

# 2018 Chief Staff Executives Retreat

Chicago Marriott Downtown Magnificent Mile  
March 13 - 14, 2018



**“STEPPING UP TO THE BAR”  
LEADING THROUGH ERUPTIVE AND  
POSITIVELY DISRUPTIVE CHANGE**



Tuesday, March 13

1:00 PM – 4:00 PM

**BOOTCAMP FOR NEW EXECUTIVE DIRECTORS**

*Purdue/Wisconsin, 6th Floor*

By Invitation Only

6:00 PM – 7:00 PM

**REGISTRATION**  
*Foyer, 6th Floor*

7:00 PM – 9:00 PM

**WELCOME RECEPTION/DINNER**

*Maggiano's Little Italy, Amarone & Barbera Rms*

*111 West Grand Avenue, Chicago, IL 60654*

*Sponsored by Fastcase*

Wednesday, March 14

7:30 AM – 2:00 PM

**REGISTRATION**  
*Foyer, 6th Floor*

Closed for lunch 12:00 p.m. – 12:45 p.m.

8:00 AM – 8:45 AM

**BREAKFAST AND OPENING REMARKS**

*Northwestern/Ohio/Purdue, 6th Floor*

**Robert E. Craghead**, NABE President and Executive Director, Illinois State Bar Association

**Mary A. Augsburg**, NABE CSE Committee Chair and Executive Director, Ohio State Bar Association

8:45 AM – 10:15 AM

**THE POSITIVE DISRUPTOR'S GUIDE TO LEADERSHIP - LEADING YOUR BAR THROUGH POSITIVE DISRUPTION AND LIVING TO TELL ABOUT IT**

*Northwestern/Ohio/Purdue, 6th Floor*

**SPEAKER**

**Tom Morrison**, CEO, Tom Morrison & Associates

10:15 AM – 10:45 AM

**SPONSOR BREAK**

*Foyer, 6th Floor*

Take a quick break to meet with sponsors and learn about their services. While visiting, enter to win raffle prizes at participating sponsor tables. The raffle drawing will be held at the end of the 1:30 p.m. Sponsor Break. You must be present to win.  
*Sponsored by Casemaker*

10:45 AM – 12:00 PM

**WORKSHOP SESSIONS/BREAKOUTS**

**WORKSHOP A: MEASURING YOUR BAR'S PERFORMANCE AND LEADING YOUR BOARD TOWARD ACTION**

*Indiana/Iowa, 6th Floor*

Panelists will provide insight into how you can determine your organization's Key Performance Indicators (KPI's) and how you can present your findings to key leaders with confidence.

**MODERATOR**

**Tom Morrison**, CEO, Tom Morrison & Associates

**PANELISTS**

**Patrick Flaherty**, Executive Director, Colorado Bar Association

**Catherine Glover**, Executive Director, Cincinnati Bar Association

**Joe Skeel**, Executive Director, Indiana State Bar Association

**WORKSHOP B: HR SOLUTIONS TO COMMON PROBLEMS**

*Lincolnshire I/II, 6th Floor*

An experienced, diverse panel will share best practices for handling everyday HR dilemmas.

**MODERATOR**

**Mary A. Augsburg**, NABE CSE Committee Chair and Executive Director, Ohio State Bar Association

**PANELISTS**

**David A. Blaner**, Executive Director, Allegheny County Bar Association

**Joëlle Khouzam**, Partner, Employment Attorney, Bricker & Eckler

**Tony Weiler**, Executive Director, State Bar Association of North Dakota

### **WORKSHOP C: ENGAGING SOCIAL MEDIA CONTENT ON A BUDGET**

*Michigan/Michigan State, 6th Floor*

Learn how to keep your bar association's story in the mix with best practices and proven processes. This session is specifically designed for small bar associations with limited staff.

#### **SPEAKERS**

**Steve Grumm**, Executive Director, Lancaster Bar Association

**Crista Hogan**, Executive Director, Springfield Metropolitan Bar Association

12:00 PM – 12:45 PM

### **LUNCH**

*Northwestern/Ohio/Purdue, 6th Floor*

12:45 PM – 1:30 PM

### **LEADERSHIP ROUNDTABLES PART 1**

This is your time to chat! Get perspectives and insights on a variety of trending topics and talk with colleagues about the things keeping you up at night. Select your Leadership Roundtable based on your bar association size:

**Roundtable Session A: Large Bars** (10,000 or more members), *Indiana/Iowa, 6th Floor*

**Roundtable Session B: Mid-Size Bars** (2,500-9,999 members), *Lincolnshire I/II, 6th Floor*

**Roundtable Session C: Small Bars** (2,499 or fewer members), *Michigan/Michigan State, 6th Floor*

1:30 PM – 2:00 PM

### **SPONSOR BREAK**

*Foyer, 6th Floor*

This is your last chance to meet with sponsors and learn about their services. The sponsor raffle will take place at the end of this break. You must be present to win.

2:00 PM – 2:45 PM

### **LEADERSHIP ROUNDTABLES PART 2**

We'll pick up where we left off chatting about the things keeping us up at night. Select your Leadership Roundtable based on your bar association size:

**Roundtable Session A: Large Bars** (10,000 or more members), *Indiana/Iowa, 6th Floor*

**Roundtable Session B: Mid-Size Bars** (2,500-9,999 members), *Lincolnshire I/II, 6th Floor*

**Roundtable Session C: Small Bars** (2,499 or fewer members), *Michigan/Michigan State, 6th Floor*

2:45 PM – 3:00 PM

### **WRAP UP**

*Northwestern/Ohio/Purdue, 6th Floor*

3:15 PM

### **ABA BAR LEADERSHIP INSTITUTE REGISTRATION OPENS**

*Registration Desk, 7th Floor*

#### **NABE President**

Robert E. Craghead

#### **NABE Chief Staff Executives Committee**

Mary A. Augsburger, Chair

Tony Weiler, Vice Chair

Helen McDonald, Board Liaison

Elizabeth Simcox, Small Bar Chair

David A. Blaner

Susie Brown

Patrick Flaherty

Catherine Glover

Marc Staenberg

Carla Tharp Brown

Brian Tyson

#### **ABA Division for Bar Services Staff Liaisons**

Pamela Robinson, Director

Rebecca Green-Jablonsky, Manager, Affiliate Services

Nora Warens, Specialist, Meetings & Committees

WiFi password: BLI18



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## SPECIAL THANKS



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