

The logo features a stylized graphic of two curved lines, one blue and one orange, on the left side. To the right of this graphic, the text "2016 PCMA PRIVATE CAPITAL MARKETS AWARDS" is written in a dark blue, serif font, stacked in three lines.

**2016 PCMA
PRIVATE CAPITAL
MARKETS AWARDS**

Nomination Package

Entry deadline: March 7, 2016

Last-minute entry deadline: March 14, 2016



**PRIVATE CAPITAL MARKETS ASSOCIATION
— OF CANADA —**

THE NATIONAL VOICE OF EXEMPT MARKET DEALERS, ISSUERS AND INDUSTRY PROFESSIONALS

Since 2002, the Private Capital Markets Association of Canada (PCMA) has brought together exempt market dealers, exempt market product issuers, and professional advisers to the private capital market. The PCMA is the leading national industry voice for the private capital markets to securities regulators, government agencies, media, and other sectors of the capital markets. Our strength is our membership. We are community of small and large firms including individuals from across our industry who come together to support the PCMA, drive its agenda and ensure the PCMA serves the unique interests of Canada's private capital markets. Belonging to the PCMA makes a statement that you are committed to your profession and the highest standards of business conduct.

Join Canada's largest private capital markets community at www.pcmacanada.com

The purpose of the PCMA is to:

- Be the effective national voice of Canada's private capital markets and represent the interests of exempt market dealers, exempt market issuers and industry professionals to securities regulators, government, industry associations, media, the capital markets and the public.
- Assist members with understanding their regulatory responsibilities through industry publications, educational opportunities and connections to compliance, regulatory, finance and legal resources.
- Provide regulatory updates to assist our members in staying ahead of regulatory change, and the tools to adapt and succeed in our regulatory environment.
- Ensure the highest standards of business conduct amongst our members across Canada.
- Increase public and industry awareness of the important role of Canada's private capital markets.
- Provide valuable membership services and cost saving opportunities to our members.
- Networking and business opportunities for our members across Canada.

About the PCMA Private Capital Markets Awards

Private Capital Markets Awards – are the only national industry awards for private capital markets professionals, which recognize business leaders who help build a vibrant and successful private capital markets in Canada. In 2012, the PCMA launched these national awards as the first and only national industry awards for exempt market issuers, dealers and professionals that promote best practices and high standards of conduct in the private capital markets.

Nominees are evaluated based on their leadership in the industry, their contribution to the deal, innovative market, product or investment opportunities created, the benefits of the deal for the issuer and for investors, and the overall impact of the deal on the quality and integrity of the private capital markets. The award selection committee is comprised of independent members of the PCMA and its national Board of Directors.

Capital raised in the private capital/exempt market helps finance economic activity across Canada and is an important contributor to supporting entrepreneurial business, and creating wealth for Canadian investors. The PCMA believes in celebrating and promoting the success stories of the private capital markets. We recognize the professionals behind those successful capital raising transactions and the successful outcomes they generate for issuers, dealers and investors.

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1.877.363.3632
info@pcmacanada.com | www.pcmacanada.com



Private Capital Markets Association of Canada

Nominator (if other than Dealer or Issuer)	Company Name		
	Contact Name		Title
	Phone	Email	Website
	Address		
	City	Province	Postal Code
Dealer Contact Information	Dealer Name		
	Contact Name		Title
	Phone	Email	Website
	Address		
	City	Province	Postal Code
Dealer Overview	Provide a brief description of the Dealer(s) engaged in the deal:		
	# of dealing representatives		
	Industry focus (if any)		Year founded
	Name of founder(s)		Typical deal size (\$ millions)
	CEO/Ultimate Designated Person		Current PCMA member Yes <input type="checkbox"/> No <input type="checkbox"/>
	Engagement criteria (please specify if this should be kept confidential)		

Issuer Contact Information	Issuer Name
	Contact Name Title
	Phone Email Website
	Address
	City Province Postal Code
Issuer Overview	Provide a brief description of the Issuer(s) engaged in the deal:
	# of Issuers employees (optional)
	Industry focus (if any) Year founded
	Name of founder(s) Typical deal size (\$ millions)
	CEO/Ultimate Designated Person Current PCMA member Yes <input type="checkbox"/> No <input type="checkbox"/>
	Engagement criteria (please indicate if this should be kept confidential)
Supporting Documents Check List	Please attach to your nomination form any supporting documents that the nominations committee should consider including:
	<input type="checkbox"/> Media Coverage (if any) <input type="checkbox"/> Offering Memorandum or other equivalent offering documents as provided to purchasers/clients <input type="checkbox"/> Financial Statements or other supporting documents for the deal and or/issuer (please specify if these should be kept confidential) <input type="checkbox"/> Please include investor presentation that was used to market this transaction/financing <input type="checkbox"/> A reference/spokesperson who can speak about the deal: Name _____ Phone _____ Email _____

Disclaimer: I understand that the information and materials provided in this application will be used confidentially by the PCMA and awards' committee for the purpose of evaluating the nomination. I consent to the use of such information for this purpose and hereby confirm that I have obtained all authorizations, consents or waivers required for such use. If this deal is selected as an award winner, I grant the PCMA the right to use and release my name and biographical data, the details of the deal, photographs, video or audio recordings of me in any form of media, and any written statements that are provided in connection with the nomination, including but not limited to, the development and publication of marketing materials for an internal or external use. I have obtained the consent of the issuer and/or dealer identified in the transaction, if consent is required, to provide the PCMA with the information submitted in this form, which the PCMA can use to post on its website involving to describe completed transactions.

I have read this nomination form and understand its contents, and to the best of my knowledge, the information provided herein is true and complete.

Nominee's signature:

Date:

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