

2017 PHILANTHROPY NETWORK  
PROFESSIONAL SERVICE PROVIDER MEMBERSHIP APPLICATION

Thank you for your interest in joining Philanthropy Network. Please return your completed membership application to Theresa Jackson, Director of Member Services and Information at [theresa@philanthropynetwork.org](mailto:theresa@philanthropynetwork.org) or by mail to the following address:

**Philanthropy Network Greater Philadelphia**  
230 South Broad Street, Suite 402  
Philadelphia, PA 19102

1. **Contact Information:**

Company Name \_\_\_\_\_

How would you like to be listed on Philanthropy Network's membership roster? *(if different than above)*

\_\_\_\_\_  
Name/Title of Contact Person \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_ Website *(if applicable)* \_\_\_\_\_

County location \_\_\_\_\_

2. **Member Type:**

Please indicate the type of services/area of expertise you and/or your organization provides to the philanthropic sector (e.g. foundations, trusts, donor advised fund holders, individual investors).

- Philanthropic advisor/consultant (providing management, strategic direction, and other related services for foundations and other donor clients)
- Provider of legal/financial services (includes acting as a trustee/advisor to charitable trusts and/or foundations)
- Other (please describe): \_\_\_\_\_

3. **Membership Dues:**

Annual membership fees range from \$500 to \$2,000, depending upon the size of the professional service provider and the number of individuals who will be covered by the membership. Membership also includes guest privileges at Philanthropy Network events for selected clients. Please indicate your firm size and dues level:

- Sole Practitioner @ \$500
- Firm with up to 5 local FTEs @ \$1,000
- Firm with more than 5 local FTEs @ \$1,500 (includes Network participation for up to 10 individuals; additional participants may be added for \$500)

***Please see reverse for several additional questions aimed at helping us to best serve your needs.***

Please take a few moments to answer these questions that will help us better understand the nature of your work and address your interests. Attach additional sheets as necessary.

1. **Please explain how your work connects with philanthropy. Describe the nature of the services you provide to your clients engaged in philanthropy. What are your areas of expertise? Please be as specific as possible.**
  
2. **How many philanthropy-related (i.e. donor) clients do you currently represent in the Greater Philadelphia region? What types of clients are they? If you are able, please provide the names of several sample clients.**
  
3. **Please share your interest(s) in joining Philanthropy Network Greater Philadelphia. In what ways can Philanthropy Network be a benefit to your organization's work (e.g., information resource for clients, learning new skills, connecting with peers, etc.)? What can you contribute as a member of our Network?**
  
4. **How did you learn about Philanthropy Network Greater Philadelphia?**
  - Referred by a current member (please provide member name ): \_\_\_\_\_
  - Contacted by Philanthropy Network staff
  - Attended a past Philanthropy Network event
  - Read about Philanthropy Network in the news or elsewhere
  - Other \_\_\_\_\_
  
5. **Giving Priorities:** Please indicate issue areas of interest for your clients engaged in philanthropy.
  - Arts & Culture
  - Community/Economic Development
  - Education
  - Environment
  - Food & Nutrition
  - Health
  - Human/Social Services
  - Women & Girls
  - Other (please specify): \_\_\_\_\_
  
6. **Geographic Reach:** Please indicate those geographic areas in which your clients provide funding:
  - Bucks County, PA
  - Chester County, PA
  - Delaware County, PA
  - Montgomery County, PA
  - Philadelphia County, PA
  - Statewide
  - Tri-State Region (PA, NJ, DE)
  - Nationwide
  - International
  - Other (please specify): \_\_\_\_\_
  
7. **Additional Staff:** Please attach a list of additional individuals from your organization that will participate in and receive information about Philanthropy Network activities. *Please include the following information for each staff member listed:*
  - Name and title
  - Email and mailing addresses
  - Phone

*Thank you for your interest in Philanthropy Network Greater Philadelphia.  
A Philanthropy Network staff member will be in touch with you upon receipt of your completed application form.*