into these out-of-the-box ideas, the capital in getting the ideas started and the impact they have had on their members.

**SPEAKERS**

**Julia Baldini**, Christiansted, St. Croix, US Virgin Islands, Executive Director, Virgin Islands Bar Association

**Rebecca Ruppert McMahon**, Cleveland, OH, Executive Director, Cleveland Metropolitan Bar Association and Foundation

**Mary Kay Price**, Indianapolis, IN, Director of Marketing and Communications, Indianapolis Bar Association and Foundation

**3:10 P.M.–4:10 P.M.**

**Plenary Session – TED Talks & Roundtable Discussions**

*Metropolitan Ballroom West, 2nd Floor*

You can learn a lot from an expert in a short period of time. Our three experts will share practical tips for dealing with information overload, getting the most out of a meeting, and making a persuasive case. This fast-paced, lively session will use the TED-format to inform, inspire, and ignite your thinking. Ready. Set. Talk.

**SPEAKERS**

**Debra J.M. Best**, SPHR, SHRM-SCP, Albany, NY, Owner and Principal, Deb’s Best Practices

**Christina Plum, Esq.**, Milwaukee, WI, Attorney, Wisconsin Court of Appeals, and Adjunct Professor, University of Wisconsin Law School

**Allison C. Shields, Esq.**, Long Island, New York, President, Legal Ease Consulting, Inc.

*Sponsored by Abila*

**6:15 p.m.–7:45 p.m.**

**Wednesday Night Party**

*New York City Bar Association, Library, 42 West 44th Street, New York, NY 10036*

Join your colleagues for a sophisticated New York cocktail party at the New York City Bar Association’s landmark, neoclassical style building, 42West44, just off Fifth Avenue on “Club Row,” next to the Theatre District. Enjoy drinks and hors d’oeuvres in an elegant library setting while listening to a jazz performance from musicians from the Manhattan School of Music. Walking directions are available on the handouts table next to registration. Meet in the Sheraton lobby at 6:00 p.m. to join others walking in groups or cabbing to the event.

*Sponsored by LawPay*
Thursday, August 10, 2017

8:00 A.M.–7:00 P.M.
NABE/NCBP/NCBF Joint Registration
Metropolitan Foyer West, 2nd Floor
Registration will be closed for lunch 12:00 P.M.–1:00 P.M.

8:15 A.M.–9:15 A.M.
NABE Section Meetings

Communications Section
Riverside Suite, 3rd Floor

Administration & Finance Section
Liberty Suite 3, 3rd Floor

9:15 a.m.–9:30 a.m.
Transfer Break

9:30 A.M.–10:30 A.M.
Plenary Session – In the Case of HR, Prevention is Better Than Cure
Metropolitan Ballroom West, 2nd Floor
One way to achieve positive results in your organization is through evaluating and implementing changes based upon real-world scenarios that others have faced. This session will raise the most relevant decisions and even more importantly reveal the lessons and subsequent alterations you may want to make in your organization to minimize your courthouse concerns. This session will help you:
• Learn about the latest impactful court decisions in employment law.
• Gain an understanding of how the respective decisions will change the manner in which HR conducts itself.
• Evaluate hot topics in employment law, key areas of focus to help avoid litigation, when to engage counsel and key impacts for HR Professionals.
• Understand your responsibilities whether you manage one intern or a staff of 500.

MODERATOR
Bret Parker, New York, NY, Executive Director, New York City Bar Association

SPEAKERS
John H. Gross, Esq., Harrison, NY, Attorney, Ingeman Smith, LLP
Elizabeth Spector Louden, Esq., New York, NY, Associate Attorney, Labor and Employment Department, Proskauer Rose LLP

10:30 a.m.–11:00 a.m.
Sponsor Networking Break
Central Park East/West, 2nd Floor
Take one last break from the workshop sessions to meet with sponsors and learn about their services. This is your last chance to enter the raffle. The final prize drawing will be held during this session. You must be in attendance to win and claim your prize.

11:00 a.m.–12:00 P.M.
Concurrent Track Sessions

Track 3A – Social Media Strategies for Special Event & CLE Success
Empire Ballroom East, 2nd Floor
Get key strategies to integrate before, during and after special events and CLEs to maximize communication potential, build buzz, and increase sponsorship and attendees. Panelists will share how they choose which social media tools are best for the event, learn specific steps for implementation via real world examples and how to review metrics to determine future strategy. If time allows, participants will break into small groups to develop strategies on the spot for their own events.
MODERATOR
Sharon Nolan, Chicago, IL, Director of Marketing, The Chicago Bar Association

SPEAKERS
Mary A. Augsburger, Columbus, OH, Executive Director, Ohio State Bar Association
Yang Chen, New York, NY, Executive Director, Asian American Bar Association of New York
Karen B. Korr, San Diego, CA, Director of Outreach and Strategy, and CCO, San Diego County Bar Association
W. Patrick Tandy, Baltimore, MD, Director of Communications, Maryland State Bar Association

Track 3B – How to Be a Best in Class Partner – Maximizing Sponsorship and Member Benefits Programs
Empire Ballroom West, 2nd Floor
This session will outline the infrastructure and resources needed to attract the best business partners and set up the most mutually beneficial agreements. Speaker Bill O’Boyle, Founder and CEO of North State Consulting, will focus on how businesses approach these programs and the value they are looking to create. You’ll gain a better understanding of how to utilize your existing tools and the simple things you can add to create a great program for all involved.

SPEAKER
Bill O’Boyle, Raleigh, NC, Founder and CEO, North State Consulting

Track 3C – Getting Control of In-Person and Teleconference Meetings
New York Ballroom West, 3rd Floor
Meetings, meetings, meetings… Even those of us who love a good meeting get frustrated when they are not productive. Effectively planning and running meetings, or helping bar volunteers do so, requires leaders to address challenges such as setting the agenda, handling late arrivals, keeping participants from talking over one another, and getting clarity of the “todos” that will follow the meeting. Teleconference meetings present their own unique challenges. This program will highlight specific strategies for making in-person and teleconference meetings more engaging and productive.

SPEAKER
Christina Plum, Esq., Milwaukee, WI, Attorney, Wisconsin Court of Appeals, and Adjunct Professor, University of Wisconsin Law School

12:00 P.M.–1:30 P.M.
NABE Luncheon and Business Meeting
Metropolitan Ballroom West, 2nd Floor
At the last NABE membership meeting of the year, we’ll hear reports from the NABE treasurer and NABE delegate to the ABA House of Delegates. We’ll also recognize the efforts of the recipients of the Peer Excellence Award, LexisNexis Educational and Community Outreach Awards, and NABE President’s Award. We’ll thank outgoing committee and section chairs and witness the ceremonial passing of the gavel between Immediate Past President Zoe Linza and President Robert Craghead. See you in Vancouver!

Sponsored by LexisNexis

1:30 P.M.–3:00 P.M.
NABE Program Committee Meeting
Liberty Suite 5, 3rd Floor
NABE BOARD OF DIRECTORS, ABA HOUSE DELEGATE, AND PROGRAM COMMITTEE

NABE 2017-2018 Board of Directors

President
Robert E. Craghead, Executive Director, Illinois State Bar Association

President-elect
Karen Hutchins, Executive Director, Arkansas Bar Association

Vice President
Julie Armstrong, Executive Director, Indianapolis Bar Association

Secretary
Julia Baldini, Executive Director, Virgin Islands Bar Association

Treasurer
Francis J. O’Rourke, Deputy Executive Director, Pennsylvania Bar Association

Immediate Past President
Zoe W. Linza, Executive Director, Bar Association of Metropolitan St. Louis

State Bar Directors*
Terry L. Hill, Division Director, The Florida Bar

Local Bar Directors
Jenna Grubb, Director of Communications, Toledo Bar Association
Kevin Ryan, Executive Director, Monroe County Bar Association

Directors At-Large
Ellen Miller-Sharp, Executive Director, San Diego County Bar Association
Elizabeth Derrico, Associate Executive Director, New York State Bar Association

ABA House Delegate
Allan Ramsaur, Tennessee Bar Association

NABE Liaisons
Pamela E. Robinson, ABA Division for Bar Services
Rebecca Green-Jablonsky, ABA Division for Bar Services

NABE Member Services Coordinator
Nora Warens, ABA Division for Bar Services

*Appointment Pending
NABE 2017 Annual Meeting Program Committee

Chair
David A. Blaner, Allegheny County Bar Association

Vice Chair
Whitney von Haam, Wake County Bar/10th Judicial District Bar

Members
Terri Bryant, Atlanta Bar Association
Hinda Carbon, Clearwater Bar Association
Kevin Cousins, Tulsa County Bar Association
Lisa Deane, State Bar of Arizona
Tim Eigo, State Bar of Arizona
Crista Hogan, Springfield Metropolitan Bar
John Meyers, Kentucky Bar Association
Sharon Nolan, The Chicago Bar Association
Jill Snitcher McQuain, Columbus Bar Association
Lorrie Trogden, Arkansas Bar Association
Angela Weston, Maine State Bar Association
Jordan Yochim, Kansas Bar Association

Ex Officio Members
Elizabeth Derrico, New York State Bar Association
Sophia Gianacoplos, New York County Lawyers Association
Bret Parker, New York City Bar Association

Board Liaison
Robert Craghead, Illinois State Bar Association

Staff Liaison
Rebecca Green-Jablonsky, ABA Division for Bar Services
NABE COMMITTEE & SECTION LEADERSHIP

Thank you to the 2016-2017 Committee and Section Chairs for serving this year! The 2017-2018 Committee and Section Chairs will be announced during the 2017 Annual Meeting and listed in the 2018 Midyear and Annual Meeting printed programs.

NABE Committees

Audit
Steven Laine, State Bar of Georgia, Immediate Past Chair

ByLaws
Tony Weiler, State Bar Association of North Dakota, Immediate Past Chair

Chief Staff Executive
Vickie Schatz, Kansas City Metropolitan Bar Association, Immediate Past Chair

Diversity Development
Alysia Keating, Allegheny County Bar Association, Immediate Past Chair

Elections
Tom Pyrz, Indiana State Bar Association, Immediate Past Chair

Membership
Kenneth Goldsmith, American Bar Association, Immediate Past Chair

Scholarship
Mahmood Sheikh, Idaho State Bar, Chair, Immediate Past Chair

Small Bar
Crista Hogan, Springfield Metropolitan Bar Association, Immediate Past Chair

Sponsorship
John W. "Bo" Landrum, Birmingham Bar Association, Immediate Past Chair

Surveys
Liz Neeley, Nebraska State Bar Association, Immediate Past Chair

Webinar
Dan Barnett, Bar Association of Metropolitan St. Louis, Immediate Past Chair

Website/Knowledge Management
Jim Calloway, Oklahoma Bar Association, Immediate Past Chair
NABE Sections

Section on Administration & Finance
Angela P. Weston, Maine State Bar Association, Immediate Past Chair

Section on Governmental Relations
Shawn Holahan, Louisiana State Bar Association, Immediate Past Chair

Section on Communications
Heather Folker, Colorado Bar Association, Chair
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<tr>
<th>Year</th>
<th>President</th>
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<td>1941-1943</td>
<td>Emma E. Dillon</td>
<td>Trenton, NJ*</td>
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<td>1943-1944</td>
<td>J.L.W. Henney</td>
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<td>Leland M. Cummings</td>
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<td>John Mcl. Smith</td>
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<td>1947-1949</td>
<td>George H. Turner</td>
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<td>Milton E. Bachman</td>
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<td>1950-1951</td>
<td>William J. Park</td>
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<td>Diane O’Steen</td>
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2002-2003 Thomas R. Tinder, Charleston, WV
2003-2004 Thomas A. Pyrz, Indianapolis, IN
2004-2005 Anne Fritz, Memphis, TN
2005-2006 Thomas Edmonds, Richmond, VA
2006-2007 Allan Head, Cary, NC
2007-2008 Evelyn Albert, Lancaster, PA
2008-2009 Rodney Wegener, Tigard, OR
2009-2010 Jack Lockridge, Arlington, VA
2010-2011 Carolyn B. Witt, New Haven, CT*

2011-2012 Dana J. Collier Smith, Denver, CO
2012-2013 Yvonne C. McGhee, Fairfax, VA
2013-2014 David A. Blaner, Pittsburgh, PA
2014-2015 George C. Brown, Madison, WI
2015-2016 Nancy M. Roberson, Charlotte, NC
2016-2017 Zoe M. Linza, St. Louis, MO

*Deceased
### NABE Bolton Award for Outstanding Bar Leadership

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<th>Year</th>
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<td>Reginald T. Hamner</td>
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<td>E.A. “Wally” Richter</td>
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<td>Kansas</td>
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<td>1992</td>
<td>Tom Brady</td>
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<td>Edward M. Bonney</td>
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<td>1994</td>
<td>Bobbie Lou Nailling-Files</td>
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<td>1995</td>
<td>Theodore Stellwag</td>
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<td>1996</td>
<td>Paul V. Carlin</td>
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<td>1997</td>
<td>William J. Carroll</td>
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<td>1998</td>
<td>Diane O'Stean</td>
<td>Georgia</td>
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<td>1999</td>
<td>Kenneth Klein</td>
<td>Missouri*</td>
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<td>2000</td>
<td>Elizabeth C. Price</td>
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<td>2001</td>
<td>Beth Keigher</td>
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<td>2002</td>
<td>Charles Turner</td>
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<td>2003</td>
<td>Robert Craghead</td>
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<td>2004</td>
<td>Keith Birkes</td>
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<td>2005</td>
<td>Sandra Cousins</td>
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<td>2006</td>
<td>Denny L. Ramey</td>
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<td>2007</td>
<td>Thomas Edmonds</td>
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<td>2008</td>
<td>Thomas A. Pyrz</td>
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<td>2009</td>
<td>Robert S. Wells</td>
<td>South Carolina</td>
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<td>2010</td>
<td>Allan B. Head</td>
<td>North Carolina</td>
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<td>2011</td>
<td>Larry Houchins</td>
<td>Mississippi</td>
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<td>2012</td>
<td>Jack Lockridge</td>
<td>Virginia</td>
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<td>2013</td>
<td>William Weisenberg</td>
<td>Ohio</td>
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<td>2014</td>
<td>Evelyn Albert</td>
<td>Pennsylvania</td>
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<td>2015</td>
<td>Roseanne Lucianek</td>
<td>Illinois</td>
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<tr>
<td>2016</td>
<td>John C. Norwine</td>
<td>Ohio</td>
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<tr>
<td>2017</td>
<td>George C. Brown</td>
<td>Wisconsin</td>
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*Deceased

### NABE President’s Award

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<thead>
<tr>
<th>Year</th>
<th>Name</th>
<th>Association</th>
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<tbody>
<tr>
<td>2001</td>
<td>John C. Norwine</td>
<td>Cincinnati Bar Association</td>
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<td>2002</td>
<td>Rod Wegener</td>
<td>Oregon State Bar</td>
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<td>2003</td>
<td>Division for Bar Services Staff</td>
<td>American Bar Association</td>
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<tr>
<td>2004</td>
<td>Susan Jacobs</td>
<td>Indiana State Bar</td>
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<tr>
<td>2004</td>
<td>Helen McDonald</td>
<td>Rhode Island Bar Association</td>
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<td>2005</td>
<td>Susan Andres</td>
<td>Alabama State Bar</td>
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<td>2006</td>
<td>Toby Brown</td>
<td>Utah State Bar</td>
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<td>2006</td>
<td>Stuart Forsyth</td>
<td>Los Angeles County Bar Association</td>
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<td>2007</td>
<td>Dana Collier Smith</td>
<td>Colorado Bar Association</td>
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<td>2008</td>
<td>Pamela Robinson</td>
<td>ABA Division for Bar Services</td>
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<td>2008</td>
<td>Patricia Yevics</td>
<td>Maryland State Bar Association</td>
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<tr>
<td>2009</td>
<td>Yvonne McGhee</td>
<td>Fairfax Bar Association</td>
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<td>2010</td>
<td>Sam Clinch</td>
<td>Nebraska State Bar Association</td>
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<tr>
<td>2010</td>
<td>Susan Jacobs</td>
<td>Indiana State Bar Association</td>
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</tbody>
</table>
2011 David Bohm, North Carolina Bar Association
2012 Anne Strickland, North Carolina Bar Association
2013 Carolyn B. Witt, New Haven County Bar Association*

2014 Kevin Ryan, Vermont Bar Association
2015 Paula Littlewood, Washington State Bar Association
2016 John F. Phelps, State Bar of Arizona

*NDeceased

NABE Peer Excellence Award

2006 Yvonne McGhee, Fairfax Bar Association
2007 Toby Brown, Utah State Bar
2009 Mark Mathewson, Illinois State Bar Association
2011 John Sirman, State Bar of Texas
2013 Kenneth Goldsmith, American Bar Association

2014 David Bohm, North Carolina Bar Association and Sayre Happich Ribera, Bar Association of San Francisco
2016 Alexa Giacomini, Illinois State Bar Association
2017 Leah Johnson, South Carolina Bar
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Thank you to our sponsors for their generous support of the 2017 Annual Meeting. Visit our sponsors in Central Park East, 2nd Floor, during the NCBP Sponsor Networking Breaks on Friday, August 11, 2017, from 10:30 A.M. - 10:55 A.M. and 1:10 P.M. - 1:35 P.M. Raffle prize drawings will be held during the second sponsor break – you must be present to win!

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Global Associations
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Miamisburg, OH 45342
(937) 247-8124
afsoon.mcclellan@lexisnexis.com
www.lexisnexis.com
NCBP Welcome Reception
NCBP Executive Council Dinner

DIAMOND
Rimkus Consulting Group, Inc.
Patrick Worsham, Vice President, Strategic Accounts
Eight Greenway Plaza, Suite 500
Houston, TX 77046
(713) 621-3550
pworsham@rimkus.com
www.rimkus.com
NCBP Saturday Breakfast

GOLD
RVM Enterprises, Inc.
Vincent J. Brunetti, Chief Executive Officer
525 Washington Blvd., 25th Floor
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vbrunetti@rvminc.com
www.rvminc.com

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contactus@yourmembership.com
www.yourmembership.com
NCBP Website

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michael.moniz@abaretirement.com
www.abaretirement.com

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rdaicher@zeekbeek.com
www.zeekeek.com

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www.bergersingerman.com

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www.cfjblaw.com

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www.gunster.com

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www.hpslegal.com

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apaylor@rrhlawfirm.com
www.rrhlawfirm.com

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www.vablawfirm.com
2017 NCBP ANNUAL MEETING

Unless otherwise noted below, sessions and events will take place at the Sheraton New York Times Square, 811 7th Avenue, New York, NY, 10019, 212-581-1000.

Thursday, August 10, 2017

7:15 A.M.–8:15 A.M.
NCBP Finance & Investment Committee Meeting
Liberty Suite 1/2, 3rd Floor

7:15 A.M.–8:00 A.M.
NCBP Sponsorship Committee Meeting
Madison Suite 2, 5th Floor

8:00 A.M.–7:00 P.M.
NABE/NCBP/NCBF Registration
Metropolitan West Foyer, 2nd Floor
Registration will be closed from 12:00 p.m.–1:00 p.m.

8:00 A.M.–9:00 A.M.
NCBP Membership Committee Meeting
Madison Suite 2, 5th Floor

9:00 A.M.–10:00 A.M.
NCBP Diversity & Inclusion Committee Meeting
Madison Suite 1, 5th Floor

10:00 A.M.–11:00 A.M.
NCBP Communications Committee Meeting
Liberty Suite 1/2, 3rd Floor

11:00 A.M.–1:00 P.M.
NCBP Program Committee Meeting
Liberty Suite 5, 3rd Floor

1:00 P.M.–3:00 P.M.
NCBP Executive Council Meeting
Liberty Suite 1/2, 3rd Floor

2:00 P.M.–4:00 P.M.
MBC Executive Committee Meeting
Madison Suite 2, 5th Floor

3:00 P.M.–4:00 P.M.
1st Timers Orientation
Bowery, Lower Level
If this is your first NCBP conference, then this is the event you want to attend. Hear what’s happening at the 2017 NCBP Annual Meeting and meet NCBP leaders to learn about the organization and opportunities for active involvement. Get to know your colleagues in bar leadership positions across the country.

SPEAKER
Aurora Abella Austriaco, Chicago, IL, Past President, Chicago Bar Association, Membership Committee Chair, NCBP

4:00 P.M.–5:00 P.M.
Diversity Gathering
Riverside Suite, 3rd Floor
NCBP Diversity Scholars are invited to join the NCBP Executive Council, Diversity & Inclusion Committee, and local diversity leaders for a meet-and-greet event prior to the start of the NCBP meeting.

Sponsored by Wilson Elser Moskowitz Edelman & Dicker LLP
5:00 P.M.–6:30 P.M.
NCBP and ABA Center for Innovation Joint Plenary Session: Just Debt? Reimagining Fines & Fees in America
Metropolitan Ballroom West, 2nd Floor

Once an afterthought, fines and fees are now at the center of conversations about justice in America. Litigation, media, and the White House have shone a light on the pernicious effects—imprisonment, job loss, and housing loss—fines and fees can have. There is a desperate need for innovation. Moderated by Van Jones, and featuring a wide range of leading civil and criminal justice voices, this conversation will drive new approaches to fines and fees in the United States. Jettisoning the traditional talking-heads format, this lively conversation will feature short videos and animation, while tackling tough questions about tech innovation, process innovation, and fines and fees abolition. This is sure to be one of the highlights of the ABA and NCBP Annual Meetings.

MODERATOR
Van Jones, New York, NY, Commentator, CNN

SPEAKERS
Chief Justice Maureen O’Conner, Columbus, OH, Chief Justice of the Ohio Supreme Court
Jeffrey P. Robinson, New York, NY, ACLU Deputy Legal Director and Director of the Trone Center for Justice and Equality

Co-sponsored by ABA Center for Racial and Ethnic Diversity, ABA Criminal Justice Section, ABA Judicial Division, ABA Section of Civil Rights and Social Justice, ABA Standing Committee on Legal Aid and Indigent Defendants, ABA Fund for Justice and Education

6:30 P.M.–7:30 P.M.
NCBP Welcome Reception
New York Ballroom East, 3rd Floor

NCBP welcomes all NCBP, NABE joint meeting and NCBF registrants to this opening reception of the NCBP Annual Meeting. Come greet your colleagues and enjoy some refreshments before your evening plans in New York City. All NCBP, NABE joint meeting and NCBF registrants and their registered guests will receive two drink tickets. A cash bar is also available.

Sponsored by LexisNexis

7:30 P.M.–10:00 P.M.
NCBP Executive Council and Council Alumni Dinner (advanced registration required)
Estrela Penthouse, 42nd Floor
Le Parker Meridien, 119 W 56th St, New York, NY 10019

Sponsored by LexisNexis

7:30 P.M.–10:00 P.M.
MBC Executive Committee Dinner (advanced registration required)
Delmonico’s, 56 Beaver St, New York, NY 10004

Friday, August 11, 2017

7:15 A.M.–8:00 A.M.
Pre-meeting session - Mindfulness Matters (optional)
Riverside Ballroom, 3rd Floor

Travel, big meetings, plenaries, workshops, luncheons and networking can be overwhelming and tiring. So start your day with the stuff you really need to hit the ground running. Mindfulness is a tool that helps us connect to our bodies, thoughts, emotions and helps us be better listeners, pay closer attention to the present and improve our decision mak-
Mindfulness trains us to focus on the moment, which happens to be the only place we can actually make a difference. Join us for this pre-meeting session to listen, pause and breathe before the business of the day begins.

**SPEAKER**

Patrick A. Palace, University Place, WA, Past President, Washington State Bar Association

**7:30 A.M.-4:45 P.M.**

**NABE/NCBP/NCBF Registration**

Metropolitan West Foyer, 2nd Floor

Registration will be closed from 12:00 p.m.–1:00 p.m.

**8:00 A.M.-4:30 P.M.**

**NCBP Nominating Committee Meeting**

Liberty Suite 5, 3rd Floor

**8:30 A.M.-9:15 A.M.**

**Welcome and Introduction of Bar Representatives and NCBP Sponsors**

Metropolitan Ballroom West, 2nd Floor

NCBP President Jonathan Cole will welcome attendees along with his fellow organization presidents and our host local/state bar representatives. NCBP sponsors will also be introduced so they can say a few words before the program begins.

**SPEAKERS**

Jonathan Cole, Nashville, TN, President, National Conference of Bar Presidents

Robert E. Craghead, Springfield, IL, President, National Association of Bar Executives

Lorrie K. Albert, Pittsburgh, PA, President, National Conference of Bar Foundations

Sharon Stern Gerstman, Buffalo, NY, President, New York State Bar Association

Michael J. McNamara, New York, NY, President, New York County Lawyers Association

**9:15 A.M.-10:30 A.M.**

**NCBP/NABE/NCBF Joint Opening Plenary - Bar Be Nimble. Bar Be Quick. Is Advocating in Our Bailiwick?**

Metropolitan Ballroom West, 2nd Floor

Let’s face it – the legal world is a different place than it was even one year ago. And bar associations and foundations need nimble leadership to advocate and educate quickly when needed. What is the role of the bar or bar foundation in educating its members and the public? How does your bar determine when to take action? Do you have a plan in place to advocate on behalf of the profession, the judiciary or the public quickly if the situation arises? And how does the bar handle those members who think not taking action is the better course? Join us for this lively, interactive plenary where you will be asked to answer these questions and more for your bar association and foundation.

**MODERATOR**

A. Scott Chinn, Indianapolis, IN, Past President, Indianapolis Bar Association, and Member, NCBP Executive Council

**SPEAKERS**

Bob Glaves, Chicago, IL, Executive Director, The Chicago Bar Foundation

Lisa Loo, Tempe, AZ, Immediate Past President, State Bar of Arizona

Hon. Victor Marrero, New York, NY, District Judge, United States District Court

**10:30 A.M.-10:55 A.M.**

**Sponsorship Break**

Central Park East, 2nd Floor

Take a refreshment break and learn about the products and services offered by our generous sponsors. Be sure to leave your business cards with our sponsors to be eligible to win great raffle prizes! Prizes will be drawn at the conclusion of the afternoon sponsor break, at 1:30 p.m. – you must be present to win!
First Set of Joint Concurrent Workshops

Workshop 1A: Membership - Borrowing from the Best: How to Engage Members and Gauge Success

Empire Ballroom East, 2nd Floor

The phrase “member engagement” is big in the bar association world. But what does it really mean, and how do we measure it? Member engagement runs deeper than member satisfaction and is equally important to both voluntary and unified bars. Engagement covers member attitudes and behaviors, and gives you a measure of your relationship with your members. Join us during this interactive discussion as we share stories of successful member engagement programs, and learn tips and guidelines on how to gauge the effectiveness of your program(s) at engaging/re-engaging members - even those that “have” to belong!

MODERATOR
Joseph M. Sullivan, Great Falls, MT, Past President, State Bar of Montana, Past Member, NCBP Executive Council

SPEAKERS
Josie Beets, Alexandria, VA, President, Military Spouse JD Network
Darrell A. Clay, Cleveland, OH, President, Cleveland Metropolitan Bar Association
Dan Gaertner, Tampa, FL, EVP & General Manager, YourMembership
John Lund, Salt Lake City, UT, President, Utah State Bar

Workshop 2A: Technology/Futures Issues - Guiding Members toward 2021 - How Bars can Provide Transformational Change Their Members Can Use

Empire Ballroom West, 2nd Floor

A panel of leading legal technology observers will discuss how to guide your members through the ever-expanding thicket of legal technologies so they can avoid the briers and have the information they need to be practice-ready for the challenges forecast for our profession in 2021 and beyond. Learn best practices for offering curated technology and technology providers for your members.

MODERATOR
Patrick A. Palace, University Place, WA, Past President, Washington State Bar Association

SPEAKERS
Nathan D. Alder, Salt Lake City, UT, Past President, Utah State Bar, and Secretary, NCBP
Chad Burton, Dayton, OH, CEO, CuroLegal
Rochelle D. Washington, Washington, DC, Sr. Staff Attorney/Practice Management Advisor, District of Columbia Bar

Workshop 3A: Building the Capacity of Bars - How (and why) to Plan for the Successful Transition of Senior Lawyers: Insights & Resources for Leaders of Bars, Firms and Practices

Riverside Ballroom, 3rd Floor

Bars, firms and practices face serious challenges in managing the inevitable transition of aging lawyers through senior status into retirement. These challenges are exacerbated by unyielding demographics,
the continuing fall-out of the 2008 economic downturn and the slow recovery of legal service markets ever since. But powerful and compassionate opportunities are emerging that could mutually benefit transitioning lawyers and the firms and practices from which they are transitioning. Panelists will engage workshop participants in a lively discussion of innovative projects, initiatives and resources developing around the country in bars, lawyer assistance programs, firms and other practice platforms.

**MODERATOR**

**Rita Sheffey**, Atlanta, GA, Past President, Atlanta Bar Association, and Member, NCBP Executive Council

**SPEAKERS**

**Kevin F. Ryan**, Rochester, NY, Executive Director, Monroe County Bar Association

**Lynda Shely**, Scottsdale, AZ, Past President, Association of Professional Responsibility Lawyers

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*Metropolitan Ballroom East, 2nd Floor*

This seminar will provide a step-by-step guide for bar associations seeking to connect the generations and deliver meaningful member services that add value to individual members, law firms and the legal community. The Kansas City Metropolitan Bar Association will share the work of its Task Force M with participants, as it provides a roadmap and advice for accomplishing these important tasks.

**SPEAKERS**

**Daniel Blegen**, Kansas City, MO, President, Kansas City Metropolitan Bar Association

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**Athena Dickson**, Kansas City, MO, Secretary, Kansas City Metropolitan Bar Association

**Dan Negroni**, San Diego, CA, CEO, launchbox 365

**Workshop 5A (NCBF): How Social Media Helped Launch a Global Movement**

*Sugar Hill, Lower Level*

#Giving Tuesday was initially conceived as an annual day of giving, and followed on the heels of Black Friday and Cyber Monday. Five years later, this global grassroots movement “has reached ubiquity,” as noted in Forbes Magazine. How did that happen? We will hear how social media played a pivotal role in capturing imaginations and pocketbooks and how it continues to fuel worldwide participation and influence.

**SPEAKER**

**Asha Curran**, New York, NY, Chief Innovation Officer, 92nd St. Y

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11:55 A.M.–1:10 P.M.

**NCBP/NABE/NCBF Joint Luncheon and Awards Program**

*Metropolitan Ballroom West, 2nd Floor*

Our joint luncheon will celebrate the outstanding efforts of individuals, bar associations, foundations and other law-related institutions as we honor their work on behalf of the profession and the organized bar with the following awards:

- 2017 ABA E. Smythe Gambrell Awards
- 2017 ABA Harrison Tweed Awards
- 2017 ABA Partnership Program Awards
- 2017 NCBF/LexisNexis Partnerships for Success Award
- 2107 NABE Bolton Award for Outstanding Bar Leadership

Please see page 55 for award and award winner information.
1:10 P.M.–1:35 P.M.
**Sponsorship Dessert Break**
*Central Park East, 2nd Floor*
Enjoy dessert and this final opportunity to visit with our generous sponsors. Besides helping to reduce your meeting costs, our sponsors' products and services may also benefit your practice, as well as the practices of your members. Be sure to stay for the raffle prizes, which will be announced at the end of the break – you must be present to win!

1:35 P.M.–2:35 P.M.
**Second Set of Joint Concurrent Workshops**

**Workshop 1B: Membership - Supporting Pathways to the Profession**
*Empire Ballroom East, 2nd Floor*
With employment challenges for new lawyers, plummeting bar passage rates, and declining bar association membership, the incentives for bar leaders to collaborate with law schools and students have never been greater. Join us as we discuss how to contribute to the success of graduating law students; strengthen connections to law schools; and increase job opportunities, bar exam results, and bar association membership through these relationships. What have we tried? What is working? How do we convey the importance of this involvement? Bring your ideas and walk away with more!

**MODERATOR**
*Amie Martinez*, Lincoln, NE, Past President, Nebraska State Bar Association, and Member, NCBP Executive Council

**SPEAKERS**
*Amber D. Busby*, Washington, DC, Law Student Member, American Bar Association
*David Miranda*, Albany, NY, Past President, New York State Bar Association
*Andrew Perlman*, Boston, MA, Dean and Professor of Law, Suffolk University Law School

**Workshop 2B: Technology/Futures Issues - AI and the Law – Let Your Bar Be the Guide**
*Empire Ballroom West, 2nd Floor*
For some of your members, artificial intelligence (AI) and technology is an integral part of their practices. For others, they have little to no involvement and don't know what the big deal is. This program will explore some of the basics that lawyers should understand when it comes to the confluence of these technological issues in society, how AI impacts their practices, and how bar associations can be the guiding influence to help members embrace the opportunities AI technology presents. The panel will discuss some of the AI technology that is becoming part of law and ways bar associations can offer guidance on using it, including toolkits, education, resources and more.

**MODERATOR**
*Mary A. Augsburger*, Columbus, OH, Executive Director, Ohio State Bar Association

**SPEAKERS**
*Chelsey Lambert*, Miami, FL, Chief Strategy Officer, Legal, North State Consulting
*Frederic S. Ury*, Fairfield, CT, Past President, Connecticut Bar Association, Past President, NCBP
Workshop 3B: Building the Capacity of Bars - Political Activism and Access to Justice: What Can Unified Bars Do?
Riverside Ballroom, 3rd Floor
Efforts to de-unify mandatory bar associations aren't new; in many of the states where bar membership is required in order to practice law, bills that attempt to make membership voluntary routinely get introduced in state legislatures. Even when there isn’t a challenge to membership, unified bars must still be wary of using dues for lobbying and advocacy. So what’s a unified bar to do in this unprecedented time of political activism? How can unified bars answer the access to justice issue or respond to attacks on the judiciary? Come to discuss the ins-and-outs of unified bar challenges and how your bar can continue to be outward looking without violating Keller.

MODERATOR
Thomas C. Rombach, New Baltimore, MI, Past President, State Bar of Michigan and Member, NCBP Executive Council

SPEAKERS
Jeannine McCoy, Concord, NH, Executive Director, New Hampshire Bar Association
Alex Vakula, Prescott, AZ, President, State Bar of Arizona

Metropolitan Ballroom East, 2nd Floor
Pro bono services are a critical part of the effort to make the justice system fair and accessible for everyone, and many metro bar associations’ members participate in pro bono activities. But with immigration concerns, access to justice disparities, and the threat of discontinued funding for Legal Services Corporation programs, are these metro bar pro bono services adequate? What can your metro bar do to ensure its efforts are nimble enough to provide pro bono services in today's world? Hear from metro bar associations that have answered the call to provide innovative pro bono services.

SPEAKERS
Deborah R. Gross, Philadelphia, PA, Chancellor, Philadelphia Bar Association
Lynn M. Kelly, New York, NY, Executive Director, City Bar Justice Center

Workshop 5B (NCBF): Scraping the Sky: Building Blocks to Board Capacity
Sugar Hill, Lower Level
The heart, soul and concrete core of a bar foundation board are its members. Mutual understanding of what it takes to be a board member and shared expectations for service are crossbeams to organizational success. Aligning core organizational priorities with better practices can build our capacity to serve our mission. This interactive session will explore the tools that support board excellence and ensure that good governance is more than a facade.

SPEAKER
Elizabeth Derrico, Albany, NY, Associate Executive Director, New York State Bar Association

2:35 p.m.–2:45 p.m.
Transfer Break
2:45 p.m.–3:45 p.m.
Diversity Forum - Generational Diversity: Improving Understanding, Communication & Productivity Along Generational Lines
Metropolitan Ballroom West, 2nd Floor
Generational diversity is a constant theme in today’s complex, evolving workplace. And with up to four generations working side by side, tensions, inefficiency, and lost time and money may be inevitable. But are we really all that different? Or have we created a distorted picture of entire generations based on our own view of the world? During this Diversity Forum, renowned author and speaker Debbie Epstein Henry will have a conversation with a Baby Boomer, a Gen X'er, and a Millennial to explore the core values of each group and discover ways we are more alike than we are different.

INTRODUCTIONS
Kathleen Wilkinson, Philadelphia, PA, Past Chancellor, Philadelphia Bar Association, and Past Member, NCBP Executive Council

MODERATOR
Debbie Epstein Henry, Ardmore, PA, DEH Consulting, Consulting, Speaking, Writing, Co-founder, Bliss Lawyers

SPEAKERS
Ryan D. Budhu, New York, NY, Judicial Law Clerk, U.S. District Courts
Jennifer L. Parent, Manchester, NH, Past President, New Hampshire Bar Association, and Treasurer, NCBP
Joseph M. Sullivan, Great Falls, MT, Past President, State Bar of Montana, and Past Member, NCBP Executive Council

Sponsored by Wilson Elser Moskowitz Edelman & Dicker LLP

3:45 p.m.–3:50 p.m.
Transfer Break

3:50 p.m.–4:45 p.m.
NCBP Roundtable Discussions

State Bar Roundtables
Central Park West, 2nd Floor
Join fellow state bar leaders from around the country to share ideas and best practices. Has your bar taken action on member engagement, generational issues or other activities to protect your members, the judiciary and the public? Bring your best ideas and thoughts on future activities during this time to talk.

Metro Bar Roundtables (MBC)
Metropolitan Ballroom East, 2nd Floor
This “signature” event is the time for bar leaders from small and large metropolitan bar associations to gather to discuss issues important to local bars. We’ll share an update on the Metropolitan Bar Caucus and what we hope to see in the future for metropolitan bars all over the country.

Saturday, August 12, 2017

7:45 a.m.–11:30 a.m.
NABE/NCBP/NCBF Registration
Metropolitan West Foyer, 2nd Floor

8:00 a.m.–9:30 a.m.
NCBP Breakfast, ABA President-elect Speaks, NCBP Nominating Committee Report
Metropolitan Ballroom West, 2nd Floor
Start your Saturday morning with a hot breakfast buffet and some time to visit with colleagues before the morning programming gets underway. Hear from the ABA President-elect as well as the NCBP Nominating Committee report.
9:30 A.M.–11:00 A.M.
Closing Plenary - Bars as Conveners: Continuing the Conversation on Bars Building Bridges

*Metropolitan Ballroom West, 2nd Floor*

In today’s charged climate, what role can bars play in bringing groups together to address concerns within our legal profession and our communities? From convening stakeholders to address issues important to your bar, to making sure your bar has a seat at the table in important legal and judiciary matters, learn how bars may use collaborative efforts to garner the support and involvement of lawyers, business and community leaders, and others to encourage a dialogue and assist in developing solutions. This plenary will provide you with the “toolbox” you need as a bar leader to build bridges in your state or locality and how you can avoid common mistakes in doing so.

**MODERATOR**

Carl Smallwood, Columbus, OH, Past President, Columbus Bar Association and Past President, NCBP

**SPEAKERS**

*Francis Deisinger*, Milwaukee, WI, Past President, State Bar of Wisconsin

*Tim Groshens*, Minneapolis, MN, Executive Director, Minnesota State Bar Association

*Lisa Pierce Reisz*, Columbus, OH, President, Columbus Bar Association

*Navdeep Singh*, Washington, DC, Policy Director, National Asian Pacific American Bar Association

**11:00 A.M.–11:15 A.M.**

Installation of New NCBP President

*Metropolitan Ballroom West, 2nd Floor*

Jonathan Cole will pass the gavel to Christine H. Hickey, who will be installed as the 2017-2018 NCBP President. In addition, other officers and new Council members will begin their terms.

**11:15 A.M.–12:15 P.M.**

NCBP New Board Orientation

*Liberty Suite 1/2, 3rd Floor*

New NCBP Council members are asked to attend a one-hour orientation to get better acquainted with NCBP and their role as a Council member, as well as learn about their fellow 2017 Council class-mates.
NCBP 2016-2017 EXECUTIVE COUNCIL AND COMMITTEES

Officers

President
Jonathan Cole, Nashville, TN

President-Elect
Christine H. Hickey, Indianapolis, IN

Treasurer
Jennifer L. Parent, Manchester, NH

Secretary
Nathan D. Alder, Salt Lake City, UT

Immediate Past President
Lanneau Wm. Lambert Jr., Columbia, SC

Ex Officio
Linda A. Klein, Atlanta, GA
Mark Sales, Dallas, TX

Council Members-at-Large

Terms Expiring 2017
Aurora Abella-Austriaco, Chicago, IL
Michael R. Freed, Jacksonville, FL
Alice F. Paylor, Charleston, SC
John K. Rubiner, Los Angeles, CA
Mary L. Smith, Lansing, IL

Terms Expiring 2018
A. Scott Chinn, Indianapolis, IN
Daniel A. Cotter, Chicago, IL
Thomas C. Rombach, New Baltimore, MI
Rita A. Sheffey, Atlanta, GA
Angelina Tsu, Salt Lake City, UT

Terms Expiring 2019
Douglass Farnsley, Louisville, KY
Amie Martinez, Lincoln, NE
Marcella McLaughlin, San Diego, CA
Eric Shepperd, Austin, TX
Jonathan O. Steen, Jackson, TN

NCBP Liaisons
Pamela E. Robinson, ABA Division for Bar Services, Chicago, IL
Rebecca L. Green-Jablonsky, ABA Division for Bar Services, Chicago, IL
Teresa Peavy, ABA Division for Bar Services, Chicago, IL

NCBP Member Services Coordinator
Steve Jones, ABA Division for Bar Services, Chicago, IL
NCBP Committees

Communications
A. Scott Chinn, Indianapolis, IN, Chair
Nathan D. Alder, Salt Lake City, UT
Daniel A. Cotter, Chicago, IL
Melissa Darigan, Providence, RI
Umberto Davi, Western Springs, IL
Raymond “Tom” Elligett, Tampa, FL
Libby Jamison, Alexandria, VA
John G. Locallo, Chicago, IL
Amie Martinez, Lincoln, NE
Marcella McLaughlin, San Diego, CA
Nancy Mogab, St. Louis, MO
Ernest Morris, Kingshill, VI
Eric Shepperd, Austin, TX
Toronda Silas, Atlanta, GA
Mary L. Smith, Lansing, IL
Jonathan O. Steen, Jackson, TN
Kathleen Wilkinson, Philadelphia, PA
Mary L. Smith, Lansing, IL
Christine Start, Fairfield, CA
Angelina Tsu, Salt Lake City, UT
Lisa Wellman-Ally, Claremont, NH
Suntrease Williams-Maynard, Mobile, AL
Kathleen Wilkinson, Philadelphia, PA

Finance & Investment Committee
Jennifer L. Parent, Manchester, NH, Co-chair
John K. Rubiner, Los Angeles, CA, Co-chair
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Heidi Barcus, Knoxville, TN
Joe Bataillon, Omaha, NE
David Crawford, St. Louis, MO
Courtney Fong, Chicago, IL
Christine H. Hickey, Indianapolis, IN
Richard Raleigh, Jr., Huntsville, AL
Jonathan O. Steen, Jackson, TN
Sharon Stern-Gerstman, Buffalo, NY

Diversity & Inclusion
Michael R. Freed, Jacksonville, FL, Chair
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Michelle Browning Coughlin, Louisville, KY
Karen DeMeola, Hartford, CT
Charles Eppolito, III, Philadelphia, PA
Douglass Farnsley, Louisville, KY
Anne O. Ford, Brecksville, OH
Amy Fowler, Salt Lake City, UT
Monte Frank, Danbury, CT
Amber Hollister, Portland, OR
Kevin Judd, Washington, DC
Michelle Kennedy, Salt Lake City, UT
Jason Long, Knoxville, TN
Marcella McLaughlin, San Diego, CA
Ernest Morris, Kingshill, VI
Tim O’Brien, Kansas City, KS
Alice F. Paylor, Charleston, SC
Doreen Rachal, Boston, MA
Thomas C. Rombach, New Baltimore, MI
John K. Rubiner, Los Angeles, CA
Carl D. Smallwood, Columbus, OH

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Aurora Abella-Austriaco, Chicago, IL, Chair
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Umberto Davi, Western Springs, IL
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Thomas Howlett, Bloomfield Hills, MI
Angus Macaulay, Columbia, SC
Amie Martinez, Lincoln, NE
Alice E. Paylor, Charleston, SC
Doreen Rachal, Boston, MA
Richard Raleigh, Jr., Huntsville, AL
Eric Shepperd, Austin, TX
Mary L. Smith, Lansing, IL
Joseph M. Sullivan, Great Falls, MT
Angelina Tsu, Salt Lake City, UT
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Suntrease Williams-Maynard, Mobile, AL
Nominating Committee
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Katherine Grant Madigan, Binghamton, NY
John G. Locallo, Chicago, IL
Darrell G. Mottley, Washington, DC

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David Crawford, St. Louis, MO
Mark Cunningham, New Orleans, LA
Melissa Darigan, Providence, RI
Anne O. Ford, Brecksville, OH
Amy Fowler, Salt Lake City, UT
James Guy, Glen Allen, VA
Amber Hollister, Portland, OR
Libby Jamison, Alexandria, VA
Thomas Lyons, Providence, RI
Angus Macaulay, Columbia, SC
Amie Martinez, Lincoln, NE
Nancy Mogab, St. Louis, MO
Patrick Palace, Tacoma, WA
Jennifer L. Parent, Manchester, NH
Dainen Penta, Seattle, WA
John K. Rubiner, Los Angeles, CA
Rita A. Sheffey, Atlanta, GA
Carl D. Smallwood, Columbus, OH
Jonathan O. Steen, Jackson, TN
Joseph M. Sullivan, Great Falls, MT
Frederic Ury, Fairfield, CT
Kathleen Wilkinson, Philadelphia, PA
Angela Woolridge, Tucson, AZ

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Josie Beets, Alexandria, VA
Lee Bussart, Lewisburg, TN
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Thomas Howlett, Bloomfield Hills, MI
Michelle Kennedy, Salt Lake City, UT
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Jason Long, Knoxville, TN
Tim O’Brien, Kansas City, KS

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Douglass Farnsley, Louisville, KY
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Alice F. Paylor, Charleston, SC
Thomas C. Rombach, New Baltimore, MI
John K. Rubiner, Los Angeles, CA
Angelina Tsu, Salt Lake City, UT
Gwynne Young, Tampa, FL

Leadership Advisory Board
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Jennifer L. Parent, Manchester, NH
Aurora Abella-Austriaco, Chicago, IL
John Phelps, Phoenix, AZ
Lanneau W. Lambert Jr., Columbia, SC
George C. Brown, Madison, WI
Angela Gomes, Boston, MA
Laura A. Gibson, Houston, TX
Carl D. Smallwood, Columbus, OH
Marcia Eason, Chattanooga, TN
Lynn Ann Vogel, St. Louis, MO
2017 NCBP ORGANIZATIONAL MEMBERS

Organizational members are listed for the fiscal year of January 1, 2017–December 31, 2017. The list provided below is as of June 20, 2017.

*Metropolitan Bar Caucus 2017 Members

ALABAMA
Alabama State Bar
Birmingham Bar Association*
Mobile Bar Association
Women Lawyers
Montgomery County Bar Association

ALASKA
Alaska Bar Association

ARIZONA
State Bar of Arizona
Arizona Women Lawyers Association

ARKANSAS
Arkansas Bar Association

CALIFORNIA
Beverly Hills Bar Association*
Italian American Lawyers Association of Los Angeles
Los Angeles County Bar Association
Sacramento County Bar Association
San Diego County Bar Association*
San Joaquin County Bar Association

COLOURADO
Colorado Bar Association
Boulder County Bar Association
Denver Bar Association*
El Paso County Bar Association

CONNECTICUT
Connecticut Bar Association
Greater Bridgeport Bar Association
Hartford County Bar Association
New Haven County Bar Association

DELAWARE
Delaware State Bar Association

DISTRICT OF COLUMBIA
The District of Columbia Bar
National Bar Association
Women’s Bar Association of DC

FLORIDA
The Florida Bar
Hillsborough County Bar Association*
The Jacksonville Bar Association*
Orange County Bar Association*

GEORGIA
State Bar of Georgia
Atlanta Bar Association*
Georgia Association of Black Women Attorneys

IDAIIO
Idaho State Bar

ILLINOIS
Illinois State Bar Association
The Chicago Bar Association*
Chinese American Bar Association of Greater Chicago

INDIANA
Indiana State Bar Association
Indianapolis Bar Association*

IOWA
The Iowa State Bar Association

KANSAS
Kansas Bar Association
Johnson County Bar Association
Wichita Bar Association

KENTUCKY
Kentucky Bar Association
Louisville Bar Association*
MothersEsquire

LOUISIANA
Louisiana State Bar Association
New Orleans Bar Association*

MAINE
Maine State Bar Association

MARYLAND
Maryland State Bar Association
Bar Association of Baltimore City*
Bar Association of Montgomery County*

MASSACHUSETTS
Boston Bar Association*
Worcester County Bar Association
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<td>Federation of Ontario Law Associations</td>
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2017 NCBP SPECIAL MEMBERSHIP CATEGORIES

*Individual members are listed for the fiscal year, January 1, 2017–December 31, 2017. The list provided below is as of June 29, 2017.*

**Sustaining Life Fellows**

<table>
<thead>
<tr>
<th>Name</th>
<th>City, State</th>
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<tbody>
<tr>
<td>Nathan D. Alder</td>
<td>Salt Lake City, UT</td>
</tr>
<tr>
<td>Randall S. Bocock</td>
<td>Ottawa, ON, Canada</td>
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<tr>
<td>Tom Bolt</td>
<td>St. Thomas, VI</td>
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<tr>
<td>Robert M. Carlson</td>
<td>Butte, MT</td>
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<tr>
<td>Jonathan Cole</td>
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<tr>
<td>M. Joe Crosthwait, Jr.</td>
<td>Midwest City, OK</td>
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<tr>
<td>Tom (Raymond) Elligett, Jr.</td>
<td>Tampa, FL</td>
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<tr>
<td>Raymond N. Stella Erlach</td>
<td>San Rafael, CA</td>
</tr>
<tr>
<td>Herbert S. Garten</td>
<td>Baltimore, MD</td>
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<tr>
<td>Rew R. Goodenow</td>
<td>Reno, NV</td>
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<td>C. Joseph Holland</td>
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<td>Lynn Fontaine Newsome</td>
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<td>James P. Nolan</td>
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<tr>
<td>Michael H. Rubin</td>
<td>Baton Rouge, LA</td>
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<tr>
<td>Dee-Dee Samet</td>
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<td>Carl D. Smallwood</td>
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<td>Joseph M. Sullivan</td>
<td>Great Falls, MT</td>
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<tr>
<td>Karol Corbin Walker</td>
<td>Newark, NJ</td>
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**Life Fellows**

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<thead>
<tr>
<th>Name</th>
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<tbody>
<tr>
<td>Laurel G. Bellows</td>
<td>Chicago, IL</td>
</tr>
<tr>
<td>Robert J. Bonsignore</td>
<td>Belmont, NH</td>
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<tr>
<td>Christopher T. Bradford</td>
<td>Los Angeles, CA</td>
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<tr>
<td>D. C. Woody Bradford</td>
<td>Omaha, NE</td>
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<tr>
<td>Sandra M. Chapman</td>
<td>Wheeling, WV</td>
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<tr>
<td>Howard C. Coker</td>
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<td>Douglas Copeland</td>
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<td>Stuart F Cubbon</td>
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<td>Thomas R. Curtin</td>
<td>Morristown, NJ</td>
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<tr>
<td>Alan W. Duncan</td>
<td>Greensboro, NC</td>
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<td>James W. Durham</td>
<td>Media, PA</td>
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<td>E. Tazewell Ellett</td>
<td>Washington, DC</td>
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<tr>
<td>Herbert H. Franks</td>
<td>Marengo, IL</td>
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<tr>
<td>John W. Frost, II</td>
<td>Bartow, FL</td>
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<tr>
<td>John A. Gaberino, Jr.</td>
<td>Tulsa, OK</td>
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<tr>
<td>Robert T. Gonzales</td>
<td>Baltimore, MD</td>
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<td>Edwin A. Harnden</td>
<td>Portland, OR</td>
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<tr>
<td>Christine H. Hickey</td>
<td>Indianapolis, IN</td>
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<tr>
<td>Kay H. Hodge</td>
<td>Boston, MA</td>
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<td>David S. Houghton</td>
<td>Omaha, NE</td>
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<td>W. Stell Huie</td>
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<td>W. Seaborn Jones</td>
<td>Atlanta, GA</td>
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<td>John G. Locallo</td>
<td>Chicago, IL</td>
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<tr>
<td>William F. Looney, Jr.</td>
<td>Boston, MA</td>
</tr>
<tr>
<td>Thomas Lyons</td>
<td>Providence, RI</td>
</tr>
</tbody>
</table>
Phillip McCallum, Birmingham, AL
Michael W. McKay, Baton Rouge, LA
Scott R. McMillen, Orlando, FL
Martin E. Mohler, Toledo, OH
Paul T. Moxley, Salt Lake City, UT
Thomas D. Murphy, Rockville, MD
Frank X. Neuner, Jr., Lafayette, LA
Paul C. Ney, Jr., Nashville, TN
Steven R. Sorenson, Oshkosh, WI
Joseph L. Stone, Chicago, IL
John A. Tarantino, Providence, RI
Cooper C. Thurber, Mobile, AL
Mary T. Torres, Albuquerque, NM
Marna S. Tucker, Washington, DC
Frederic S. Ury, Fairfield, CT
J. Anthony Vittal, Los Angeles, CA
Lynn Ann Vogel, St Louis, MO
Hans W. Voss, Albuquerque, NM
Nicholas J. Wallwork, Phoenix, AZ
Donna Willard-Jones, Anchorage, AK
Lonnie Williams, Jr., Phoenix, AZ
Daniel E. Winfree, Fairbanks, AK
Carolyn B. Witherspoon, Little Rock, AR
Carole Lynch Worthington, Knoxville, TN
Gwynne A. Young, Tampa, FL
Stephen N. Zack, Miami, FL

NCBP acknowledges the passing of William T. Robinson III, Florence, KY, former NCBP Council Member, former ABA President, NCBP Life Fellow and long-time friend of NCBP.

Sustaining Fellows

Aurora Abella-Austriaco, Chicago, IL
James Antoniono, Greensburg, PA
A. Scott Chinn, Indianapolis, IN
Daniel A. Cotter, Chicago, IL
Kirk H. Doan, Kansas City, MO
Marcia Eason, Chattanooga, TN
Dennis A. Estis, Woodbridge, NJ
Douglass Farnsley, Louisville, KY
Joseph Fawal, Birmingham, AL
Michael R. Freed, Jacksonville, FL
Robert E. Juceam, New York, NY
William D. Lytle, Pueblo, CO
Darrell G. Mottley, Washington, DC
G. Michael Pace, Jr., Salem, VA
Alice F. Paylor, Charleston, SC
Rachael K. Pirner, Wichita, KS
Charles P. Reed, Wallingford, CT
Thomas C. Rombach, New Baltimore, MI
Mary L. Smith, Lansing, IL
Richard H. Steen, Princeton, NJ
James Stuart, Shawnee, OK
Fred W. Suggs, Jr., Greenville, SC
S. Lester Tate, III, Cartersville, GA
Lisa M. Tatum, San Antonio, TX
John E. Thies, Urbana, IL
Reginald Turner, Detroit, MI
Tom Womack, Jonesboro, AR
NCBP Past Presidents and Award Recipients

NCBP Past Presidents

1950-1951 Charles W. Pettingill, Greenwich, CT*
1951-1952 Richard P. Tinkham, Hammond, IN*
1952-1953 Albert E. Jenner Jr., Chicago, IL*
1953-1954 Arthur V.D. Chamberlain, Rochester, NY*
1954-1955 Archibald M. Mull Jr., Sacramento, CA*
1955-1956 Cecil E. Burney, Corpus Christi, TX*
1956-1957 Arthur Littleton, Philadelphia, PA*
1957-1958 Glenn R. Jack, Oregon City, OR*
1958-1959 Karl C. Williams, Rockford, IL*
1959-1960 Edward G. Knowles, Denver, CO*
1960-1961 Joseph A. Ball, Long Beach, CA*
1961-1962 Earl F. Morris, Columbus, OH*
1962-1963 Walter Allessandroni, Philadelphia, PA*
1963-1964 Henry J. Te Paske, Orange City, IA*
1964-1965 Orison S. Marden, New York, NY*
1965-1966 Gerald S. Snyder, Waukegan, IL*
1966-1967 Theodore Voorhees, Philadelphia, PA*
1967-1968 Paul P. Ashley, Seattle, WA*
1968-1969 Chesterfield H. Smith, Miami, FL*
1969-1970 Edward K. Pritchard, Charleston, SC*
1970-1971 W.O. Shafer, Odessa, TX*
1971-1972 Earl Q. Gray, Ardmore, OK*
1972-1973 Shepherd Tate, Memphis, TN

1973-1974 F. Wm. McCalpin, St. Louis, MO*
1974-1975 Leonard S. Janofsky, Los Angeles, CA*
1975-1976 Robert M. Landis, Philadelphia, PA*
1976-1977 Morris Harrell, Dallas, TX*
1977-1978 Mark I. Harrison, Phoenix, AZ
1978-1979 Wm. Reece Smith, Tampa, FL*
1979-1980 James P. Connelly, Chicago, IL*
1980-1981 Roger P. Brosnahan, Minneapolis, MN
1981-1982 Robert G. Pugh, Shreveport, LA*
1982-1983 William H. Gates, Seattle, WA
1983-1984 Joseph M. Nolan, Newark, NJ*
1984-1985 George E. Bushnell, Jr., Detroit, MI*
1985-1986 William G. Paul, Bartlesville, OK
1986-1987 James R. Crouch, Las Cruces, NM*
1987-1988 W. Stell Huie, Atlanta, GA
1988-1989 Richard William Austin, Chicago, IL
1989-1990 John J. Bouma, Phoenix, AZ
1990-1991 Samuel L. Williams, Los Angeles, CA*
1992-1993 Charles M. Thompson, Pierre, SD
1993-1994 Jack B. Middleton, Manchester, NH
1994-1995 Bert Z. Tigerman, Beverly Hills, CA
1995-1996 Carole L. Worthington, Knoxville, TN
1996-1997 Joseph L. Stone, Chicago, IL
1997-1998 Robert C. Heim, Philadelphia, PA
1999-2000 W. Seaborn Jones, Atlanta, GA
2000-2001 Laurel G. Bellows, Chicago, IL
2001-2002 Robert T. Gonzales, Baltimore, MD
2002-2003 David S. Houghton, Omaha, NE
2003-2004 Paul T. Moxley, Salt Lake City, UT
2004-2005 Hon. Douglas S. Lang, Dallas, TX
2005-2006 Lonnie J. Williams Jr., Phoenix, AZ
2006-2007 Steven R. Sorenson, Ripon, WI
2007-2008 Kay H. Hodge, Boston, MA
2008-2009 M. Joe Crosthwait Jr., Midwest City, OK
2009-2010 Mary T. Torres, Albuquerque, NM
2010-2011 James P. Nolan, Annapolis, MD
2011-2012 Frederic S. Ury, Fairfield, CT
2012-2013 Karol Corbin Walker, Newark, NJ
2013-2014 Carl D. Smallwood, Columbus, OH
2015-2016 Lanneau Wm. Lambert, Columbia, SC
*Deceased

NCBP Fellows Award Recipients

2006 Joseph L. Stone, Chicago, IL
2007 James B. Sales, Houston, TX
2008 John L. Carey, Vero Beach, FL*
2009 Roy A. Hammer, Boston, MA*
2010 Mark I. Harrison, Phoenix, AZ
2011 Herbert S. Garten, Baltimore, MD
2012 Jack B. Middleton, Manchester, NH
2013 Marna S. Tucker, Washington, DC
2014 Charles C. Keller, Washington, PA
2015 William G. Paul, Oklahoma City, OK
2016 Elizabeth “Betsy” Van Doren Gray, Columbia, SC
2017 Karol Corbin Walker, Newark NJ
*Deceased
METROPOLITAN BAR CAUCUS

The Metropolitan Bar Caucus (MBC) is a sub-group of the National Conference of Bar Presidents (NCBP) that seeks to address the interests and the concerns of major metropolitan bar associations throughout the United States. Established in 1979 as the National Caucus of Metropolitan Bar Leaders, the organization became the Metropolitan Bar Caucus in 1993. At annual and midyear meetings held in conjunction with the ABA and the NCBP, the MBC presents programs exploring a variety of topics including pro bono activities, diversity, membership, financial issues, community involvement and recruitment of young lawyers to join and participate in metropolitan bars.

Officers

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Mark K. Sales, Dallas, TX

Secretary/Treasurer
Charles Reed, Wallingford, CT

Immediate Past President
John F. Kautzman, Indianapolis, IN

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Terms Expiring 2017
Daniel A. Cotter, Chicago, IL
Ann Gregorie, Baton Rouge, LA
Heather J. Hays, St. Louis, MO
Lawrence H Jacobson, Beverly Hills, CA
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C. Allen Nichols, Akron, OH

Terms Expiring 2018
Terri Bryant, Atlanta, GA
Joseph A. Fawal, Birmingham, AL
Kimberly Homer, Orlando, FL
Victoria Schatz, Kansas City, MO
Jill Snitcher McQuain, Columbus OH
Mark Tarasiewicz, Philadelphia, PA

MBC Liaison
Teresa Peavy, ABA Division for Bar Services, Chicago, IL
MBC Past Presidents

1979-1981 Jerome Bogutz, Philadelphia, PA
1981-1982 George M. Burditt, Chicago, IL*
1982-1983 Richard M. Coleman, Los Angeles, CA
1983-1984 John J. Curtin Jr., Boston, MA*
1984-1985 Herbert J. Belgrad, Baltimore, MD
1985-1986 Neal R. Sonnett, Miami, FL
1986-1987 Sandra Schermerhorn, Kansas City, MO
1987-1988 Thomas Z. Hayward, Chicago, IL
1988-1989 Robert H. Rydland, Minneapolis, MN
1989-1990 David E. Rideout, Boston, MA
1990-1991 Nancy P. Gibbs, Seattle, WA
1991-1992 W. Seaborn Jones, Atlanta, GA
1992-1993 James C. Wirken, Kansas City, MO
1993-1994 Laurel G. Bellows, Chicago, IL
1994-1995 Hon. Douglas S. Lang, Dallas, TX
1995-1996 Hon. Rebecca A. Albrecht, Phoenix, AZ
1996-1997 John P. Driscoll Jr., Boston, MA*
1998-1999 Paul M. Hassett, Buffalo, NY
1999-2000 Alison L. Asti, Baltimore, MD
2000-2001 Ralph C. “Red Dog” Jones, Dallas, TX
2001-2002 Stephen E. Chappelear, Columbus, OH
2002-2003 David M. Schraver, Rochester, NY
2003-2004 Seth D. Kirschenbaum, Atlanta, GA
2004-2005 Carl D. Smallwood, Columbus, OH
2005-2006 Amy Dunn Taylor, Houston, TX
2006-2007 Timothy O’Mara, Williamsville, NY
2007-2008 David A. Blaner, Pittsburgh, PA
2008-2009 Gary L. Klotz, Indianapolis, IN
2009-2010 Rae Jean McCall, Kansas City, MO
2010-2011 Marc R. Staenberg, Beverly Hills, CA
2011-2012 Jay A. Blechman, Pittsburgh, PA
2012-2013 Allen W. Kimbrough, Phoenix, AZ
2013-2014 Jane Leslie Dalton, Philadelphia, PA
2014-2015 John W. (Bo) Landrum, Birmingham, AL
2015-2016 John F. Kautzman, Indianapolis, IN
2016-2017 Susan Sowards, Jacksonville, FL

*Deceased
Thursday, August 10, 2017

8:00 a.m.–7:00 p.m.
NABE/NCBP/NCBF Joint Registration
Metropolitan West Foyer, 2nd Floor
Registration will be closed for lunch from 12:00 p.m. to 1:00 p.m.

2:30 p.m.–4:30 p.m.
NCBF Board of Trustees Meeting
Madison Suite 1, 5th Floor

5:00 p.m.–6:30 p.m.
NCBP and ABA Center for Innovation Joint Plenary Session: Just Debt? Reimagining Fines & Fees in America Optional Program – NCBF members welcome!
Metropolitan Ballroom West, 2nd Floor
Once an afterthought, fines and fees are now at the center of conversations about justice in America. Litigation, media, and the White House have shone a light on the pernicious effects—imprisonment, job loss, and housing loss—fines and fees can have. There is a desperate need for innovation. Moderated by Van Jones, and featuring a wide range of leading civil and criminal justice voices, this conversation will drive new approaches to fines and fees in the United States. Jettisoning the traditional talking-heads format, this lively conversation will feature short videos and animation, while tackling tough questions about tech innovation, process innovation, and fines and fees abolition.

MODERATOR
Van Jones, New York, NY, Commentator, CNN

SPEAKERS
Chief Justice Maureen O’Conner, Columbus, OH, Chief Justice of the Ohio Supreme Court
Jeffrey P. Robinson, New York, NY, ACLU Deputy Legal Director and Director of the Trone Center for Justice and Equality

Co-sponsored by ABA Center for Racial and Ethnic Diversity, ABA Criminal Justice Section, ABA Judicial Division, ABA Section of Civil Rights and Social Justice, ABA Standing Committee on Legal Aid and Indigent Defendants, ABA Fund for Justice and Education

6:30 p.m.–7:30 p.m.
NCBP Welcome Reception (NCBF members welcome)
New York Ballroom East, 3rd Floor
NCBP welcomes all NCBP, NABE joint meeting and NCBF registrants to this opening reception of the NCBP Annual Meeting. Come greet your colleagues and enjoy some refreshments before your evening plans in New York City. All NCBP, NABE joint meeting and NCBF registrants and their registered guests will receive two drink tickets. A cash bar is also available.

Sponsored by LexisNexis

7:00 p.m.–9:00 p.m.
NCBF Thursday Night Dinner (Advanced ticket purchase required to attend)
New York City Bar Association, 42 W. 44th Street, New York, NY 10036
Friday, August 11, 2017
7:30 A.M.—4:45 p.m.
NABE/NCBP/NCBF Registration
Metropolitan West Foyer, 2nd Floor
Registration will be closed from 12:00 p.m.—1:00 p.m.

8:30 A.M.—9:15 A.M.
Welcome and Introductions
Metropolitan Ballroom West, 2nd Floor
NCBP President Jonathan Cole will welcome attendees along with his fellow organization presidents and our host local/state bar representatives. NCBP sponsors will also be introduced so they can say a few words before the program begins.

SPEAKERS
Jonathan Cole, Nashville, TN, President, National Conference of Bar Presidents
Robert E. Craghead, Springfield, IL, President, National Association of Bar Executives
Lorrie K. Albert, Pittsburgh, PA, President, National Conference of Bar Foundations
Sharon Stern Gerstman, Buffalo, NY, President, New York State Bar Association
Michael J. McNamara, New York, NY, President, New York County Lawyers Association

9:15 A.M.—10:30 A.M.
NCBP/NABE/NCBF Joint Opening Plenary: Bar Be Nimble. Bar Be Quick. Is Advocating in Our Bailiwick?
Metropolitan Ballroom West, 2nd Floor
Let’s face it – the legal world is a different place than it was even one year ago. And bar associations and foundations need nimble leadership to advocate and educate quickly when needed. What is the role of the bar or bar foundation in educating its members and the public? How does your bar determine when to take action? Do you have a plan in place to advocate on behalf of the profession, the judiciary or the public quickly if the situation arises? And how does the bar handle those members who think not taking action is the better course? Join us for this lively, interactive plenary where you will be asked to answer these questions and more for your bar association and foundation.

MODERATOR
A. Scott Chinn, Indianapolis, IN, Past President, Indianapolis Bar Association, and Member, NCBP Executive Council

SPEAKERS
Bob Glaves, Chicago, IL, Executive Director, The Chicago Bar Foundation
Lisa Loo, Tempe, AZ, Immediate Past President, State Bar of Arizona
Hon. Victor Marrero, New York, NY, District Judge, United States District Court

10:30 A.M.—10:55 A.M.
Sponsorship Break
Central Park East, 2nd Floor
Take a refreshment break and learn about the products and services offered by our generous sponsors. Be sure to leave your business cards with our sponsors to be eligible to win great raffle prizes! Prizes will be drawn at the conclusion of the afternoon sponsor break, at 1:30 p.m.—you must be present to win!

10:55 A.M.—11:55 A.M.
First Set of Joint Concurrent Workshops
Please see pages 29–30 for NCBP program descriptions and locations.

Workshop 5A: How Social Media Helped Launch a Global Movement
Sugar Hill, Lower Level
#Giving Tuesday was initially conceived as an annual day of giving, and followed on the heels of Black Friday and Cyber Monday. Five years later, this global grassroots
movement “has reached ubiquity,” as noted in Forbes Magazine. How did that happen? We will hear how social media played a pivotal role in capturing imaginations and pocketbooks and how it continues to fuel worldwide participation and influence.

**SPEAKER**

Asha Curran, New York, NY, Chief Innovation Officer, 92nd St. Y

**11:55 A.M.–1:10 P.M.**

**NCBP/NABE/NCBF Joint Luncheon and Awards Program**

**Metropolitan Ballroom West, 2nd Floor**

Our joint luncheon will celebrate the outstanding efforts of individuals, bar associations, foundations and other law-related institutions as we honor their work on behalf of the profession and the organized bar with the following awards:

- 2017 ABA E. Smythe Gambrell Awards
- 2017 ABA Harrison Tweed Awards
- 2017 ABA Partnership Program Awards
- 2017 NCBF/LexisNexis Partnerships for Success Award and
- 2107 NABE Bolton Award for Outstanding Bar Leadership

Please see page 55 for award and award winner information.

**1:10 P.M.–1:35 P.M.**

**Sponsorship Dessert Break**

**Central Park East, 2nd Floor**

Enjoy dessert and this final opportunity to visit with our generous sponsors. Besides helping to reduce your meeting costs, our sponsors’ products and services may also benefit your practice, as well as the practices of your members. Be sure to stay for the raffle prizes, which will be announced at the end of the break – you must be present to win!

**1:35 P.M.–2:35 P.M.**

**Second Set of Joint Concurrent Workshops**

Please see pages 31–32 for NCBP program descriptions and locations.

**Workshop 5B: Scraping the Sky: Building Blocks to Board Capacity**

**Sugar Hill, Lower Level**

The heart, soul and concrete core of a bar foundation board are its members. Mutual understanding of what it takes to be a board member and shared expectations for service are crossbeams to organizational success. Aligning core organizational priorities with better practices can build our capacity to serve our mission. This interactive session will explore the tools that support board excellence and ensure that good governance is more than a facade.

**SPEAKER**

Elizabeth Derrico, Albany, NY, Associate Executive Director, New York State Bar Association

**2:35 P.M.–2:45 P.M.**

**Transfer and “Stretch” Break**

**2:45 P.M.–4:00 P.M.**

**Plenary Session: Better Practices for Your Board: How to Succeed by Really Trying**

**Sugar Hill, Lower Level**

This session will highlight and share better practices in governance, board development, and relationship-building. We will look at ways that our boards can focus on now what is next and be strategic in the process. We will look at ways to keep our stakeholders invested in our mission and chart our future. We also will look at ways to get unstuck from practices that no longer serve us such as a board mem-
ber who has overstayed her welcome.

MODERATOR
Elizabeth Derrico, Albany, NY, Associate Executive Director, New York State Bar Association

PANELISTS
James R. Gotwals, Tulsa, OK, President, Tulsa County Bar Foundation
Kirra L. Jarratt, Washington, DC, Executive Director, District of Columbia Bar Foundation
Karen Ruan, Santa Ana, CA, Executive Director, Orange County Bar Foundation

4:00 p.m.–5:00 p.m.
NCBF Hospitality – BYOB (Buy Your Own Beverage) (optional)
Link Café and Bar, Sheraton New York Times Square, Lobby

Haven’t connected with all your colleagues? Have that pressing issue you’d like to discuss? Continue networking and reviewing the day’s events with your foundation colleagues in the Link Café and Bar before heading out for an evening of excitement in the “greatest city in the world!”

Saturday, August 12, 2017

7:45 a.m.–11:30 a.m.
NABE/NCBP/NCBF Registration
Metropolitan West Foyer, 2nd Floor

8:15 a.m.–9:15 a.m.
Breakfast and Membership Meeting
Central Park West, 2nd Floor

9:15 a.m.–9:30 a.m.
2017 Partnerships for Success Award Presentation
Central Park West, 2nd Floor

The West Virginia Bar Foundation is the recipient of the NCBF/LexisNexis Partnerships for Success Award for its submission, Student Legal Clinic Grant. Jodie Boylen, Immediate Past President, West Virginia Bar Foundation, and Joshua Fershee, Associate Dean for Faculty Research and Development and Professor of Law at the West Virginia University College of Law, will share the opportunities the grant has made possible, for the law students who work at the clinic and for the citizens who have benefitted from having access to legal assistance.

9:30 a.m.–10:45 a.m.
Roundtable Discussions: Let’s Talk Money!
Central Park West, 2nd Floor

Following up from your previous program suggestions, we’re pooling our collective experience and expertise to focus on several fundraising topics. You choose: the topic(s) and length of time you want to participate in any of the discussions. Everyone will be given the option of moving from table to table, or not, depending on your interests. A final report from each table at the end of the session will summarize the key points of the morning’s discussion.

TOPICS and FACILITATORS
• Major Gifts—Mary Groth, Cleveland, OH, Director of Development & Community Programs, Cleveland Metropolitan Bar Foundation/Association
• One-Day Giving Campaigns: Boom or Bust?—Karen Ruan, Santa Ana, CA, Executive Director, Orange County Bar Foundation
• Innovative Fundraisers—Leslie Barineau, Birmingham, AL, Past President, Birmingham Bar Foundation and NCBF President-elect
• “Silence your Auction and Square Up”—Martha Madrid, Santa Ana, CA, Associate Director, Orange County Bar Foundation
10:45 A.M.—11:15 A.M.  
**Plenary Session: “Brag and Share”**  
*Central Park West, 2nd Floor*  
Now it’s your turn to shine your light! In this fast-paced “active and interactive” session, we want to hear what you think is your best program and why. This is a great opportunity to share the good work in which we all are engaged.

11:15 A.M.—11:30 A.M.  
**Wrap up Feedback**  
*Central Park West, 2nd Floor*  
Please stay to share your take-aways from two days of programming and suggestions for future programs and services.

11:30 A.M.—12:00 NOON  
**NCBF New Board of Trustees Meeting**  
*Central Park West, 2nd Floor*
NCBF 2016-2017 BOARD MEMBERS

Officers

President
Lorrie K. Albert, Pittsburgh, PA

President Elect
Leslie Barineau, Birmingham, AL

Secretary
Andrea Stone, Austin, TX

Treasurer
Karen Ruan, Santa Ana, CA

Immediate Past President
Leonard Pataki, Tulsa, OK

NCBF Liaison
Roseanne Lucianek, ABA Division for Bar Services, Chicago, IL

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Laura Sharp, Austin, TX
Deborah Auspelmyer, Albany, NY
Kirra L. Jarratt, Washington, DC
Nikki Tucker Thomas, Birmingham, AL

Daniel Burns, New Haven, CT
Kevin Cousins, Tulsa, OK
Mary Groth, Cleveland, OH
Jessica Hilburn-Holmes, Philadelphia, PA

NCBF Sponsor

NCBF gratefully acknowledges the generosity of LexisNexis for their support of the NCBF, the NCBF/LexisNexis Partnerships for Success Award, and the 2017 NCBF Annual Meeting.

LexisNexis
Nigel Roberts, Senior Director Global Associations
20 Par Lane, Hudson, NH 03051
(603) 886-1092
Nigel.roberts@lexis.nexis.com
www.lexisnexis.com

Special Thanks to our Individual Benefactors

William A. Martin, North Little Rock, AR, NCBF Trustee Emeritus
Tulsa County Bar Foundation

Special thanks to the New York State Bar Association for donating the Annual Meeting printed program.
### NCBF Past Presidents

<table>
<thead>
<tr>
<th>Year</th>
<th>President</th>
<th>Location</th>
</tr>
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<tbody>
<tr>
<td>1977-1979</td>
<td>William R. Van Aken</td>
<td>Cleveland, OH*</td>
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<td>1979-1981</td>
<td>Thomas G. Gonser</td>
<td>Chicago, IL</td>
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<td>1981-1983</td>
<td>Herndon P. Jeffreys Jr.</td>
<td>Richmond, VA*</td>
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<td>1983-1985</td>
<td>Gordon Sinykin</td>
<td>Madison, WI*</td>
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<td>1985-1987</td>
<td>Rodney H. Grove</td>
<td>Evansville, IN*</td>
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<td>1987-1988</td>
<td>C. Harker Rhodes Jr.</td>
<td>Chicago, IL*</td>
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<td>1988-1989</td>
<td>Donna C. Willard</td>
<td>Anchorage, AK</td>
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<td>1989-1990</td>
<td>Jack B. Middleton</td>
<td>Manchester, NH</td>
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<td>1990-1991</td>
<td>Merrily Munther</td>
<td>Boise, ID</td>
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<td>1991-1992</td>
<td>Howard Karman</td>
<td>Casa Grande, AZ*</td>
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<td>1992-1993</td>
<td>Dermot S. McGlinchey</td>
<td>New Orleans, LA*</td>
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<td>1993-1994</td>
<td>Jane E. Curran</td>
<td>Orlando, FL</td>
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<td>1994-1995</td>
<td>Michael P. Gunn</td>
<td>Ballwin, MO</td>
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<td>1995-1996</td>
<td>Hon. Robert H. Oliver</td>
<td>Fresno, CA</td>
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<td>1996-1997</td>
<td>Jerry Lastelick</td>
<td>Dallas, TX</td>
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<td>1997-1998</td>
<td>Marion Smithberger</td>
<td>Columbus, OH</td>
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<td>1998-1999</td>
<td>Kathleen Schoene</td>
<td>St. Louis, MO*</td>
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<td>1999-2000</td>
<td>Charles Thone</td>
<td>Lincoln, NE</td>
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<td>2000-2001</td>
<td>Dorothy M. Tucker, Ph.D.</td>
<td>Los Angeles, CA</td>
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<td>2001-2002</td>
<td>Anne R. Yeakel</td>
<td>Austin, TX</td>
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<td>2002-2003</td>
<td>Dee Miller Siegel</td>
<td>Encino, CA*</td>
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<td>2003-2004</td>
<td>Linda L. Thompson Kohli</td>
<td>Columbus, OH</td>
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<td>2004-2005</td>
<td>Jerome J. Shestack</td>
<td>Philadelphia, PA*</td>
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<td>2005-2007</td>
<td>Bob Glaves</td>
<td>Chicago, IL</td>
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<td>2007-2008</td>
<td>Pauline Gee</td>
<td>Sacramento, CA</td>
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<td>2008-2009</td>
<td>Briana Wagner</td>
<td>San Diego, CA</td>
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<tr>
<td>2009-2010</td>
<td>Christine Hayes Hickey</td>
<td>Indianapolis, IN</td>
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<tr>
<td>2010-2011</td>
<td>Thomas R. Tinder</td>
<td>Charleston, WV</td>
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<td>2011-2012</td>
<td>Stephen E. Chappelear</td>
<td>Columbus, OH</td>
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<tr>
<td>2012-2013</td>
<td>Amy Sings In The Timber</td>
<td>Missoula, MT</td>
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<tr>
<td>2013-2014</td>
<td>Courtney Ward-Reichard</td>
<td>Minneapolis, MN</td>
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<tr>
<td>2014-2015</td>
<td>Elizabeth M. Lynch</td>
<td>Boston, MA</td>
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<tr>
<td>2015-2016</td>
<td>Leonard I. Pataki</td>
<td>Tulsa, OK</td>
</tr>
</tbody>
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*Deceased

### NCBF Trustees Emeritus

- **Howard Braverman**, Springfield, IL*
- **Alexander D. Forger**, New York, NY
- **Rodney H. Grove**, Evansville, IN*
- **Herndon P. Jeffreys Jr.**, Richmond, VA*
- **Jerry Lastelick**, Dallas, TX
- **William A. Martin**, North Little Rock, AR
- **Merrily Munther**, Boise, ID
- **Colonel C.E. Ransick**, Little Rock, AR*
Maurice Reuler*, Denver, CO
Gordon Sinykin, Madison, WI*
William R. Van Aken, Cleveland, OH*
*Deceased

NCBF Excellence Award
2016 William A. Martin, Arkansas Bar Foundation
2017 Thomas R. Tinder, West Virginia Bar Foundation

NCBF “Partnerships for Success” Award
2011 Milwaukee Bar Association Foundation
2012 Tarrant County Bar Foundation (TX)
2013 Baton Rouge Bar Foundation
2014 Philadelphia Bar Foundation
2015 North Carolina Bar Association Foundation
2016 Military Spouse JD Network Foundation
2017 West Virginia Bar Foundation

NCBF Fundraising for Excellence
2012 Indianapolis Bar Foundation

NCBF Award for Bar Foundation Excellence
1999 Kansas City Bar Foundation
2000 Arizona Bar Foundation
2001 Orange County Bar Foundation
2002 New Jersey State Bar Foundation
2003 Ohio State Bar Foundation
2004 South Carolina Bar Foundation
2005 Ohio State Bar Foundation
2006 Allegheny County Bar Foundation
2007 Cincinnati Bar Foundation
2008 South Carolina Bar Foundation
2009 North Carolina Bar Association Foundation, Inc.
2010 Springfield Metropolitan Bar Foundation

NCBF/ALPS Foundation Services Award for Innovations in Fundraising
2008 Foundation of Monroe County Bar (NY)
2009 Cincinnati Bar Foundation (OH)
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AWARD INFORMATION FOR NCBP EVENTS

Read more about the awards at www.americanbar.org/groups/bar_services/awards.

2017 E. Smythe Gambrell Awards

The E. Smythe Gambrell Professionalism Awards, administered by the ABA Standing Committee on Professionalism, recognizes the nation’s exemplary, innovative, and on-going professionalism programs in law schools, bar associations, courts and other legal organizations that help ensure the maintenance of the highest principles of integrity and dedication to the legal profession and the public.

This year, the Committee on Professionalism honors the SMU Dedman School of Law Professionalism Initiative, a first-year curriculum aimed at developing and enhancing all aspects of the law students’ professional development, and the New Orleans Bar Association Young Lawyers Section Big Easy Bootcamp, an annual continuing legal education day-long program followed by a reception aimed at helping newly licensed lawyers bridge the gap between law school and the practice of law. Additional information about the E. Smythe Gambrell Professionalism Awards is available online at http://ambar.org/GambrellAward

2017 Harrison Tweed Award

The Harrison Tweed Award recognizes the extraordinary achievements of state and local bar associations that develop or significantly expand projects or programs to increase access to civil legal services for those living in poverty or criminal defense services for indigents. This award is co-sponsored by the American Bar Association Standing Committee on Legal Aid and Indigent Defendants and the National Legal Aid and Defender Association.

The Essex County Bar Association Advocates, Inc. (ECBAA) is the recipient of this year’s award for the exceptional criminal and delinquency defense representation that its members provide to people living in poverty.

The ECBAA provides extensive training and mentoring to attorneys who are new to the program. As the Presiding Judge of the Lynn District Court stated in describing these attorneys: “(they) are the unsung heroes of the profession: they do difficult and necessary work, at less than optimum remuneration, under less than optimum conditions, and do it extraordinarily well every single day.”

2017 ABA Partnership Program Awards

The ABA Partnership Awards Program recognizes efforts by bar associations to increase diversity in the organized bar as well as those that attract diverse students to the legal profession. The program is co-sponsored by the Hispanic National Bar Association, National Asian Pacific American Bar Association, National Bar Association, and the National Native American Bar Association and is implemented by the ABA Standing Committee on Bar Activities and Services & the Division for Bar Services.
Three programs were selected for the award:

**The Missouri Bar** for *Courageous Collaboration*, an initiative to increase awareness of implicit biases among Missouri lawyers and to train lawyers, law firm staff and court personnel on how to recognize and work through implicit biases together in the workplace.

**State Bar of Texas** for *Texas Minority Counsel Program*, in existence since 1993, to increase the recruitment, advancement, and inclusion of women, attorneys of varying racial and ethnic backgrounds, attorneys of differing sexual orientation and gender identity, and attorneys with disabilities.

**South Carolina Bar** for *The Color of Justice*, an outreach program to foster diversity in the legal profession and judiciary by introducing middle and high school minority students to the field of law through panel discussions and breakout sessions with judges, attorneys, law professors and law students throughout the state.

**2017 NCBF/LexisNexis Partnerships for Success Award**

In partnership with LexisNexis, this NCBF award honors bar foundation initiatives that make a significant impact in their community on issues for which lawyers are uniquely positioned to lead. An underlying goal of this foundation initiative is to establish new partnership opportunities, or leverage existing ones, through the meaningful involvement and support from an affiliated bar association and other allied members of the legal community.

The recipient of the 2017 National Conference of Bar Foundations/LexisNexis Partnerships for Success Award is the **West Virginia Bar Foundation** for its Student Legal Clinic Grant. Presented to the West Virginia College of Law, the grant helps fund the costs of law students travelling from the law school campus in the northern part of the state to a new campus in the southern part of the state, to provide legal assistance to citizens in that underserved area of West Virginia. In addition to providing much-needed assistance to the residents of the surrounding communities, law students receive invaluable experience and a first-hand view of the opportunities to practice law in that part of the state.

**2017 NABE Bolton Award for Outstanding Bar Leadership**

**George C. Brown**, recently retired executive director of the State Bar of Wisconsin, served as the bar’s chief staff executive for the last 17 years and has spent a total of nearly 30 years in service to the organization. George also held the positions of public affairs director, assistant executive director, and interim executive director. George is known for developing and then trusting in the capabilities of his staff and for his guidance to the bar’s leadership. A State Bar of Wisconsin past president wrote of George, “Any success which I had, or more importantly, which the SBW had, would be due in large part to George’s wise counsel and his timely responsiveness.” A NABE member supporting his nomination for the Bolton award wrote, “George has been not just a spigot of knowledge, advice, and encouragement; he has been a fire hose.” Within NABE, George has served in numerous capacities, including the positions of NABE president, Program Committee chair, and Communications Section chair, and to the gratification of his NABE colleagues, the positions of mentor, sounding board, and friend.
2018 MIDYEAR MEETING
Vancouver, British Columbia • January 30-February 3

SAVE THESE DATES!

MARK YOUR CALENDARS and plan to attend the 2018 Midyear Meeting of the National Association of Bar Executives (January 30 - February 1)
National Conference of Bar Presidents (February 1-3)
National Conference of Bar Foundations (February 1-3) in beautiful Vancouver, British Columbia!
Stay tuned for registration and hotel information

FOR MORE INFORMATION, PLEASE VISIT:

2018 ANNUAL MEETING —
CHICAGO, IL
NABE: July 31–August 2, 2018
NCBP: August 2–4, 2018
NCBF: August 2–4, 2018

2019 MIDYEAR MEETING —
LAS VEGAS, NV
NABE: January 22–24, 2019
NCBP: January 24–26, 2019
NCBF: January 24–26, 2019

2019 ANNUAL MEETING —
SAN FRANCISCO, CA
NABE: August 6–8, 2019
NCBP: August 8-10, 2019
NCBF: August 8-10, 2019

2020 MIDYEAR MEETING —
AUSTIN, TX
NABE: February 11-13, 2020
NCBP: February 13-15, 2020
NCBF: February 13-15, 2020

2020 ANNUAL MEETING —
CHICAGO, IL
NABE: July 28-30, 2020
NCBP: July 30–August 1, 2020
NCBF: July 30–August 1, 2020

2021 MIDYEAR MEETING —
ORLANDO, FL
NABE: February 9-11, 2021
NCBP: February 10-12, 2021
NCBF: February 10-12, 2021

* Dates and locations subject to change
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