Dear Bar and Foundation Leaders:

We welcome you to New Orleans for the midyear meetings of the National Association of Bar Executives (NABE), the National Conference of Bar Presidents (NCBP), and the National Conference of Bar Foundations (NCBF), January 31 through February 4. Within this booklet, you will find the schedule of our jointly sponsored programming as well as those organized separately by our respective organizations. To see all meetings at-a-glance, please turn to pages 4-5.

In addition to meeting jointly with NCBP and NCBF, NABE has collaborated with ACLEA to encourage cross attendance at their respective programs on Tuesday, January 31 and Wednesday, February 1. NABE programming starts in earnest on Wednesday, February 1 with the plenary session, "I Live in the Future & Here's How it Works," featuring Nick Bilton, lead technology writer for The New York Times. Fifteen different NABE breakout sessions follow, continuing through Thursday, February 2, addressing such topics as virtual conferencing, using metrics to chart and measure the success of your association, generating non-dues revenue and sponsorships, human resources issues, and much, much more. NABE’s Wednesday Night Event at Pat O’s at Jax Brewery will provide a casual opportunity for networking among bar executive colleagues.

Joint NCBP/NABE/NCBF programming begins on Friday, February 3, with the plenary session “The Three R’s of Disaster Preparedness: Recognition, Readiness, Response.” Panelists will share tools to help associations develop continuity plans, plan and implement services that help members prepare for and recover from disaster, and serve as organizational leaders in communities stricken by the unexpected. Following the plenary, officers and staff from bars and foundations will attend two rounds of workshops sponsored by NCBP, NCBF and the Metropolitan Bar Caucus (MBC). Among the topics will be reacting to a presidential term that does not follow the planned script; assisting and retaining new lawyers in the bar association; practical technology tips for bar leaders and members; best practices in local bar involvement in judicial elections; and perfecting the approach to soliciting potential foundation donors.

Following the workshops and the NCBP/NABE/NCBF Joint Luncheon, staff and elected bar leaders will take part in discussions with participants assembled by the ABA Young Lawyers Division and the ABA Diversity Center on ways to increase the return on investment from bar pipeline and leadership development programs, while foundation leaders focus on ways to mobilize board members to raise funds. The MBC will feature its traditional “Beer and Bull Session,” providing a venue for sharing issues of particular interest to leaders of metro area bars. Friday activities will end with an evening reception among New Orleans’ famous majestic parade floats at Mardi Gras World.

On the morning of Saturday, February 4, NCBP programming begins with breakfast roundtables, an address by ABA President William T. Robinson III, updates on issues facing the bar and a roll call of participating bars by region. NCBF will feature a plenary session on marketing plan development for non-profits followed by “Sharing Your Wealth,” a show and tell opportunity for foundation leaders to feature their bars’ activities and programs.

We extend our appreciation to our program sponsors. Please be sure to visit them during the meeting sponsor breaks to explore their products and services. We also thank the NABE, NCBP, NCBF and MBC program committees and boards for their efforts to make the midyear meetings a success as well as our hosts in Louisiana who have provided support and guidance.

Finally, thank you for your attendance. We hope that you enjoy the programming and all that New Orleans and Louisiana have to offer.

Sincerely,

Dana J. Collier Smith, NABE President
Frederic S. Ury, NCBP President
Stephen E. Chappelear, NCBF President
All events will take place at the New Orleans Marriott, 555 Canal Street, New Orleans, LA, 70130, (504) 581-1000, unless otherwise indicated.

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<tr>
<td>8:30 a.m. – 3:00 p.m.</td>
<td>NABE Board of Directors Meeting Napoleon, 41st Floor</td>
</tr>
<tr>
<td>1:45 p.m. – 5:15 p.m.</td>
<td>NABE - ACLEA Crossover Collaboration Astor Crowne Plaza, 731 Canal Street Grand Gallery</td>
</tr>
<tr>
<td>3:30 p.m. – 6:00 p.m.</td>
<td>NABE/NCBP/NCBF Joint Registration Acadia Foyer, 3rd Floor</td>
</tr>
<tr>
<td>4:30 p.m. – 5:30 p.m.</td>
<td>Orientation for NABE First-time Meeting Attendees St. Charles, 41st Floor</td>
</tr>
<tr>
<td>6:00 p.m. – 7:00 p.m.</td>
<td>NABE Welcome Reception Mardi Gras Ballroom, Salon D, 3rd Floor</td>
</tr>
<tr>
<td>7:30 p.m. – 10:00 p.m.</td>
<td>NABE First-time Attendees' Dinner Arnaud's, 813 Rue Bienville (504) 523-5433</td>
</tr>
</tbody>
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### WEDNESDAY
**FEBRUARY 1, 2012**

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<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>7:00 a.m. – 4:45 p.m.</td>
<td>NABE/NCBP/NCBF Joint Registration Acadia Foyer, 3rd Floor</td>
</tr>
<tr>
<td>7:45 a.m. – 8:50 a.m.</td>
<td>NABE Breakfast and Introductions Bissett, 3rd Floor</td>
</tr>
<tr>
<td>8:55 a.m. – 9:00 a.m.</td>
<td>NABE – Welcome to New Orleans Carondelet, 3rd Floor</td>
</tr>
<tr>
<td>9:00 a.m. – 10:00 a.m.</td>
<td>NABE Plenary Session: I Live in the Future &amp; Here's How it Works Carondelet, 3rd Floor</td>
</tr>
<tr>
<td>10:00 a.m. – 11:00 a.m.</td>
<td>First Session of NABE Concurrent Track Programming</td>
</tr>
<tr>
<td>11:00 a.m. – 11:30 a.m.</td>
<td>NABE Sponsor Networking Break Acadia, 3rd Floor</td>
</tr>
<tr>
<td>11:30 a.m. – 12:30 p.m.</td>
<td>Second Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>12:30 p.m. – 1:30 p.m.</td>
<td>NABE General Lunch and Committee/Forum Meeting Opportunity Bissett, 3rd Floor</td>
</tr>
<tr>
<td>12:30 p.m. – 1:30 p.m.</td>
<td>NABE Lunch and Discussion for Associate and Assistant Executive Directors Napoleon, 41st Floor</td>
</tr>
<tr>
<td>1:30 p.m. – 1:45 p.m.</td>
<td>Transfer Break</td>
</tr>
<tr>
<td>1:45 p.m. – 2:45 p.m.</td>
<td>Third Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>2:45 p.m. – 3:15 p.m.</td>
<td>NABE Sponsor Networking Break Acadia, 3rd Floor</td>
</tr>
<tr>
<td>3:15 p.m. – 4:15 p.m.</td>
<td>Fourth Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>6:00 p.m. – 9:00 p.m.</td>
<td>NABE Wednesday Night Reception Pat O's on the River, Jax Brewery 600 Decatur St., 3rd Floor (504) 582-6916</td>
</tr>
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### THURSDAY
**FEBRUARY 2, 2012**

<table>
<thead>
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<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>7:00 a.m. – 5:30 p.m.</td>
<td>NABE/NCBP/NCBF Joint Registration Acadia Foyer, 3rd Floor</td>
</tr>
<tr>
<td>8:30 a.m. – 9:30 a.m.</td>
<td>NABE Breakfasts General Breakfast Bissonet, 3rd Floor Administration &amp; Finance Section Breakfast St. Charles, 41st Floor Information Technology Section Breakfast Lafayette, 4th Floor Communications Section Breakfast Napoleon, 41st Floor</td>
</tr>
<tr>
<td>9:30 a.m. – 9:45 a.m.</td>
<td>Transfer Break</td>
</tr>
<tr>
<td>9:45 a.m. – 10:45 a.m.</td>
<td>Fifth Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>10:45 a.m. – 11:15 a.m.</td>
<td>NABE Sponsor Networking Break Acadia, 3rd Floor</td>
</tr>
<tr>
<td>11:15 a.m. – 12:15 p.m.</td>
<td>Sixth Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>12:15 p.m. – 12:30 p.m.</td>
<td>Transfer Break</td>
</tr>
<tr>
<td>12:30 p.m. – 1:45 p.m.</td>
<td>NABE Lunch and Discussion for Associate and Assistant Executive Directors Napoleon, 41st Floor</td>
</tr>
<tr>
<td>1:30 p.m. – 2:45 p.m.</td>
<td>Third Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>2:45 p.m. – 3:15 p.m.</td>
<td>NABE Sponsor Networking Break Acadia, 3rd Floor</td>
</tr>
<tr>
<td>3:15 p.m. – 4:15 p.m.</td>
<td>Fourth Session of NABE Concurrent Track Programs</td>
</tr>
<tr>
<td>6:00 p.m. – 9:00 p.m.</td>
<td>NABE Thursday Night Reception Antoine's (between Bourbon and Royal Street) 713 Rue Saint Louis (504) 581-4422</td>
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### NABE/NCBP/NCBF Midyear Meeting At-A-Glance

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<td>NABE/NCBP/NCBF Joint Registration</td>
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<td></td>
<td>Acadia Foyer, 3rd Floor</td>
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<tr>
<td>7:30 a.m. – 9:45 a.m.</td>
<td>Continental Breakfast and Joint Meeting of the National</td>
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<tr>
<td></td>
<td>Conference of Bar Presidents,</td>
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<td></td>
<td>the National Association of Bar Executives and the National</td>
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<td></td>
<td>Conference of Bar</td>
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<td></td>
<td>Foundations</td>
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<tr>
<td></td>
<td>Carondelet, 3rd Floor</td>
</tr>
<tr>
<td>7:30 a.m. – 8:45 a.m.</td>
<td>Breakfast and Welcome</td>
</tr>
<tr>
<td>8:45 a.m. – 9:45 a.m.</td>
<td>Plenary Session</td>
</tr>
<tr>
<td>9:45 a.m. – 9:55 a.m.</td>
<td>Transfer Break</td>
</tr>
<tr>
<td>9:55 a.m. – 10:55 a.m.</td>
<td>First Session of Joint Concurrent Workshops (See NCBP section of this</td>
</tr>
<tr>
<td></td>
<td>booklet for descriptions.)</td>
</tr>
<tr>
<td>10:55 a.m. – 11:25 a.m.</td>
<td>NCBP Sponsor Appreciation and</td>
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<tr>
<td></td>
<td>Networking Break</td>
</tr>
<tr>
<td></td>
<td>Acadia Ballroom, 3rd Floor</td>
</tr>
<tr>
<td>11:25 a.m. – 12:25 p.m.</td>
<td>Second Session of Joint Concurrent Workshops (See NCBP section of this</td>
</tr>
<tr>
<td></td>
<td>booklet for descriptions.)</td>
</tr>
<tr>
<td>12:25 a.m. – 1:35 p.m.</td>
<td>NCBP/NAEB/NCBF Joint Awards Luncheon</td>
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<tr>
<td></td>
<td>Carondelet Ballroom, 3rd Floor</td>
</tr>
<tr>
<td>1:35 p.m. – 1:55 p.m.</td>
<td>NCBP Sponsor Appreciation and</td>
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<td></td>
<td>Networking Break</td>
</tr>
<tr>
<td></td>
<td>Acadia Ballroom, 3rd Floor</td>
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<tr>
<td>1:55 p.m. – 2:05 p.m.</td>
<td>Transfer Break</td>
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<tr>
<td>2:05 p.m. – 4:00 p.m.</td>
<td>Roundtable Discussions</td>
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<td>Bissonet 3rd Floor</td>
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<tr>
<td>4:00 p.m. – 5:00 p.m.</td>
<td>Metropolitan Bar Caucus</td>
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<tr>
<td></td>
<td>Beer and Bull Session</td>
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<tr>
<td></td>
<td>Mardi Gras Ballroom, Salon D, 3rd Floor</td>
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<tr>
<td>5:30 p.m. – 7:30 p.m.</td>
<td>NCBP/NAEB/NCBF Joint Reception</td>
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<tr>
<td></td>
<td>Mardi Gras World, 1380 Port of New Orleans Place (888) 492-0650</td>
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<td>Acadia Foyer, 3rd Floor</td>
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<td>8:00 a.m. – 9:00 a.m.</td>
<td>Metropolitan Bar Caucus Executive Committee Meeting</td>
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<td>Balcony N, 4th Floor</td>
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<td>8:00 a.m. – 9:15 a.m.</td>
<td>NCBP Breakfast Roundtables</td>
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<tr>
<td>9:15 a.m. – 11:30 a.m.</td>
<td>NCBF Plenary Session</td>
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<td>NCBF will take place in</td>
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<td></td>
<td>Mardi Gras Ballroom, Salon A/B, 3rd Floor</td>
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<tr>
<td>9:15 a.m. – 9:30 a.m.</td>
<td>ABA President Speaks</td>
</tr>
<tr>
<td>9:30 a.m. – 10:00 a.m.</td>
<td>Marketing for Non-Profits:</td>
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<td>Making Lasting Impressions</td>
</tr>
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<td>10:00 a.m. – 10:20 a.m.</td>
<td>Round Call of State and Local</td>
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<td></td>
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<tr>
<td>11:20 a.m. – 11:30 a.m.</td>
<td>Final Remarks and Adjourn</td>
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### NEW ORLEANS

 backgrounds

2012 NABE NCBP NCBF MIDYEAR MEETING 5
NABE THANKS OUR SPONSORS FOR THEIR GENEROUS SUPPORT.

PLATINUM

LexisNexis
Dianne McClintock, Director, Associations Marketing
2935 Summitop Road NE
Marietta, GA 30066
(888) 488-3334
dianne.callahan@lexisnexis.com
www.lexisnexis.com

Thursday Lunch, Cyber Café, Hotel Keys

SILVER

Affiniscape
Adam Weedman, President and Founder
6200 Bridge Point Parkway
Building Four, Suite 200
Austin, TX 78730
(512) 366-7101
aweedman@affiniscape.com
www.affiniscape.com

NABE Website

Association Benefits International (ABI)
James (Jim) E. Powell, President
235 Apollo Beach Boulevard, Suite 102
Apollo Beach, FL 33572
(813) 600-7857
jim@abitoday.com
www.abitoday.com

Tuesday Welcome Reception

BRONZE

ALPS
Christine Blackstun, Director of Educational Services
P.O. Box 9169
Missoula, MT 59807
(800) 367-2577
cblackstun@alpsnet.com
www.alpsnet.com

GoNext
Scott Fischberg, Senior Director of Sales
8000 West 78th Street, Suite 245
Minneapolis, MN 55439
(612) 865-0019
sfischberg@gonext.com
www.gonext.com

CalSurance Associates
William Klein, Account Executive
681 South Parker St., Suite 300
Orange, CA 92868
(714) 280-2755
bklein@calsurance.com
www.calsurance.com

Meridian One
Nicholas Tovar, Director of Sales
5775 General Washington Drive
Alexandria, VA 22312
(708) 461-8739
ntovar@meridianone.com
www.meridianone.com

Corevault
Jeff Cato, Vice President of Marketing
13900 N. Portland
Oklahoma City, OK 73134
(405) 242-1030
jeff.cato@corevault.com
www.corevault.com

Omnipress
Paul Wehking, Vice President of Strategic Accounts
2600 Anderson Street
Madison, WI 53704
(800) 828-0305 x228
pwehking@omnipress.com
www.omnipress.com

Florida Coastal School of Law
Kimberly Reid, Counselor
Career Services Department
8787 Baypine Road
Jacksonville, FL 32256
(904) 256-1168
kreid@fcsu.edu
www.fal.edu

UsLegal, Inc. – Formspass Legal Forms Library
Craig Miller, Director of Formspass
2370 Flowood Drive
Flowood, MS 39047
(601) 896-0180, ext. 111
Craig.miller@uslegal.com
www.formspass.com

Gilsbar Inc.
Hank Miltenberger, President
2100 Covington Center
Covington, LA 70433
(985) 898-1544
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Austin, TX 78734
(888) 741-0316
Vickie.rcl@gmail.com

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sfischberg@gonext.com
www.gonext.com

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TuESDAY, JANuARY 31, 2012

8:30 A.M. – 3:00 P.M.
NABE Board of Directors Meeting
Napoleon, 41st Floor

1:45 P.M. – 5:15 P.M.
NABE - ACLEA Crossover Collaboration!
Astor Crowne Plaza, 731 Canal Street, Grand Gallery
NABE & ACLEA have joined forces to present a joint programming opportunity for their New Orleans Midyear Meeting attendees. NABE members are encouraged to attend ACLEA workshops (Best Practices in Working with Boards; and What CLE Professionals Can Learn from Practice Management Advisors) and it's closing plenary, Future of the Legal Profession. Just check in at the ACLEA onsite registration desk to attend these sessions and to receive room locations. Likewise, ACLEA members are being encouraged to attend NABE Wednesday morning opening plenary and track programming. It’s a WIN-WIN collaboration. Visit www.ACLEA.org for more detailed information on ACLEA programming and speakers.

3:30 P.M. – 6:00 P.M.
NABE/NCBP/NCBF Joint Registration
Acadia Foyer, 3rd Floor

3:30 P.M. – 5:00 P.M.
NABE Communications Section Executive Council Meeting
Lafayette, 41st Floor

4:30 P.M. – 5:30 P.M.
Orientation for NABE First-time Meeting Attendees
St. Charles, 41st Floor

6:00 P.M. – 7:00 P.M.
Welcome Reception
Mardi Gras Ballroom, Salon D, 3rd Floor
Get your New Orleanns mojo workin’ at this casual reception featuring conversation with colleagues and local libations and cuisine...just what the doctor ordered to release the tension created by a long day's journey. See you there!
Sponsored by ABI

7:30 P.M. – 10:00 P.M.
NABE First-time Attendees’ Dinner
Arnaud’s, 813 Rue Bienville, (504) 523-5433
After the Welcome Reception, the NABE Board of Directors is pleased to host first-time NABE meeting attendees for a special dinner in their honor at Arnaud’s Restaurant, one of New Orleans’ most famous and historic dining establishments.

WEDNESDAY, FEBRUARY 1, 2012

7:00 A.M. – 4:45 P.M.
NABE/NCBP/NCBF Joint Registration
(Registration will be closed for lunch from 12:40 p.m. – 1:25 p.m.)
Acadia Foyer, 3rd Floor

7:45 A.M. – 8:50 A.M.
NABE Breakfast and Introductions of First-time Attendees and Sponsors
Bissonet, 3rd Floor
Enjoy a continental breakfast with your fellow bar executives before The Big Easy and All That Jazz, a brief commentary on New Orleans history and culture sure to pique your interest in the Crescent City. First-time meeting attendees and our meeting sponsors will be introduced before you head off to the opening plenary session.

SPEAKERS
Dana Collier Smith, Denver, CO, NABE President and Assistant Executive Director, Colorado Bar Association
Loretta Larsen, New Orleans, LA, Executive Director, Louisiana State Bar Association
E. Phelps Gay, New Orleans, LA, Past President, Louisiana State Bar Association
Carrie Sherman, Phoenix, AZ, NABE Membership Committee Chair and Director, Executive Projects, State Bar of Arizona
Brant Bittner, Orlando, FL, NABE Sponsorship Committee Chair and Executive Director, Orange County Bar Association

8:55 A.M. – 9:00 A.M.
NABE – Welcome to New Orleans
Carondelet, 3rd Floor

SPEAKERS
Dana Collier Smith, Denver, CO, NABE President and Assistant Executive Director, Colorado Bar Association
Helen D. McDonald, Providence, RI, NABE Program Committee Chair and Executive Director, Rhode Island Bar Association

9:00 A.M. – 10:00 A.M.
NABE Plenary Session: I Live in the Future & Here’s How It Works
Carondelet, 3rd Floor

The Midyear Meeting opens with a plenary session relevant to executives from all bar associations (voluntary and mandatory) who are looking to attract and retain lawyer-members, and communicate with them more effectively now and in the future. Author Nick Bilton is the lead technology writer for The New York Times Bits Blog and a reporter for the newspaper. His background spans design, user interface, journalism, hardware hacking and more. Bilton’s new book, I Live in the Future & Here’s How It Works: Why Your World, Work, and Brain Are Being Creatively Disrupted, explores the affect our byte-sized culture is having on our brains — looking at key research taking place in neuroscience and memory labs around the world.

PRESENTER
Thanks to our generous sponsors, NABE is able to offer quality fully transitioning into an association with long-tenured staff members. This insightful session will offer tips and strategies for success—stepping in to lead a staff of “old timers” can have some unique challenges. Although their experience can be invaluable to new bar executives, participants will gain insight through discussions of effective strategies for meeting the expectations of your members. Small group discussions led by experienced NABE members will focus on strategies for measuring member expectations, ownership, and what you can truly change, and how to communicate the successes of your association to your membership.

SPEAKERS
Peter H. Berge, St. Paul, MN, Web Education Director, Minnesota CLE
Elyse Farnsworth, Minneapolis, MN, Director, Section Services, Minnesota State Bar Association
Mike Trittipo, Minneapolis, MN, Director, Technology, Minnesota State Bar Association

Track Program 1B: Google Earth for Your Association
Balcony J/K, 4th Floor
Mapping the success of your organization through metrics for programs and events, including when to sunset and when to invest and expand. Small group discussions led by experienced NABE members will focus on strategies for measuring member expectations, ownership, and what you can truly change, and how to communicate the successes of your association to your membership. Participants will gain insight through discussions of effective strategies for meeting the expectations of your members.

SPEAKERS
Sam Clinch, Omaha, NE, Associate Executive Director, Nebraska State Bar Association
Donnie Long, Akron, OH, Executive Director, Akron Bar Association
Lisa McPherson, Cincinnati, OH, Membership Services Coordinator, Cincinnati Bar Association
Carolyn B. Witt, New Haven, CT, Executive Director, New Haven County Bar Association

Track Program 1C: Leading the Seasoned “Krewe”: Strategies for New, Nearly New or Aspiring Bar Executives
Balcony L/M, 4th Floor
Although their experience can be invaluable to new bar executives, stepping in to lead a staff of “old timers” can have some unique challenges. This insightful session will offer tips and strategies for successfully transitioning into an association with long-tenured staff members.

PRESENTER
Christel Slaughter, PhD., Baton Rouge, LA, Partner, SSA Consultants

11:00 A.M. – 11:30 A.M.
NABE Sponsor Networking Break
Acadia, 3rd Floor
Thanks to our generous sponsors, NABE is able to offer quality programming at a reasonable fee. Please stop by to say thanks to all our sponsors and to be entered into a drawing for a raffle prize which will be given at the end of this break. Winner must be present.

11:30 A.M. – 12:30 P.M.
Second Session of NABE Concurrent Track Programs

Track Program 2A: Partnership and Practical Tips - Opportunities to Identify Program Partnership Resources Focused on Law Practice Management
Balcony J/K, 4th Floor
Looking for partnership strategies and ideas that are cost-effective and creative? Many professional organizations provide free or low cost resources for attorneys and staff members that can be used with our members. There are also organizations with which it just makes sense to partner in order to share expertise and resources. The session will include a review of successful partnerships that produced both programming and resources for our members followed by a small group discussion offering dynamic take away ideas for implementation.

PRESENTER
Mary Lynn Wagner, Cincinnati, OH, Director of Information Resources, Keating, Muething, Klekamp PLL

Track Program 2B: Beyond the Listserver — New Member-to-Member Collaboration Tools
La Galerie 6, 2nd Floor
Associations, including a few bar associations, are using a new generation of collaboration technology to create social networks for their members. Can — should — your bar be its own Facebook? What are the opportunities and challenges? This session will give you the opportunity to look at what others within and beyond the bar community are doing.

SPEAKERS
Jeff Manning, Columbia, SC, Marketing Coordinator, South Carolina Bar Association
Joshua D. Paul, Alexandria, VA, Director, Marketing & Strategy, Socrates, Inc.

Track Program 2C: Filling the Financial Gaps – Non-Dues Revenue and Sponsorships
La Galerie 6, 2nd Floor
Join this session to learn how to beef up your bar association revenue without raising dues. This session will be presented by the current chair and immediate past chair of the NABE Sponsorship Committee.

SPEAKERS
Brant Bittner, Orlando, FL, Executive Director, Orange County Bar Association
David Bohm, Cary, NC, Assistant Executive Director, North Carolina Bar Association

12:30 P.M. – 1:30 P.M.
NABE General Lunch and Committee/Forum Meeting Opportunity
Bisonet, 3rd Floor
If you serve on a committee or participate in a forum, check the marked reserved tables to see if your committee or forum is meeting. Otherwise, find a seat amongst some colleagues at any unmarked table and create your own dialogue on bar-related issues during this informal lunch.
12:30 P.M. – 1:30 P.M.
Lunch and Discussion for Associate and Assistant Executive Directors
Napoleon, 41st Floor

1:30 P.M. – 1:45 P.M.
Transfer Break

1:45 P.M. – 2:45 P.M.
Third Session of NABE Concurrent Track Programs

Track Program 3A: HR 201: Beyond the Basics
Balcony J/K, 4th Floor
Sidestep potential legal hot spots and boost productivity at the same time. Topics include: important legal updates to employee handbooks; creative flex time programs and the policies to go with them; and social media pitfalls and policies for your office.

SPEAKERS
Kim M. Boyle, New Orleans, LA, Partner, Phelps Dunbar LLC
Ashley Mills, Cary, NC, Human Resources Director, North Carolina Bar Association

Track Program 3B: Green with Envy? Your Bar Should Be
Balcony L/M, 4th Floor
Did you know that your bar association can play a critical role raising awareness within its membership about sustainability? Has your bar association assessed its carbon footprint and begun implementing energy, paper and other resource-conservation measures, and saving a few dollars along the way? How can your bar actively support discussions about the law, sustainability, and the rights of future generations? From assessment to implementation, discussion to engagement, hear about the experiences, plans, and actions of other bar associations successfully promoting sustainability.

MODERATOR
Rodney Wegener, Tigard, OR, Chief Financial Officer, Oregon State Bar

PANELISTS
Jennifer K. Berg, Oakland, CA, Sustainable Practice Leader, Northgate Environmental Management, Inc
Michelle Slater, Portland, OR, Business Attorney, Chair, Sustainable Future Section, Oregon State Bar
Sylvia Stevens, Tigard, OR, Executive Director, Oregon State Bar

Track Program 3C: You(Tube) Can Be A Broadcaster
La Galerie 6, 2nd Floor
Legislative reports, author teasers for publications, presidential welcomes — video is everywhere on the bar-association web. Find out how bars large and small are using video to reach out to members and other audiences and how you can do it, too.

SPEAKERS
Stephanie Beougher, Columbus, OH, Communications & Online Media Associate, Ohio State Bar Association
Rick DeBruhl, Phoenix, AZ, Chief Communications Officer, State Bar of Arizona
Russell Rawlings, Cary, NC, Director of Communications, North Carolina Bar Association

2:45 P.M. – 3:15 P.M.
NABE Sponsor Networking Break
Acadia, 3rd Floor
Quench your thirst…for knowledge and cold beverages and a light afternoon snack at our sponsor networking break.

3:15 P.M. – 4:15 P.M.
Fourth Session of NABE Concurrent Track Programs

Track Program 4A: Gee, I Didn’t Know It Could Do That! Using Your Mobile Device Effectively
Back by popular demand! Join us for hands-on learning about your specific mobile platform…three mini breakouts for Apple, Android and Blackberry smartphones, pads and tablets. Don’t forget to bring your device!

FACILITATORS
APPLE
La Galerie 5, 2nd Floor
Jim Calloway, Oklahoma City, OK, Director, Practice Management Assistance Programs, Oklahoma Bar Association
Jeffrey E. Richardson, New Orleans, LA, Attorney, Adams and Reese LLP

ANDROID
La Galerie 4, 2nd Floor
Nerino Petro, Madison, WI, Practice Management Advisor, State Bar of Wisconsin

BLACKBERRY
La Galerie 6, 2nd Floor
Dan Pinnington, Toronto, ON, Director, practicePro, Lawyers’ Professional Indemnity Company (LawPRO)

Track Program 4B: Building Bridges: Collaborative Success Stories
Balcony J/K, 4th Floor
The association environment is rapidly changing, but it is still all about relationships. Learn how adopting a collaborative effort can enable state, local and specialty bars to increase their effectiveness and relevance, while increasing member outreach.

SPEAKERS
Mary Loewenguth, Rochester, NY, Executive Director, Monroe County Bar Association
Carol Madeja, Los Angeles, CA, Director, Bar Relations Outreach, State Bar of California
Duane Stanley, Minneapolis, MN, Assistant Executive Director, Hennepin County Bar Association

Track Program 4C: Turning the Page
Balcony L/M, 4th Floor
As bar executives, we need to continuously innovate and find new ideas to improve our departments and organizations. For many of us, our best ideas and motivation comes from the books we read that open our minds and stretch our horizons. In this innovative session, you will hear from 10 of your colleagues for 6 minutes each on the single recent book that has had the biggest impact on their thinking and their careers.

MODERATOR
Erik Mazzone, Cary, NC, Director, Law Office Management Assistance Program
THURSDAY, FEBRUARY 2, 2012

7:00 A.M. – 5:30 P.M.
NABE/NCBP/NCBF Joint Registration
Acadia Foyer, 3rd Floor
(Registration will be closed for lunch from 12:40 p.m. - 1:40 p.m.)

8:30 A.M. – 9:30 A.M.
NABE Breakfasts
General Breakfast, Bissonet, 3rd Floor
Administration & Finance Section Breakfast, St. Charles, 41st Floor
Information Technology Section Breakfast, Lafayette, 41st Floor
Communications Section Breakfast, Napoleon, 41st Floor

9:30 A.M. – 9:45 A.M.
Transfer Break

9:45 A.M. – 10:45 A.M.
Fifth Session of NABE Concurrent Track Programs

Track Program 5A: WE’RE MAD AS … SHOULD WE TAKE IT ANYMORE?
Mardi Gras Ballroom, Salons A/B/C, 3rd Floor
Law schools and bar associations have a critical relationship. Their graduates become our members. Recently, law schools have come under enhanced scrutiny and pressure to review their tuition models, job placement numbers, and curricular focus. What role does the profession play in these issues and what effects are we seeing from these dynamics as new lawyers enter the profession? This panel will explore these and other relevant issues in these tough economic and professional times.

MODERATOR
Paula Littlewood, Seattle, WA, Executive Director, Washington State Bar Association

PANELISTS
Thomas Lyons, Providence, RI, Past President, Rhode Island Bar Association
Keith Norman, Montgomery, AL, Executive Director, Alabama State Bar
Charu A. Verma, Malden, MA, Attorney, Committee for Public Counsel Services, Suffolk Law School

Track Program 5B: Who’s in Charge? – The Decision-making Process: How are Decisions Made Within Bar Organizations at Staff and Board Levels?
Balcony J/K, 4th Floor
The panel will explore the various models and tools available to help bar executives and staff better formulate issues for decision and then deliver them at the right level for timely action. What decisions do you reserve for you or your board? What kinds of decisions do you delegate, to whom and how? Are there decision models that work…or don’t? Should you document decisions—which ones, and how? How do you handle bad decisions by your staff, your board…yourself? If you aren’t satisfied with how decisions are made in your organization, what can you do to change that? These questions and many more will be explored by a panel of talented leaders from bar organizations representing the full spectrum of local, metro and state bar associations. Decide to participate!

MODERATOR
John Phelps, Phoenix, AZ, Executive Director, State Bar of Arizona

PANELISTS
Michelle Hunter, Austin, TX, Executive Director, State Bar of Texas
Mary Loewenguth, Rochester, NY, Executive Director, Monroe County Bar Association
David Watson, Cleveland, OH, Executive Director, Cleveland Metropolitan Bar Association

Track Program 5C: Social Media DIY: Amp Up Your Social Media Presence Today
Balcony L/M, 4th Floor
You have Facebook, Twitter and LinkedIn accounts (or are considering them), now what? No social media consultant needed! Bring your smartphone, tablet or laptop to this working session and learn tips and tricks to enhance your presence on these three popular sites. From how to create a sustainable social media presence to increasing your audience and adding easy interactive elements to wow readers, you’ll leave with the skills to be your own social media guru.
SPEAKERS
Danielle E. Boveland, New Orleans, LA, Communications Coordinator, Online Media, Louisiana State Bar Association
Aimee Cirucci, Philadelphia, PA, Communications Manager, Philadelphia Bar Association
Carissa Long, Indianapolis, IN, Assistant Director of Communications, Indiana State Bar Association

10:45 A.M. – 11:15 A.M.
NABE Sponsor Networking Break
Acadia, 3rd Floor
WIN A PRIZE! This will be your final chance to enter your name for a chance to win fabulous prizes from NABE and our wonderful sponsors. Final prize will be drawn at this event and you MUST be present to win. After the drawings, sponsors will still be available for you to learn more about their services. Don’t miss out!

11:15 A.M. – 12:15 P.M.
Sixth Session of NABE Concurrent Track Programs

Track Program 6A: 60 Tech Tips for Bar Leaders in 60 Minutes
Mardi Gras Ballroom, Salons A/B/C, 3rd Floor
Technology continues to play a larger and more important role in our bars and in our lives. This fast-paced session, always a crowd favorite, features a panel of techno-experts to give you an informative, entertaining and lightning fast round of 60 new tips and technologies that will supercharge your technology life. Don’t miss this one!

SPEAKERS
Jim Calloway, Oklahoma City, OK, Director, Management Assistance Program, Oklahoma Bar Association
Nerino Petro, Madison, WI, Attorney, Practice Management Advisor, State Bar of Wisconsin
Catherine Sanders Reach, Chicago, IL, Director, Law Practice Management and Technology, The Chicago Bar Association
Ernest Svenson, New Orleans, LA, Attorney, Svenson Law Firm LLC

Track Program 6B: Leadership Roles – What Every Bar Association Should Do to Help Volunteer Officers, Board Members and Directors to Understand Their Respective Roles and Establish Appropriate Expectations to Achieve Success
Balcony J/K, 4th Floor
An association’s success depends on the ability of its volunteer leadership to guide the organization through a labyrinth of legal, financial and policy challenges. Experienced association executives will provide valuable insight on topics and techniques to help volunteers – and you – understand how board members, officers and management should work together to effectively govern your association.

SPEAKERS
Shannan L. Hicks, Baton Rouge, LA, President/CEO, Shannan Hicks Enterprises, LLC
Allan F. Ramsaur, Nashville, TN, Executive Director, Tennessee Bar Association

Track Program 6C: Marketing to Your Membership
Balcony L/M, 4th Floor
Learn how to effectively plan a marketing strategy for your association. We’ll discuss creating a marketing format which matches your association’s culture, while utilizing information and resources already available to you. Discover when and how to leverage various marketing methods including email, snail mail, website and advertising, and to develop a style that will resonate with your members.

MODERATOR
Laura Tobin, Covington, LA, Vice President, Gallinghouse & Associates

PANELISTS
Alexa Giacomini, CAE, Springfield, IL, Director, Marketing & Membership, Illinois State Bar Association
Susan Holiday, Lafayette, LA, Executive Director, Lafayette Bar Association

12:15 P.M. – 12:30 P.M.
Transfer Break

12:30 P.M. – 1:45 P.M.
Luncheon and Business Meeting
Bissonet, 3rd Floor
Immediately following lunch, the biannual membership meeting will take place. We also will hear remarks from the 2011 Bolton Award Winner, Larry Houchins, Executive Director of The Mississippi Bar. We will then wrap-up with a big thank you to our generous sponsors. Join your NABE colleagues for a final networking opportunity.

2:30 P.M. – 4:00 P.M.
Foreign Lawyers and Cross-border Forum: Open Borders, Open Issues
Balcony J/K, 4th Floor
As the practice of law becomes increasingly global, what are the implications for mandatory state bars? How are U.S. and international jurisdictions handling inbound foreign lawyers and cross-border practice? In determining whether to change licensure requirements and reciprocity arrangements, how are mandatory state bars addressing the possible impact on their regulatory programs, including discipline, client protection funds, and client relations and arbitration programs? This forum will provide an opportunity for discussion and or questions and answers among US and international bar executives.

FACILITATOR
George C. Brown, Madison, WI, Executive Director, State Bar of Wisconsin

2:30 P.M. – 5:00 P.M.
NABE Program Committee Meeting
Balcony N, 4th Floor
NABE 2011-2012 BOARD OF DIRECTORS AND PROGRAM COMMITTEE

NABE BOARD OF DIRECTORS

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Dana J. Collier Smith, Colorado Bar Association

President-elect
Yvonne McGhee, Virginia Bar Association

Vice President
David A. Blaner, Allegheny County Bar Association

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Nancy Roberson, Mecklenburg County Bar Association

Treasurer
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Leah G. Johnson, South Carolina Bar

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Duane Stanley, Hennepin County Bar Association

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Carol Madeja, The State Bar of California

ABA House Delegate
William Weisenberg, Ohio State Bar Association

NABE Liaison
Pamela Robinson, ABA Division for Bar Services

NABE Finance and Business Administrator
Tondanisha Tomlinson, ABA Division for Bar Services

NABE Member Services Coordinator
Haley Swilling, ABA Division for Bar Services

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Vice Chair
Chris Manos, State Bar of Montana

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Committee Members
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Kathy Grant, Cincinnati Bar Association
Trudy Levindofske, Orange County Bar Association
Mark Mathewson, Illinois State Bar Association
Erik Mazzone, North Carolina Bar Association
Don Philips, Connecticut Bar Association
Matthew Ridgely, Dade County Bar Association
Marc Staenberg, Beverly Hills Bar Association
Mark Tarasiewicz, Philadelphia Bar Association
Angela Weston, Maine State Bar Association
Maryann Williams, Indiana State Bar Association

Ex Officio
Brant Bittner, Orange County (FL) Bar Association
Helena Henderson, New Orleans Bar Association
Loretta Larsen, Louisiana State Bar Association

NABE Program Committee Liaison
Leticia Spencer, ABA Division for Bar Services

NABE 2011-2012 COMMITTEE, FORUM AND SECTION LEADERS

NABE COMMITTEES

Audit
Rodney Wegener, Oregon State Bar, Chair

Bylaws
Denise DeStefano, New Hampshire Bar Association, Chair

Chief Staff Executive
John Phelps, State of Arizona, Chair

Diversity Development
Zuraya Tapia-Hadley, Hispanic National Bar Association, Chair

Elections
Catharine Maher, Dallas Bar Association, Chair

Membership
Carrie Sherman, State of Arizona, Chair

Scholarship
Joseph Stangl, District of Columbia Bar Association, Chair

Small Bar
Noreen Nardi, Hampden County Bar Association, Chair

Sponsorship
Brant Bittner, Orange County (FL) Bar Association, Chair
Surveys
Kenneth Goldsmith, American Bar Association, Chair

Website/Knowledge Management
Ann Murphy, Bar Association of San Francisco, Chair

NABE FORUMS
Bar Member Services
Charmy Medlin, South Carolina Bar, Chair

Meetings/Seminars & Events
Traci Hollandsworth, Nashville Bar Association, Chair

Sections and Committees
Lynn Pointer, Tennessee Bar Association, Chair

State and Local Bar Liaisons
Mark Wilson, New York State Bar Association, Chair

NABE SECTIONS
Section on Administration & Finance
Loretta Larsen, Louisiana State Bar Association, Chair

Section on Communications
Jenna Grubb, Toledo Bar Association, Chair

Section on Governmental Relations
Lisa Roys, State Bar of Wisconsin, Chair

Section on Information Technology
Anna Zanolli, Oregon State Bar, Chair

NABE PAST PRESIDENTS

1943-1944 *J.L.W. Henney*, Columbus, OH 1979-1980 *Peter P. Roper*, Harrisburg, PA
1977-1978 *James I. Smith III*, Pittsburgh, PA
NABE AWARD RECIPIENTS

NABE BOLTON AWARD FOR OUTSTANDING BAR LEADERSHIP

<table>
<thead>
<tr>
<th>Year</th>
<th>Name</th>
<th>State</th>
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<tbody>
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<td>1978</td>
<td>Wade F. Baker</td>
<td>Missouri</td>
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<td>1979</td>
<td>*Marshall Cassedy</td>
<td>Florida</td>
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<td>1980</td>
<td>Lois M. McIlroy</td>
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<td>1981</td>
<td>Reginald T. Hamner</td>
<td>Alabama</td>
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<td>1982</td>
<td>*Joseph B. Miller</td>
<td>Ohio</td>
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<td>John H. Dickason</td>
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<td>Edward P. Smith</td>
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<td>1997</td>
<td>William J. Carroll</td>
<td>New York</td>
</tr>
<tr>
<td>1998</td>
<td>Diane O’Steen</td>
<td>Georgia</td>
</tr>
<tr>
<td>1999</td>
<td>*Kenneth Klein</td>
<td>Missouri</td>
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<tr>
<td>2000</td>
<td>*Elizabeth C. Price</td>
<td>Pennsylvania</td>
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<td>2001</td>
<td>Beth Keigher</td>
<td>New York</td>
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<tr>
<td>2002</td>
<td>Charles Turner</td>
<td>Colorado</td>
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<tr>
<td>2003</td>
<td>Robert Craghead</td>
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<tr>
<td>2004</td>
<td>Keith Birkes</td>
<td>Missouri</td>
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<tr>
<td>2005</td>
<td>Sandra Cousins</td>
<td>Oklahoma</td>
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<tr>
<td>2006</td>
<td>Denny L. Ramey</td>
<td>Ohio</td>
</tr>
<tr>
<td>2007</td>
<td>Thomas Edmonds</td>
<td>Virginia</td>
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<tr>
<td>2008</td>
<td>Thomas A. Pyrz</td>
<td>Indiana</td>
</tr>
<tr>
<td>2009</td>
<td>Robert S. Wells</td>
<td>South Carolina</td>
</tr>
<tr>
<td>2010</td>
<td>Allan B. Head</td>
<td>North Carolina</td>
</tr>
<tr>
<td>2011</td>
<td>Larry Houchins</td>
<td>Mississippi</td>
</tr>
</tbody>
</table>

*Deceased

NABE PRESIDENT’S AWARD

<table>
<thead>
<tr>
<th>Year</th>
<th>Name</th>
<th>Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>2001</td>
<td>John C. Norwine</td>
<td>Cincinnati Bar Association</td>
</tr>
<tr>
<td>2002</td>
<td>Rodney Wegener</td>
<td>Oregon State Bar</td>
</tr>
<tr>
<td>2003</td>
<td>Division for Bar Services Staff</td>
<td>American Bar Association</td>
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<tr>
<td>2004</td>
<td>Susan Jacobs</td>
<td>Indiana State Bar</td>
</tr>
<tr>
<td>2004</td>
<td>Helen McDonald</td>
<td>Rhode Island Bar Association</td>
</tr>
<tr>
<td>2005</td>
<td>Susan Andres</td>
<td>Alabama State Bar</td>
</tr>
<tr>
<td>2006</td>
<td>Toby Brown</td>
<td>Utah State Bar</td>
</tr>
<tr>
<td>2006</td>
<td>Stuart Forsyth</td>
<td>Los Angeles County Bar Association</td>
</tr>
<tr>
<td>2007</td>
<td>Dana Collier Smith</td>
<td>Colorado Bar Association</td>
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<tr>
<td>2008</td>
<td>Pamela Robinson</td>
<td>American Bar Association</td>
</tr>
<tr>
<td>2008</td>
<td>Patricia Yevics</td>
<td>Maryland State Bar Association</td>
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<tr>
<td>2009</td>
<td>Yvonne McGhee</td>
<td>Fairfax Bar Association</td>
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<tr>
<td>2010</td>
<td>Sam Clinch</td>
<td>Nebraska State Bar Association</td>
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<tr>
<td>2010</td>
<td>Susan Jacobs</td>
<td>Indiana State Bar Association</td>
</tr>
<tr>
<td>2011</td>
<td>David Bohm</td>
<td>North Carolina Bar Association</td>
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NABE PEER EXCELLENCE AWARD

<table>
<thead>
<tr>
<th>Year</th>
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<th>Organization</th>
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<tr>
<td>2006</td>
<td>Yvonne McGhee</td>
<td>Fairfax Bar Association</td>
</tr>
<tr>
<td>2007</td>
<td>Toby Brown</td>
<td>Utah State Bar</td>
</tr>
<tr>
<td>2009</td>
<td>Mark Matthewson</td>
<td>Illinois State Bar Association</td>
</tr>
<tr>
<td>2011</td>
<td>John Sirman</td>
<td>State Bar of Texas</td>
</tr>
</tbody>
</table>
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LexisNexis
Dianne McClintock Callahan, Director, Associations Marketing
2935 Summitop Road NE
Marietta, GA 30066
(888) 488-3334
dianne.callahan@lexisnexis.com
www.lexisnexis.com
NCBP Executive Council
Alumni Dinner
NCBP/NABE/NCBF Joint Reception

GOLD

Affiniscape
Adam Weedman, President and Founder
6200 Bridge Point Parkway
Building Four, Suite 200
Austin, TX 78730
(512) 366-7101
aweedman@affiniscape.com
www.affiniscape.com
NCBP Website

Rimkus Consulting Group, Inc.
Frank Culberson, President and CEO
Patrick Worsham, Regional Marketing Manager
Eight Greenway Plaza, Suite 500
Houston, TX 77046
(713) 621-3550
pworsham@rimkus.com
www.rimkus.com
NCBP Saturday Breakfast and Roundtables

SILVER

ABA Retirement Funds/ING
Michael Moniz, Assistant Vice President, Sales and Marketing
P.O. Box 5142
Boston, MA 02206
(617) 376-4622
Michael.moniz@abaretirement.com
www.abaretirement.com

Law Offices of Laborde & Neuner
P.O. Box 52828
LaFayette, LA 70505
www.LN-law.com

FRIENDS

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211 Commerce Street
Nashville, TN 37201
www.bakerdonelson.com

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New Orleans, LA 70130
www.mcglinchey.com

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William K. Bass Jr., President
305 Carteret Street
Beaufort, SC 29902
(843) 521-9990
corporate@isi1959.com
www.isi1959.com
MBC Welcome Reception and Executive Committee Dinner

Steiner & Blechman, LLC
Jay A. Blechman, Partner
310 Grant Street, Suite 3220
Pittsburg, PA 15219
(412) 263-3700
blechman@steinerblechman.com
www.steinerblechman.com
MBC Welcome Reception
**THURSDAY, FEBRUARY 2, 2012**

7:00 A.M. – 5:30 P.M.  
**NABE/NCBP/NCBF Joint Registration**  
Acadia Foyer, 3rd Floor  
(Registration will be closed for lunch from 12:40 p.m. – 1:40 p.m.)

7:30 A.M. – 9:00 A.M.  
**NCBP Finance Committee & Investment Committee Meeting**  
Bonaparte, 4th Floor

8:00 A.M. – 9:00 A.M.  
**NCBP Sponsorship Committee Meeting**  
Regent, 4th Floor

9:00 A.M. – 10:00 A.M.  
**NCBP Membership Committee Meeting**  
Iberville, 4th Floor

9:00 A.M. – 10:00 A.M.  
**NCBP Diversity Committee Meeting**  
Regent, 4th Floor

10:00 A.M. – 11:30 A.M.  
**NCBP Communications Committee Meeting**  
Bacchus, 4th Floor

10:00 A.M. – 1:00 P.M.  
**NCBP Program Committee Meeting**  
Iberville, 4th Floor

1:00 P.M. – 5:00 P.M.  
**NCBP Executive Council Meeting**  
St. Charles, 41st Floor

1:30 P.M. – 4:30 P.M.  
**Metropolitan Bar Caucus Executive Committee Meeting**  
Bonaparte, 4th Floor

5:00 P.M. – 6:30 P.M.  
**Metropolitan Bar Caucus Welcome Reception**  
Arnaud’s (Creole Cottage), 813 Rue Bienville, (504) 523-5433  
For a change of pace and location, MBC welcomes you to the Crescent City with a cocktail reception in the heart of the French Quarter, just steps from Bourbon Street. Get an early start to your evening and enjoy some classic Creole cuisine and great conversation with colleagues from around the country. Bring extra business cards for networking and to enter a raffle. Admission is $35 by pre-registration or $45 at the door.  
Sponsored by Insurance Specialists, Inc.

7:00 P.M. – 10:00 P.M.  
**Metropolitan Bar Caucus Executive Committee Dinner**  
Arnaud’s (Bourbon Suite), 813 Rue Bienville, (504) 523-5433  
Sponsored by Insurance Specialists, Inc.

7:00 P.M. – 10:00 P.M.  
**NCBP Executive Council, Council Alumni and NCBP Past Presidents Dinner**  
Antoine’s Restaurant, 713 Rue Saint Louis, (504) 581-4422  
Sponsored by LexisNexis/Martindale-Hubbell

**FRIDAY, FEBRUARY 3, 2012**

6:45 A.M. – 5:00 P.M.  
**NABE/NCBP/NCBF Joint Registration**  
Acadia Foyer, 3rd Floor  
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

7:30 A.M. – 9:45 A.M.  
**Continental Breakfast and Joint Meeting of the National Conference of Bar Presidents, the National Association of Bar Executives and the National Conference of Bar Foundations**  
Carondelet, 3rd Floor

7:30 A.M. – 8:45 A.M.  
**Breakfast and Welcome**  
Please join us early as we help you meet your colleagues – first-timers as well as seasoned bar leaders. The tables are designated by bar association type, so select the appropriate one and get to know colleagues from like bar associations: unified states, voluntary states, metro and local bars. First-time attendees will be joining their experienced bar leader mentors, so be sure to welcome them. At 8:15 a.m., NCBP President Ury will begin the meeting, introducing his fellow organization colleagues and our host city/state bar presidents. We will remain in the ballroom for the plenary. Breakfast tickets will be collected at the door so be sure to have all your event tickets for the day with you.

**SPEAKERS**

**Frederic S. Ury**, Fairfield, CT, President, National Conference of Bar Presidents  
**Dana Collier Smith**, Denver, CO, President, National Association of Bar Executives  
**Stephen E. Chappelear**, Columbus, OH, President, National Conference of Bar Foundations  
**James J. Davidson III**, Lafayette, LA, President, Louisiana State Bar Association  
**R. Patrick Vance**, New Orleans, LA, President, New Orleans Bar Association

8:45 A.M. – 9:45 A.M.  
**Plenary Session**
The Three R’s of Disaster Preparedness: Recognition, Readiness, Response
The national disasters of the last year have again underscored the need for business continuity planning on the part of individuals and businesses, including bar associations and law firms of all sizes. Katrina sounded the alarm and focused our attention on the broader implications of disruptions to “life as we know it.” Now, over time and through pain-staking experience, our panel of experts will share lessons learned and offer concrete “takeaways” to address any disruption of business practices:
- tools to develop an association business continuity plan
- services that help members plan for and recover from a disaster
- models for the bar association role as a community leader
- legal services programs to aid disaster survivors
MODERATOR
Frank X. Neuner, Jr., Lafayette, LA, Past President, Louisiana State Bar Association, and Member, NCBP Executive Council

PANELISTS
Laura Calloway, Montgomery, AL, Director of Service Programs and Practice Management Assistance Programs, Alabama State Bar
Kelly-Ann Clarke, Galveston, TX, Member, ABA Special Committee on Disaster Response and Preparedness
Jonathan Cole, Nashville, TN, Past President, Nashville Bar Association and Member, NCBP Executive Council
Robert Paolini, Montpelier, VT, Executive Director, Vermont Bar Association

9:45 A.M. – 9:55 A.M.
Transfer Break

9:55 A.M. – 10:55 A.M.
First Session of Joint Concurrent Workshops

Joint Workshop 1A – What to Do When “Your Year” Gets Hijacked
Balcony J/K, 4th Floor
"Your year" will serve as a model for generations of bar presidents to come, with initiatives charted out and timelines in place. Suddenly, something unexpected happens, maybe of crisis proportions, or just a series of events, all adding up to detours from your well-planned journey. How will you handle these “pop-ups” that disrupt your textbook schedule? Hear sage advice from bar leaders who have been there and succeeded – sometimes – and are all the wiser for the experience.
MODERATOR
Rew Goodenow, Reno, NV, Past President, State Bar of Nevada and Washoe County Bar Association, and Secretary, NCBP

PANELISTS
Livia Barn dollar, New Canaan, CT, Past President, Connecticut Bar Association
Helen McDonald, Providence RI, Executive Director, Rhode Island Bar Association
Mary Torres, Albuquerque, NM, Past President, State Bar of New Mexico and NCBP

Joint Workshop 2A – Public Service Projects on a Shoestring Budget
Balcony I, 4th Floor
Not all service projects require big budgets to get off the ground. Hear how, with a little ingenuity, some savvy partnering, and a lot of heart, the legal community can make a difference: for the public and the profession.
MODERATOR
William J. Delaney, Providence, RI, President, Rhode Island Bar Association and Member, NCBP Program Committee

PANELISTS
Denise Scofield, Houston, TX, President, Houston Bar Association
Hon. Jay Zainey, New Orleans, LA, U.S. District Judge, Eastern District of Louisiana

Joint Workshop 3A – Technology “Potpourri” – Some Practical Tips and Programs for Bar Leaders and Members
Balcony I/M, 4th Floor
Join us for a fast-paced, information-packed session on the use of technology and social media tools by bar associations and bar leaders to communicate with and deliver service to members. In addition, a quick review of “cool” apps for your use will bring you up to date on the latest tools at your disposal. Finally, we’ll hear from one bar that is using its website to connect members with jobs.
MODERATOR
Steven Toole, Bellevue, WA, Immediate Past President, Washington State Bar Association and Member, NCBP Executive Council

PANELISTS
Paula Littlewood, Seattle, WA, Executive Director, Washington State Bar Association
Darrell Motley, Washington, DC, President, District of Columbia Bar
Catherine Sanders Reach, Chicago, IL, Director, Law Practice Management and Technology, The Chicago Bar Association

Joint Workshop 4A – A Practical Introduction to Business Continuity Planning for Metro Bars
Mardi Gras Ballroom, Salon D, 3rd Floor
Dangers posed by wide-scale disasters such as severe weather and power outages are well understood. Less obvious is the destructive potential of local events or firm-specific crises. From a small building fire to the loss of a key client to staff disruptions, myriad risks face large and small firms every day and put their continued existence at risk. This session will discuss business continuity (BC), an important step beyond disaster recovery planning. BC encompasses emergency management, disaster recovery, and post-event resumption. Specific topics include risk assessment and mitigation, business impact analysis, and continuity plan development. Attendees will be introduced to online and free resources that aid in the creation of simple but effective business continuity strategies and operating plans. Time will be reserved at the end for questions.
PRESENTER
Donald R. Byrne, Bedford, NH, Senior Fellow, Stephensen Disaster Management Institute at Louisiana State University, and Adjunct Professor, Boston University
Sponsored by the Metropolitan Bar Caucus

Joint Workshop 5A – Anatomy of “The Ask”
Balcony N, 4th Floor
The most effective way to raise money is face to face. Unfortunately, this is also the scariest way to raise money. Join us for a lively conversation as we break down donor solicitation into its components and take you through “the ask,” step by step. Come prepared to practice!
PRESENTER
10:55 A.M. – 11:25 A.M.
NCBP Sponsor Appreciation and Networking Break
Acadia Ballroom, 3rd Floor
Take this opportunity to refill your coffee cup and learn about the products and services offered by our generous sponsors.

11:25 A.M. – 12:25 P.M.
Second Session of Joint Concurrent Workshops

Balcony J/K, 4th Floor
How does the bar become that “indispensable partner” in a new lawyer’s practice? In this “quick hits” format, hear what some bars are doing to reach out and provide that all-important start that can lead to loyal and involved members.
MODERATOR
Christine Hickey, Indianapolis, IN, Past President, Indianapolis Bar Association and Member, NCBP Executive Council
PANELISTS
Kendra Brodin, Minneapolis, MN, Director of Career and Professional Development, University of St. Thomas School of Law, and Chair, Committee 36, Minnesota State Bar Association
Jennifer Cranston, Phoenix, AZ, President, Maricopa County Bar Association
Carol S. Marx, Lancaster, OH, President, Ohio State Bar Association
Brent Routman, Minneapolis, MN, President, Minnesota State Bar Association

Balcony L/M, 4th Floor
Created in 2009, the ABA Commission on Ethics 20/20 has focused on the impact that technology and globalization has had on the practice of law. Its seven working groups, through public hearings, white papers and presentations to bar and bench groups, have considered how to match the rules guiding the practice with the reality. Join our experienced panel for a conversation about the matters coming before the ABA House of Delegates next August -- technology, outsourcing, confidentiality -- and proposals under development for the February 2013 midyear meeting, including non-lawyer ownership.
MODERATOR
Frederic Ury, Fairfield, CT, Past President, Connecticut Bar Association; NCBP President; and Member, ABA Commission on Ethics 20/20
PANELISTS
Paul Paton, Sacramento, CA, Professor of Law, McGeorge School of Law, University of the Pacific, and Reporter, ABA Commission on Ethics 20/20
Carole Silver, Chicago, IL, Professor, Indiana Maurer School of Law and Member, ABA Commission on Ethics 20/20

Joint Workshop 3B – Establishing Public Trust, Confidence and Reputation: Strategies for Long Term Impact
Balcony L/M, 4th Floor
For decades, public opinion polls ranked lawyers just above used car salesmen and members of Congress. Over the years bar associations have responded with various targeted public education campaigns to explain the role of lawyers and the justice system in our society. Perhaps the “answer,” if there is one, is the “way of the tortoise” -- through a consistent, cohesive, and comprehensive communications strategy. Our expert panel will share concrete examples of ways in which bar associations, large and small, have effectively and economically told the stories of the good lawyers do, with greater impact on the public and the bar’s budget over the long term.
MODERATOR
Bryan Cavan, Atlanta, GA, Past President, State Bar of Georgia and Member, NCBP Executive Council
PANELISTS
Bonnie Sashin, Boston, MA, Communications Director, Boston Bar Association
Rita Sheffey, Atlanta, GA, President, Atlanta Bar Association
Alyce Spruell, Tuscaloosa, AL, Immediate Past President, Alabama State Bar and Member, NCBP Executive Council

Joint Workshop 4B – Local Bar Involvement in the Judicial Election and Political Process – Best Practices and Lessons
Mardi Gras Ballroom, Salon D, 3rd Floor
Metro Bars are often faced with a myriad of issues regarding local judicial politics. Join us for an interactive panel discussion of several topics, including judicial evaluations, the role of your bar in the campaign process, bar leader support of specific candidates, judicial fundraising, criticism response committees, candidate civility creeds, and the pros and cons of the association “taking a stance.”
CO-MODERATORS
John F. Kautzman, Indianapolis, IN, Past President, Indianapolis Bar Association and Member-at-Large, Metropolitan Bar Caucus
Mark K. Sales, Dallas, TX, Past President, Dallas Bar Association and Member-at-Large, Metropolitan Bar Caucus
PANELISTS
Kim Askew, Dallas, TX, Past Chair, ABA Standing Committee on the Federal Judiciary; Board Member, Dallas Bar Association; and Past Chair, ABA Section of Litigation
R. Patrick Vance, New Orleans, LA, President, New Orleans Bar Association
David Watson, Cleveland, OH, Executive Director, Cleveland Metropolitan Bar Association
Hon. David N. Wecht, Pittsburgh, PA, Judge, Superior Court of Pennsylvania
Sponsored by the Metropolitan Bar Caucus

Joint Workshop 5B – Fundraising House Parties
Balcony N, 4th Floor
A fundraising house party combines the intimacy of a major donor “ask” with the excitement of a benefit event – and unlike an event, you can organize one in six weeks. We’ll discuss how to identify a host committee, develop an invitation list, prepare a planning calendar, ask for money at the party, and engage your board in creating and running the party.
PRESENTER
Andy Robinson, Plainfield, VT, Consultant on Nonprofit Fundraising
Sponsored by the National Conference of Bar Foundations

12:25 P.M. – 1:35 P.M.
NCBP/NABE/NCBF Joint Awards Luncheon
Carondelet Ballroom, 3rd Floor
The Joint Awards Luncheon will feature presentations to individuals, bar associations and other law-related entities for their work in support of the organized bar, the profession and the public. The awards presented will be the ABA Outstanding Law Day Awards, the ABA Louis M. Brown Awards, and the NCBF Fundraising for Success Award.

1:35 P.M. – 1:55 P.M.
NCBP Sponsor Appreciation and Networking Break
Acadia Ballroom, 3rd Floor
Satisfy that sweet tooth and take some time to visit with our generous sponsors over dessert. As their contributions help reduce your meeting costs, their services may also save you time and money in your practice and for your bar association. This is an investment you’ll want to make. All luncheon guests are invited to participate.

1:55 P.M. - 2:05 P.M.
Transfer Break

2:05 P.M. – 4:00 P.M.
Roundtable Discussion: Greater ROI on Pipeline and Leadership Development Programs
Bissonet 3rd Floor
Bar associations have invested in pipeline and leadership programs that attract and support the professional development and leadership skills of a diverse population of lawyers. However, those efforts are not necessarily reflected in continued involvement and leadership in the bar. Join bar leaders - Young Lawyer affiliate chairs, diversity bar representatives, and state and metro bar leaders - to discuss what bar associations can do to attract, retain and engage a more diverse population of lawyers in the profession and in bar association leadership. Co-sponsored by the ABA Young Lawyers Division, NCBP and Metropolitan Bar Caucus, and ABA Diversity Center

4:00 P.M. – 5:00 P.M.
Metropolitan Bar Caucus Beer and Bull Session
Mardi Gras Ballroom, Salon D, 3rd Floor
What better way to wrap up a day of programming than to grab a beer (or soft drink), take a seat, and discuss what’s on your mind with fellow metro bar leaders who share your concerns? Come join us and continue the conversation.

5:30 P.M. – 7:30 P.M.
NCBP/NABE/NCBF Joint Reception
Mardi Gras World, 1380 Port of New Orleans Place, (888) 492-0650
If you can’t be in New Orleans for Mardi Gras, then visiting the home of some of the city’s most elaborate Mardi Gras floats is the next best thing. Registrants and their guests will walk through Mardi Gras World’s Float Den and see the mobile creations from which beads and coconuts are thrown to throngs of revelers. After the walk through, guests will create their own festive evening with Louisiana-style food, beverages, and music. Shuttle buses for the event will begin departing at 5:00 p.m. from the Canal Street exit of the Marriott and will run between the Marriott and Mardi Gras World until 7:00 p.m. The last bus returning from Mardi Gras World to the Marriott will depart at 7:45 p.m. Reception included in the registration fee of NCBP registrants and NABE joint meeting registrants. Others may purchase tickets in advance for $80 at the NABE/NCBP/NCBF Registration Desk. Sponsored by LexisNexis/Martindale-Hubbell

SATURDAY, FEBRUARY 4, 2012

7:00 A.M. – 11:30 A.M.
NABE/NCBP/NCBF Joint Registration
Acadia Foyer, 3rd Floor

8:00 A.M. – 9:00 A.M.
Metropolitan Bar Caucus Executive Committee Meeting
Balcony N, 4th Floor

8:00 A.M. – 9:15 A.M.
NCBP Breakfast and Roundtables
Acadia Ballroom, 3rd Floor
We start the morning with another opportunity to eat and share with colleagues from similar size bar associations. At 8:15 a.m., we will begin discussions of your choice of topics. Following the discussions, we will hear some words from our sponsors, who provide their generous support to NCBP programming.

9:15 A.M. – 11:30 A.M.
NCBP Plenary Session
Acadia Ballroom, 3rd Floor

9:15 A.M. – 9:30 A.M.
ABA President Speaks
Wm. (Bill) T. Robinson III, Florence, KY, ABA President and Past President, Kentucky Bar Association

9:30 A.M. – 10:00 A.M.
Rapid Fire Bytes: News You Can Use
Get your news in headline fashion to be “in the know. The brief presentations will address a number of topics of specific interest to bar associations and your members.
MODERATOR
Karol Corbin Walker, Newark, NJ, Past President, New Jersey State Bar Association and President-elect, NCBP

9:30 A.M. – 10:00 A.M.
Hot! Hot! Hot! Tips On Hot! Hot! Tips On Hot! Hot! Topics
Who speaks faster than a speeding bullet? Mike Rubin will give bar leaders immediately useful information in his usual inimitable fashion, complete with a high-tech PowerPoint presentation and humor. If you’ve not heard Mike before, you’re in for a treat as well as ideas you can put to use in your bar year.
10:20 A.M. – 11:20 A.M.  
Roll Call of State and Local Bars  
Get an update on what is happening around the country as representatives from different regions report on the latest developments and programs they want to share. 

CO-MODERATORS  
Carl Smallwood, Columbus, OH, Past President, Columbus Bar Association and Metropolitan Bar Caucus, and Treasurer, NCBP  
Denise Squillante, Fall River, MA, Immediate Past President, Massachusetts Bar Association and Member, NCBP Executive Council  

11:20 A.M. – 11:30 A.M.  
Final Remarks and Adjourn  
Frederic S. Ury, Fairfield, CT, President, NCBP, and Past President, Connecticut Bar Association  

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Marcia Eason, Chattanooga, TN
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Paul Hassett, Buffalo, NY
Lonnie Williams, Phoenix, AZ

FINANCE COMMITTEE
Carl D. Smallwood, Columbus, OH, Chair
Sandra Chapman, Wheeling, WV
Rew Goodenow, Reno, NV
C. Dale McClain, Worcester, PA
James P. Nolan, Annapolis, MD
Joseph M. Sullivan, Great Falls, MT
Frederic S. Ury, Fairfield, CT
Karl Corbin Walker, Newark, NJ

INVESTMENT COMMITTEE
Rew Goodenow, Reno, NV, Chair
Sandra Chapman, Wheeling, WV
C. Dale McClain, Worcester, PA
James P. Nolan, Annapolis, MD
Carl D. Smallwood, Columbus, OH
Joseph M. Sullivan, Great Falls, MT
Frederic S. Ury, Fairfield, CT
Karl Corbin Walker, Newark, NJ

MEMBERSHIP COMMITTEE
Lynn Fontaine Newsome, Morristown, NJ
Erika E. Anderson, Albuquerque, NM
Bryan Cavan, Atlanta, GA
Sandra Chapman, Wheeling, WV
Virginia Davis, Augusta, ME
Marcia Eason, Chattanooga, TN
Robert C. Ewald, Louisville, KY
Christine Hickey, Indianapolis, IN
Bruce Hopson, St. Louis, MO
Lanneau Wm. Lambert, Columbia, SC
C. Dale McClain, Worcester, PA
Ralph J. Monaco, New London, CT
Jennifer L. Parent, Manchester, NH
Rachael Pirner, Wichita, KS
Alyce Spruell, Tuscaloosa, AL
Joseph M. Sullivan, Great Falls, MT
John E. Thies, Urbana, IL

PROGRAM COMMITTEE
Karol Corbin Walker, Newark, NJ, Chair
Jay A. Blechman, Pittsburgh, PA
Jonathan Cole, Nashville, TN
Scott Cooper, Philadelphia, PA
William J. Delaney, Providence, RI
Marcia Eason, Chattanooga, TN
Rew Goodenow, Reno, NV
Christine Hickey, Indianapolis, IN
Lanneau Wm. Lambert Jr., Columbia, SC
Thomas Lyons, Providence, RI
Kathryn Grant Madigan, Binghamton, NY
Ralph J. Monaco, New London, CT
Frank X. Neuner Jr., Lafayette, LA
James P. Nolan, Annapolis, MD
Carl D. Smallwood, Columbus, OH
Denise Squillante, Fall River, MA
Marc R. Stenberg, Beverly Hills, CA
John E. Thies, Urbana, IL
Steven Toole, Bellevue, WA
Frederic S. Ury, Fairfield, CT
Hans Voss, Corrales, NM
Roseanne Lucianek, Chicago, IL, Ex Officio

SPONSORSHIP COMMITTEE
Frank X. Neuner Jr., Lafayette, LA, Chair
Bryan Cavan, Atlanta, GA
Scott F. Cooper, Philadelphia, PA
Marcia Eason, Chattanooga, TN
Robert C. Ewald, Louisville, KY
Rew Goodenow, Reno, NV
Christine Hickey, Indianapolis, IN
Lanneau Wm. Lambert Jr., Columbia, SC
Lynn Fontaine Newsome, Morristown, NJ
Alyce Spruell, Tuscaloosa, AL
Denise Squillante, Fall River, MA
Marc R. Stenberg, Beverly Hills, CA
Hans Voss, Corrales, NM
NCBP ORGANIZATIONAL MEMBERS

Membership for the fiscal year January 1 – December 31, 2011
*Indicates Membership in Metropolitan Bar Caucus

<table>
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<tr>
<th>ALABAMA</th>
<th>Alabama State Bar</th>
<th>Birmingham Bar Association*</th>
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<td>NORTH CAROLINA</td>
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NEW ORLEANS
NORTH DAKOTA
State Bar Association of North Dakota

OHIO
Ohio State Bar Association
Akron Bar Association
Cincinnati Bar Association*
Cleveland Metropolitan Bar Association*
Columbus Bar Association*
Toledo Bar Association*

OKLAHOMA
Oklahoma Bar Association
Tulsa County Bar Association*

OREGON
Oregon State Bar

PENNSYLVANIA
Pennsylvania Bar Association
Allegheny County Bar Association*
Berks County Bar Association
Dauphin County Bar Association
Montgomery Bar Association*
Northampton County Bar Association
Philadelphia Bar Association*

RHODE ISLAND
Rhode Island Bar Association

SOUTH CAROLINA
South Carolina Bar
Richland County Bar Association

SOUTH DAKOTA
State Bar of South Dakota

TENNESSEE
Tennessee Bar Association
Knoxville Bar Association
Nashville Bar Association

TEXAS
State Bar of Texas
Austin Bar Association*
Dallas Bar Association*
El Paso Bar Association
Houston Bar Association*
Tarrant County Bar Association*

UTAH
Utah State Bar

VERMONT
Vermont Bar Association

VIRGIN ISLANDS
Virgin Islands Bar Association

VIRGINIA
Virginia State Bar
The Virginia Bar Association
Richmond Bar Association*
Roanoke Bar Association

WASHINGTON
Washington State Bar Association

WEST VIRGINIA
The West Virginia State Bar

WISCONSIN
State Bar of Wisconsin

NATIONAL ORGANIZATIONS
Hispanic National Bar Association
National Bar Association

CANADIAN ORGANIZATIONS
Algoma Law Association
Brant Law Association
Bruce Law Association
Cochrane Law Association
Dufferin County Law Association
Durham Law Association
Elgin Law Association
Essex Law Association
Frontenac Law Association
Grey Law Association
Haldimand Law Association
Halton County Law Association
Hamilton Law Association
Hastings County Law Association
Huron Law Association
Kenora Law Association
Kent Law Association
Lambton Law Association
Linark Law Association
Leeds & Grenville Law Association
Lennox & Addington Law Association
Middlesex Law Association
Muskoka Law Association
Niagara North Law Association
Nipissing Law Association
Norfolk Law Association
Northumberland Law Association
Ottawa-Carleton Law Association
Oxford Law Association
Parry Sound Law Association
Peterborough Law Association
Peel Law Association
Perth Law Association
Prescott/Russell Law Association
Rainy River District Law Association
Renfrew County Law Association
Stormont/Dundas/
    Glengary Law Association
Simcoe Law Association
Sudbury District Law Association
Temiskaming Law Association
Thunder Bay Law Association
Toronto Lawyers Association
Victoria & Haliburton Law Association
Waterloo Law Association
Welland/Niagara South Law Association
Wellington Law Association
York Region Law Association
NCBP SPECIAL MEMBERSHIP CATEGORIES

Membership for the fiscal year January 1 – December 31, 2011

NCBP SUSTAINING LIFE FELLOWS

Randall Bocock, Hamilton, Ontario, Canada
Tom Bolt, St. Thomas, VI
Robert M. Carlson, Butte, MT
Sandra M. Chapman, Wheeling, WV
Raymond N. Stella Erlach, San Francisco, CA
John A. Gaberino Jr., Tulsa, OK
Herbert S. Garten, Baltimore, MD
Edwin A. Harned, Portland, OR
Linda A. Klein, Atlanta, GA
Lanneau Wm. Lambert Jr., Columbia, SC
Frank X. Neuner Jr., Lafayette, LA
James P. Nolan, Annapolis, MD
Steven R. Sorenson, Ripon, WI
Joseph L. Stone, Ripon, WI
Lance H. Spence, Wheeling, WV
Sandra M. Chapman, Greensboro, NC
Robert M. Carlson, Butte, MT
D. C. Woody Bradford, Atlanta, GA
Raymond N. Stella Erlach, San Francisco, CA

NCBP LIFE FELLOWS

Laurel G. Bellows, Miami, FL
Stephen N. Zack, Albuquerque, NM
Mary T. Torres, Providence, RI
John A. Tarantino, Chicago, IL
Joseph L. Stone, Ripon, WI
Steven R. Sorenson, Ripon, WI
James P. Nolan, Annapolis, MD
Sandra M. Chapman, Greensboro, NC

NCBP SUSTAINING FELLOWS

James R. Antoniono, Greensburg, PA
Gail Vaughn Ashworth, Nashville, TN
Vanita M. Banks, Northbrook, IL
Jay A. Blechman, Pittsburgh, PA
Robert Bonsignore, Belmont, NH
Jeffrey Bramlett, Atlanta, GA
Leo L. Brisbois, Duluth, MN
Alice Bruno, New Haven, CT
Pamela Lynn Colon, Christiansted, VI
Robert C. Cone, Greensboro, NC
J. Vincent Cook, Athens, GA
Douglas A. Copeland, Clayton, MO
Christina Melton Crain, Dallas, TX
Stuart F. Cubbon, Toledo, OH
Eleanor Wm. Dahar, Manchester, NH
Virginia E. Davis, Augusta, GA
Michael K. Demetrio, Chicago, IL
Bernard J. Dimuro, Alexandria, VA
Jesse H. Diner, Fort Lauderdale, FL
Thomas W. Dominick, San Bernardino, CA
Robert K. Downs, Chicago, IL
Marcia M. Eason, Chattanooga, TN
Gerald M. Edenfield, Statesboro, GA
E. Tazewell Ellett, Washington, DC
Raymond T. Elligett Jr., Tampa, FL
A. Harper Estes, Midland, TX
Robert C. Ewald, Louisville, KY
Larry Feldman Jr., New Orleans, LA
Edward J. Gilliss, Towson, MD
Laurence R. Goldman, Los Angeles, CA
Rew Goodenow, Reno, NV
Joe Holland, Iowa City, IA
Barbara J. Howard, Cincinnati, OH
Katherine K. Howard, Baltimore, MD
Barbara Kerr Howe, Towson, MD
Roland K. Johnson, Fort Worth, TX
John Kautzman, Indianapolis, IN
Gary L. Klotz, Indianapolis, IN
Colin H. Lindsay, Louisville, KY
Wm. David Lytle, Pueblo, CO
Kathryn Grant Madigan, Vestal, NY
C. Dale McClain, Worcester, PA
Martin E. Mohler, Toledo, OH
George M. Neal Jr., Birmingham, AL
Lynn Fontaine Newsome, Morristown, NJ
G. Michael Pace Jr., Rohnoke, VA
Richard C. Roberts III, Ridgeland, MS
Terrence Russell, Fort Lauderdale, FL
Roland Sanchez-Medina Jr., Coral Gables, FL
Teresa N. Saunders-Meske, Harpers Ferry, WV
Michael A. Scafiddi, San Bernardino, CA
Robert D. Segall, Montgomery, AL
Carl D. Smallwood, Columbus, OH
Edwin H. Staples II, Annapolis, MD
Fred W. Suggs, Jr., Greenville, SC
Amy Dunn Taylor, Houston, TX
Reginald M. Turner Jr., Detroit, MI
Frederic S. Ury, Fairfield, CT
Carol Corbin Walker, Newark, NJ
David W. White Jr., Boston, MA
Larry D. Wilks, Springfield, TN
Carolyne B. Witherspoon, Little Rock, AR

Lonnie J. Williams Jr., Phoenix, AZ
Daniel E. Winfree, Fairbanks, AK
Carole Lynch Worthington, Knoxville, TN

24 2012 NABE NCBP NCBF MIDYEAR MEETING

NEW ORLEANS
NCBP PAST PRESIDENTS

<table>
<thead>
<tr>
<th>Year</th>
<th>President</th>
<th>City, State</th>
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<tbody>
<tr>
<td>1950-51</td>
<td>Charles W. Pettingill</td>
<td>Greenwich, CT</td>
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<td>1951-52</td>
<td>Richard P. Tinkham</td>
<td>Hammond, IN</td>
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<td>1952-53</td>
<td>Albert E. Jenner Jr.</td>
<td>Chicago, IL</td>
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<td>1953-54</td>
<td>Arthur V. D. Chamberlain</td>
<td>Rochester, NY</td>
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<td>1954-55</td>
<td>Archibald M. Mull Jr.</td>
<td>Sacramento, CA</td>
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<td>1955-56</td>
<td>Cecil E. Burney</td>
<td>Corpus Christi, TX</td>
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<td>1956-57</td>
<td>Arthur Littleton</td>
<td>Philadelphia, PA</td>
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<td>1957-58</td>
<td>Glenn R. Jack</td>
<td>Oregon City, OR</td>
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<td>1958-59</td>
<td>Karl C. Williams</td>
<td>Rockford, IL</td>
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<td>1959-60</td>
<td>Edward G. Knowles</td>
<td>Denver, CO</td>
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<td>1960-61</td>
<td>Joseph A. Ball</td>
<td>Long Beach, CA</td>
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<td>1961-62</td>
<td>Earl F. Morris</td>
<td>Columbus, OH</td>
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<td>1962-63</td>
<td>Walter Allessandrini</td>
<td>Philadelphia, PA</td>
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<td>1963-64</td>
<td>Henry J. Te Paske</td>
<td>Orange City, IA</td>
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<td>1964-65</td>
<td>Orison S. Marden</td>
<td>New York, NY</td>
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<td>1965-66</td>
<td>Gerald S. Snyder</td>
<td>Waukegan, IL</td>
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<td>1966-67</td>
<td>Theodore Voorhees</td>
<td>Philadelphia, PA</td>
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<td>1967-68</td>
<td>Paul P. Ashley</td>
<td>Seattle, WA</td>
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<td>1968-69</td>
<td>Chesterfield H. Smith</td>
<td>Miami, FL</td>
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<td>1969-70</td>
<td>Edward K. Pritchard</td>
<td>Charleston, SC</td>
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<td>1970-71</td>
<td>W.O. Shafer</td>
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<td>1971-72</td>
<td>Earl Q. Gray</td>
<td>Ardmore, OK</td>
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<td>1972-73</td>
<td>S. Shepherd Tate</td>
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<td>F. Wm. McCalpin</td>
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<td>1974-75</td>
<td>Leonard S. Janofsky</td>
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<td>1975-76</td>
<td>Robert M. Landis</td>
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<td>1976-77</td>
<td>Morris Harrell</td>
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<td>1977-78</td>
<td>Mark I. Harrison</td>
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<td>1978-79</td>
<td>Wm. Reece Smith</td>
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<td>1979-80</td>
<td>James F. Connelly</td>
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<td>1980-81</td>
<td>Roger P. Brosnahan</td>
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<td>1981-82</td>
<td>Robert G. Pugh</td>
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<td>1982-83</td>
<td>William H. Gates</td>
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<td>1983-84</td>
<td>Joseph M. Nolan</td>
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<td>W. Stell Huie</td>
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<td>Richard William Austin</td>
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<td>1989-90</td>
<td>John J. Bouma</td>
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<td>Samuel Williams</td>
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<td>Stephen N. Zack</td>
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<td>Robert T. Gonzales</td>
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<tr>
<td>2002-2003</td>
<td>David S. Houghton</td>
<td>Omaha, NE</td>
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NCBP Fellows Award Recipients

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<td>2006</td>
<td>Joseph L. Stone</td>
<td>Chicago, IL</td>
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<td>2007</td>
<td>James B. Sales</td>
<td>Houston, TX</td>
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<td>2008</td>
<td>John L. Carey</td>
<td>Vero Beach, FL</td>
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<td>2009</td>
<td>Roy A. Hammer</td>
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<td>2010</td>
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<td>2011</td>
<td>Herbert S. Garten</td>
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<tr>
<td>2012</td>
<td>Jack B. Middleton</td>
<td>Manchester, NH</td>
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The Metropolitan Bar Caucus (MBC) is a sub-group of the National Conference of Bar Presidents (NCBP) that seeks to address the interests and the concerns of major metropolitan bar associations throughout the United States. Established in 1979 as the National Caucus of Metropolitan Bar Leaders, the organization became the Metropolitan Bar Caucus in 1993. At annual and midyear meetings held in conjunction with the ABA and the NCBP, the MBC presents programs exploring a variety of topics including pro bono activities, diversity, membership, financial issues facing metropolitan bars, community involvement and recruitment of young lawyers to join and participate in metropolitan bars.

OFFICERS

President
Jay A. Blechman, Pittsburgh, PA

President-elect
Allen W. Kimbrough, Phoenix, AZ

Secretary/Treasurer
Jane L. Dalton, Philadelphia, PA

MEMBERS-AT-LARGE

Terms Expiring 2012
Scott F. Cooper, Philadelphia, PA
John F. Kautzman, Indianapolis, IN
Cynthia F. Pasternak, Los Angeles, CA
Charles Reed, New Haven, CT
Nancy Roberson, Charlotte, NC
Susan W. Sowards, Jacksonville Bar Association

Terms Expiring 2013
John W. (Bo) Landrum, Birmingham Bar Association
Mark K. Sales, Dallas, TX
Ann Scarle, Baton Rouge, LA
Ellen Miller Sharp, San Diego, CA
Rita Sheffey, Atlanta, GA
Elizabeth J. Watters, Columbus, OH

MBC PAST PRESIDENTS

1979-1981  Jerome Bogutz, Philadelphia, PA
1981-1982  George M. Burditt, Chicago, IL
1982-1983  Richard M. Coleman, Los Angeles, CA
1984-1985  Herbert J. Belgrad, Baltimore, MD
1985-1986  Neal R. Sonnett, Miami, FL
1986-1987  Sandra Schermerhorn, Kansas City, MO
1987-1988  Thomas Z. Hayward, Chicago, IL
1988-1989  Robert H. Rydland, Minneapolis, MN
1989-1990  David E. Rideout, Boston, MA
1990-1991  Nancy P. Gibbs, Seattle, WA
1991-1992  W. Seaborn Jones, Atlanta, GA
1992-1993  James C. Wirken, Kansas City, MO
1993-1994  Laurel G. Bellow, Chicago, IL
1994-1995  Hon. Douglas S. Lang, Dallas, TX
1995-1996  Hon. Rebecca A. Albrecht, Phoenix, AZ
1996-1997  John P. Driscoll Jr., Boston, MA*
1998-1999  Paul M. Hassett, Buffalo, NY
1999-2000  Alison L. Asti, Baltimore, MD
2000-2001  Ralph C. “Red Dog” Jones, Dallas, TX
2001-2002  Stephen E. Chappellear, Columbus, OH
2002-2003  David M. Schraver, Rochester, NY
2003-2004  Seth D. Kirschenbaum, Atlanta, GA
2004-2005  Carl D. Smallwood, Columbus, OH
2005-2006  Amy Dunn Taylor, Houston, TX
2006-2007  Timothy O’Mara, Williamsville, NY
2007-2008  David A. Blaner, Pittsburgh, PA
2008-2009  Gary L. Klotz, Indianapolis, IN
2009-2010  Rae Jean McCall, Kansas City, MO
2010-2011  Marc R. Staenberg, Beverly Hills, CA

*Deceased

MBC LIAISON
Vacant

MBC ADMINISTRATION
Chrishelle M. Bradford, Chicago, IL
NCBF gratefully acknowledges the generosity of LexisNexis for its corporate support of the organization and the NCBF/LexisNexis Partnerships for Success Award.

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THURSDAY, FEBRUARY 2, 2012

7:00 A.M. – 5:30 P.M.
NABE/NCBP/NCBF Joint Registration
Acadia Foyer, 3rd Floor
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

1:30 P.M. – 3:00 P.M.
NCBF Board of Trustees Meeting
Regent, 4th Floor

7:00 P.M. – 9:00 P.M.
NCBF Thursday Night Dinner
Antoine's Restaurant, 713 Rue Saint Louis (between Bourbon and Royal Street), (504) 581-4422
Enjoy French-Creole cuisine in the heart of the French Quarter at the country's oldest family-run restaurant. Great food and great camaraderie – a perfect way to experience New Orleans hospitality with our bar foundation colleagues. Advance purchase of tickets required.

FRIDAY, FEBRUARY 3, 2012

6:45 A.M. – 5:00 P.M.
NABE/NCBP/NCBF Joint Registration
Acadia Foyer, 3rd Floor
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

7:30 A.M. – 8:15 A.M.
Continental Breakfast and Joint Meeting of the National Conference of Bar Presidents, the National Association of Bar Executives and the National Conference of Bar Foundations
Carondelet, 3rd Floor

7:30 A.M. – 8:45 A.M.
Breakfast and Welcome
Please join us early as we help you meet your colleagues – first-timers as well as many-timers! Choose a table that matches your bar association type, e.g. unified state, metro bar, and get to know bar leaders from like bar associations. First-time attendees will be joining their experienced bar leader mentors, so be sure to welcome them. At 8:15 a.m., NCBP President Ury will begin the meeting, introducing his fellow organization colleagues and our host city/state bar presidents. We will remain in the ballroom for the plenary. Breakfast tickets will be collected at the door so don't leave your room without yours.

Frederic S. Ury, Fairfield, CT, President, National Conference of Bar Presidents
Dana Collier Smith, Denver, CO, President, National Association of Bar Executives
Stephen E. Chappelear, Columbus, OH, President, National Conference of Bar Foundations
James J. Davidson III, Lafayette, LA, President, Louisiana State Bar Association
R. Patrick Vance, New Orleans, LA, President, New Orleans Bar Association

8:45 A.M. – 9:45 A.M.
Plenary Session
The Three R’s of Disaster Preparedness: Recognition, Readiness, Response
The national disasters of the last year have again underscored the need for business continuity planning on the part of individuals and businesses, including bar associations and law firms of all sizes. Katrina sounded the alarm and focused our attention on the broader implications of disruptions to “life as we know it.” Now, over time and through pain-staking experience, our panel of experts will share lessons learned and offer concrete “takeaways” to address any disruption of business practices:
- tools to develop an association business continuity plan
- services that help members plan for and recover from a disaster
- models for the bar association role as a community leader
- legal services programs to aid disaster survivors.
MODERATOR
Frank Neuner, Lafayette, LA, Past President, Louisiana State Bar Association, and Member, NCBP Executive Council
PANELISTS
Laura Calloway, Montgomery, AL, Director of Service Programs and Practice Management Assistance Program, Alabama State Bar
Kelly-Ann Clarke, Galveston, TX, Member, ABA Special Committee on Disaster Response and Preparedness
Jonathan Cole, Nashville, TN, Past President, Nashville Bar Association and Member, NCBP Executive Council
Robert Paolini, Montpelier, VT, Executive Director, Vermont Bar Association

9:45 A.M. – 9:55 A.M.
Transfer Break

9:55 A.M. – 10:55 A.M.
First Session of Joint Concurrent Workshops
(For workshops 1A - 4A, please see NCBP section of this program booklet.)
Joint Workshop 5A – Anatomy of “The Ask”
Balcony N, 4th Floor
The most effective way to raise money is face to face. Unfortunately, this is also the scariest way to raise money. Join us for a lively conversation as we break down donor solicitation into its components and take you through “the ask,” step by step. Come prepared to practice!

SPEAKER
Andy Robinson, Plainfield, VT, Consultant on Nonprofit Fundraising
Sponsored by the National Conference of Bar Foundations

10:55 A.M. – 11:25 A.M.
NCBP Sponsor Appreciation and Networking Break
Acadia Ballroom, 3rd Floor
Take this opportunity to refill your coffee cup and learn about the products and services offered by our generous sponsors.

11:25 A.M. – 12:25 P.M.
Second Session of Joint Concurrent Workshops
(For Workshops 1B–4B, please see NCBP section of this program booklet.)

Joint Workshop 5B – Fundraising House Parties
Balcony N, 4th Floor
A fundraising house party combines the intimacy of a major donor “ask” with the excitement of a benefit event – and unlike an event, you can organize one in six weeks. We’ll discuss how to identify a host committee, develop an invitation list, prepare a planning calendar, ask for money at the party, and engage your board in creating and running the party.

PRESENTER
Andy Robinson, Plainfield, VT, Consultant on Nonprofit Fundraising
Sponsored by the National Conference of Bar Foundations

12:25 P.M. – 1:35 P.M.
NCBP/NABE/NCBF Joint Awards Luncheon
Carondelet Ballroom, 3rd Floor
The Joint Awards Luncheon will feature presentations to individuals, bar associations and other law-related entities for their work in support of the organized bar, the profession and the public. The awards presented will be the ABA Outstanding Law Day Awards, the ABA Louis M. Brown Awards, and the NCBF Fundraising for Success Award.

1:35 P.M. – 1:55 P.M.
NCBP Sponsor Appreciation and Networking Break
Acadia Ballroom, 3rd Floor
Satisfy that sweet tooth and take some time to visit with our generous sponsors over dessert. As their contributions help reduce your meeting costs, their services may also save you time and money in your practice and for your bar association. This is an investment you’ll want to make. All luncheon guests are invited to participate.

2:00 P.M. – 4:00P.M.
Mobilize Your Board to Raise More Money
Balcony N, 4th Floor
If your board isn’t raising any money at all – you’re not alone. In this workshop, we’ll discuss the reasons why, and outline strategies to turn things around. You’ll leave with several practical, specific ideas for increasing board involvement and effectiveness.
- Creating and using board “job descriptions” to recruit willing fundraisers
- Lots of options: 50 ways your board members can bring in the bucks
- Using the board to identify and solicit big gifts face to face, through the mail, and at house parties.

FACILITATOR
Andy Robinson, Plainfield, VT, Consultant on Nonprofit Fundraising
Sponsored by the National Conference of Bar Foundations

5:30P.M. – 7:30 P.M.
NCBP/NABE/NCBF Joint Reception
Mardi Gras World, 1380 Port of New Orleans Place, (888) 492-0650
If you can’t be in New Orleans for Mardi Gras, then visiting the home of some of the city’s most elaborate Mardi Gras floats is the next best thing. Registrants and their guests will walk through Mardi Gras World’s Float Den and see the mobile creations from which beads and coconuts are thrown to throngs of revelers. After the walk through, guests will create their own festive evening with Louisiana-style food, beverages, and music. Shuttle buses for the event will begin departing at 5:00 p.m. from the Canal Street exit of the Marriott and will run between the Marriott and Mardi Gras World until 7:00 p.m. The last bus returning from Mardi Gras World to the Marriott will depart at 7:45 p.m. Reception included in the registration fee of NCBF registrants and NABE joint meeting registrants. Others may purchase tickets in advance for $80 at the NABE/NCBP/NCBF Registration Desk.

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clutter – to create that stand-out tagline or image? Learn about some approaches and tips that can help you get noticed and remembered.

PRESENTER
TBD

10:05 A.M. – 10:15 A.M.
Break

10:15 A.M. – 11:30 A.M.
Sharing Your Wealth - It's Show and Tell Time!
Back by popular demand, a panel of your peers will discuss and display how they tell their stories through videos, brochures, annual reports and other marketing and communications collateral. Learn what has and has not worked and why. Then in the discussion that follows, participants will share one piece they are most excited about, whether it’s a flyer for a fundraising event or an “ask” letter, or a screen shot from your website. See what ideas you can take away and tailor for your use.

FACILITATOR
Alison Belfrage, Columbus, OH, Executive Director, Ohio State Bar Foundation

11:30 A.M.
Adjourn
President
Stephen E. Chappelear
Past President, Ohio State Bar Foundation

President-Elect
Amy Sings In The Timber
Executive Director, Montana Justice Foundation

Secretary
Elizabeth Lynch
Executive Director, Massachusetts Bar Foundation

Treasurer
Courtney Ward-Reichard
Past President, Hennepin County Bar Foundation

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Past President, Birmingham Bar Foundation
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Executive Director, Tulsa County Bar Foundation
David Gee
Director of Development, Chicago Bar Foundation
Sally Hogsette
Executive Director, Atlanta Bar Foundation
Leonard Pataki
President, Tulsa County Bar Foundation
Laura Sharp
Director, Austin Bar Foundation

NCBF LIAISON
Roseanne Lucianek
Director, ABA Division for Bar Services

NCBF ADMINISTRATION
Kira Baltutis
Program Assistant, ABA Division for Bar Services

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1977-1979  *William R. Van Aken, Cleveland, OH
1979-1981  Thomas G. Gonser, Chicago, IL
1981-1983  Herndon P. Jeffreys Jr., Richmond, VA
1983-1985  *Gordon Sinykin, Madison, WI
1985-1987  Rodney H. Grove, Evansville, IN
1987-1988  *C. Harker Rhodes Jr., Chicago, IL
1988-1989  Donna C. Willard, Anchorage, AK
1989-1990  Jack B. Middleton, Manchester, VT
1990-1991  Merrily Munther, Boise, ID
1993-1994  Jane E. Curran, Orlando, FL
1994-1995  Michael P. Gunn, Ballwin, MO
1995-1996  Hon. Robert H. Oliver, Fresno, CA
1996-1997  Jerry Lastelick, Dallas, TX
1997-1998  Marion Smithberger, Columbus, OH
1998-1999  *Kathleen Schoene, St. Louis, MO
1999-2000  Charles Thone, Lincoln, NE
2000-2001  Dorothy M. Tucker, Ph.D., Los Angeles, CA
2001-2002  Anne R. Yeakel, Austin, TX
2002-2003  Dee Miller Siegel, Encino, CA
2003-2004  Linda L. Thompson Kohli, Columbus, OH
2004-2005  *Jerome J. Shestack, Philadelphia, PA
2005-2007  Bob Glaves, Chicago, IL
2007-2008  Pauline Gee, Sacramento, CA
2008-2009  Briana Wagner, San Diego, CA
2009-2010  Christine Hayes Hickey, Indianapolis, IN
2010-2011  *Thomas R. Tinder, Indianapolis, IN
*Deceased

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Jerry Lastelick, Dallas, TX
William A. Martin, North Little Rock, AR
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Colonel C.E. Ransick, Little Rock, AR
Maurice Reuler, Denver, CO
Gordon Sinykin, Madison, WI
William R. Van Aken, Cleveland, OH
*Deceased

NCBF BENEFACCTOR

William A. Martin, North Little Rock, AR
NCBF/LEXISNEXIS PARTNERSHIPS FOR SUCCESS AWARD

2011 Milwaukee Bar Association Foundation

NCBF FUNDRAISING FOR SUCCESS AWARD

2012 Indianapolis Bar Foundation

NCBF AWARD FOR BAR FOUNDATION EXCELLENCE RECIPIENTS

1999 Kansas City Bar Foundation
2000 Arizona Bar Foundation
2001 Orange County Bar Foundation
2002 New Jersey State Bar Foundation
2003 Ohio State Bar Foundation
2004 South Carolina Bar Foundation
2005 Ohio State Bar Foundation
2006 Allegheny County Bar Foundation
2007 Cincinnati Bar Foundation
2008 South Carolina Bar Foundation
2009 North Carolina Bar Association Foundation, Inc.
2010 Springfield Metropolitan Bar Foundation

NCBF/ALPS FOUNDATION SERVICES AWARD FOR INNOVATIONS IN FUNDRAISING RECIPIENTS

2008 Foundation of the Monroe County Bar
2009 Cincinnati Bar Foundation
ABA DIVISION FOR BAR SERVICES

ABA Division for Bar Services
321 N. Clark, Ste 1600
Chicago, IL, 60654-7598
(312) 988-5998
fax: (312) 988-5492
http://www.americanbar.org/barserv

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Haley Swilling
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SAVE THE DATE

2012 ANNUAL
Chicago, IL

NABE
July 31-August 2, 2012

NCBP
August 2-4, 2012

NCBF
August 2-4, 2012

2013 MIDYEAR
Dallas, TX

NABE
February 5-7, 2013

NCBP
February 7-9, 2013

NCBF
February 7-9, 2013

2013 ANNUAL
San Francisco, CA

NABE
August 6-8, 2013

NCBP
August 8-10, 2013

NCBF
August 8-10, 2013

2014 MIDYEAR
Chicago, IL

NABE
February 4-6, 2014

NCBP
February 6-8, 2014

NCBF
February 6-8, 2014

2014 ANNUAL
Boston, MA

NABE
August 5-7, 2014

NCBP
August 7-9, 2014

NCBF
August 7-9, 2014

2015 MIDYEAR
Houston, TX

NABE
February 3-5, 2015

NCBP
February 5-7, 2015

NCBF
February 5-7, 2015
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