Home Health “G” Tags and Abbreviated Identifiers *

Subpart B - Administration

G100 §484.10 Condition: Patient rights
G101 Inform, promote & protect patient rights
G102 Standard: Notice of rights
Written notice of rights in advance of care
G103 Documentation showing patient was informed
G104 Standard: Exercise rights/respect for property
Patient, family & guardian exercise rights
G105 Property treated with respect
G106 Voice grievances without reprisal
G107 Investigate & document complaints & resolutions
Standard: Right to be informed and participate in planning
G108 Advance notice of care & changes to plan of care
G109 Participate in planning of care & treatment
G110 Inform & distribute advance directives info
G111 Confidentiality of the clinical records
G112 Clinical records disclosure policies/procedures
G113 Advise of payment sources & liability prior to care
G114 Oral & written notice
G115 Notification of changes within 30 days
G116 Standard: Home health hotline
G117 §484.12 Condition: Compliance with Federal, State & local laws, disclosure, ownership information, accepted professional standards & principles
G118 Standard: Compliance with laws & regulations
Must comply with, Part 420, Subpart C
G119 Standard: Disclosure of ownership & management information
G120 Disclose ownership information to State
G121 Comply with professional standards & principles
G122 §484.14 Condition: Organization, services, and administration
G123 Identifiable lines of authority
G124 Administration/operating functions not delegated
G125 Monitor & control non-direct services
G126 Administrative records maintained for each subunit
G127 Standard: Services furnished
Nursing & therapeutic services available in patient’s residence; and one service provided directly, in its entirety.
G128 Legal authority/responsibility for operations
G129 Qualified administrator
G130 Professional advice as required
G131 Adopts and revises written bylaws
G132 Oversees management and fiscal affairs
Standard: Administrator
G133 Organizes & directs the agency’s functions
G134 Qualified personnel & staff education/evaluations
G135 Accuracy of public information materials/activities
G136 Effective budgeting/accounting system
G137 Qualified person in absence of administrator
Standard: Supervising physician or Registered Nurse (RN)
G138 Physician or RN direct & supervise
G139 Available at all times during operating hours
G140 Participates in all relevant professional services
G141 Practices/care supported by written policies
Standard: Personnel policies
G142 Written contract between personnel and home health agency (HHA)
G143 Maintain liaison & support plan of care objectives
G144 Documentation shows effective care coordination
G145 Summary to physician at least every 60 days
G146 Written contract
Standard: Institutional planning
G147 Annual budget & capital expenditure plan
G148 Standard: Plan & budget prepared
G149 Standard: Plan & budget reviewed/updated
Standard: Laboratory services
G150 Certified for level of testing performed
G151 §484.16 Condition: Group of professional personnel
G152 One Physician, one RN & other disciplines
G153 Establish and annually review policies. One member neither owner or employee
G154 Meets frequently to advice on professional issues
G155 Documented by dated minutes
G156 §484.18 Condition: Acceptance of patients, plan of care & medical supervision
G157 All patients’ needs adequately met in residence
G158 Care follows written plan/reviewed by physician
G159 Plan of care covers all pertinent diagnoses
G160 Physician approves additions and modifications
G161 Specific orders for therapy services
G162 Personnel participate in development
G163 Standard: Periodic review of plan of care
G164 Reviewed at least every 60 days or more frequently
G165 Alert physician of changes in condition
G166 Standard: Conformance with physician orders
G167 Administer drugs/treatments ordered by doctor
G168 Verbal orders put in writing/signed/dated
G169 Verbal orders accepted by authorized personnel

G310 §484.11 Condition: Release of patient identifiable OASIS information


Subpart C - Furnishing of Services

G168 §484.30 Condition: Skilled nursing services
G169 Skilled nursing by or supervised by RN
G170 In accordance with the plan of care
Standard: Duties of the registered nurse
G171 Makes the initial evaluation visit
G172 Regularly re-evaluates the patient’s nursing needs
G173 Initiates the plan of care and necessary revisions
G174 Services requiring specialized nursing skill
G175 Preventive/ rehabilitative nursing procedures
G176 Prepares clinical & progress notes, coordinates services, informs physician of changes
G177 Counsels patient/family in meeting all needs
G178 Participates in in-service programs, supervise/teach
G179 Furnishes services in accordance with policies
G180 Prepares clinical and progress notes
G181 Assists physician/RN with specialized procedures
G182 Observes aseptic technique
G183 Assists patient to learn appropriate self-care
G184 §484.32 Condition: Therapy services
G185 Services are performed by qualified therapist
G186 Services are performed by qualified therapist
G187 Preparatory physician in evaluating/developing plan of care
G188 Advises/consults with family/personnel

CMS Basic Surveyor Training
*Please refer to full regulatory text

Green highlighted tags: Level 1 (Highest Priority), reviewed during a standard survey
Yellow highlighted tags: Level 2 (High Priority), minimum reviewed during a partial extended survey

(Rev. April 2011)
Home Health “G” Tags and Abbreviated Identifiers *

G189 Participates in in-service programs
Standard: Supervision of PT & OT assistants
G190 Supervised by a qualified PT/OT
G191 Assists in preparing clinical notes and reports
Standard: Supervision of speech therapy services
G192 Participates in patient education and in-services
G193 Provided by or under a qualified SLP/Audiologist
G194 §484.34 Condition: Medical social services
G195 Provided by qualified social worker
G196 Participates in the development of the plan of care
G197 Prepares clinical and progress notes
G198 Works with the family
G199 Uses appropriate community resources
G200 Discharge planning/in-service programs
G201 Consultant to other agency personnel

G202 §484.36 Condition: Home health aide services
G203 Selected on basis of specific factors
G204 Standard: Content and duration of training
G205 Complete 16 hours of classroom training
G206 Specific training requirements
G207 Standard: Conduct of Training
Offered by any organization except HHA with Condition of Participation out of compliance, etc.
G208 Instructor qualifications
G209 Other trainers under supervision of RN
G210 Standard: Documentation of training
Standard: Competency evaluation and in-service training
G211 Standard: Provide services after completing a competency evaluation program
G212 Aides meet competency requirements
G213 Evaluation and in-service training requirements
G214 Performance review every 12 months
G215 12 hours of in-service each 12 month period
G216 Standard: Organizations that can conduct competency evaluation and training
G217 Competency evaluation by/in-service under RN
G218 Subject areas to be evaluated
G219 Standard: Competency determination
G220 Satisfactory rating in all required areas
G221 Standard: Document competency evaluation
G222 Standard: Effective date
G223 Standard: Assignment & duties of the HH aide
Standard: Assignment
Assigned to a specific patient by the RN
G224 Written Instructions by the RN or Therapist
G225 Standard: Duties

G226 Provides services ordered by physician in the plan of care;
Aide duties include hands-on personal care, etc.
Standard: Supervision
G227 Aide services provided by a qualified HH aide
G228 Supervised by appropriate professional
G229 On-site visits every 2 wks
G230 Non-skilled patient; RN onsite visit every 60 days
G231 Services provided by non-direct employees must be provided under arrangement/contract
G232 Ensure quality of contracted services
G233 Superintendence of aids under arrangement
G234 Contract employees meet training requirements
Personal care attendant: evaluation requirements
G235 §484.38 Condition: Qualifying to furnish outpatient PT/SPS

G236 §484.48 Condition: Clinical records
G237 Retained for 5 years or as required by state law
G238 Record or abstract is sent with transferred patient
Standard: Protection of records
G239 Safeguarded against loss/authorized use
G240 Written procedures on use/removal of records & release of information
G241 Patient’s written consent required for release of information not authorized by state law

G242 §484.52 Condition: Evaluation of the agency’s program
G243 Written policies requiring annual evaluation
G244 Consists of policy/administrative/clinical review
G245 Evaluates appropriate/adequate/effective/efficient
G246 Results are reported & acted upon
G247 Maintained separately as administrative records
Standard: Policy and administrative review
G248 Review of policies & administrative practices
G249 Mechanisms in writing for collection of data
Standard: Clinical record review
G250 Quarterly review of active/closed clinical records
G251 Continuous 60 day review of clinical records

G330 §484.55 Condition: Comprehensive assessment of patients
Standard: Initial assessment visit
G331 RN nurse must conduct an initial assessment visit
G332 Initial assessment within 48 hours or upon start-of-care date

G333 Initial assessment of rehabilitation therapy services when that is the only service ordered and it establishes program eligibility
G334 Standard: Completion of the comprehensive assessment
Assessment must be completed no later than 5 calendar days after the start of care date
G335 RN must conduct a complete assessment and for Medicare patients determine eligibility & homebound status
G336 PT/ST/OT may complete comprehensive assessment if only service ordered. The OT may complete if OT establishes eligibility.
G337 Comprehensive assessment must include review of all meds the patient is currently taking
Standard: Drug regimen review
G338 Comprehensive assessment must be updated & revised
G339 Follow up assessment conducted within last 5 days of every 60 days beginning with start of care date, transfer, change in condition, or discharge and return during 60 day episode
G340 Within 48 hrs of the patient return home after 24 hr or more hospital stay other than diagnostic tests
G341 At discharge
Standard: Incorporation of OASIS data items
G342 OASIS data must be incorporated into HHA’s own assessment

CMS Basic Surveyor Training
*Please refer to full regulatory text

Green highlighted tags: Level 1(Highest Priority), reviewed during a standard survey
Yellow highlighted tags: Level 2 (High Priority), minimum reviewed during a partial extended survey

(Rev. April 2011)